ACMA



NAVIGATING GEOPOLITICAL CHALLENGES

Creating a Resilient Automotive Supply Chain in India

ANNUAL REPORT
2024-25



ACMA

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Creating a Resilient Automotive Supply Chain in India

ANNUAL REPORT 24-25

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Viksit Bharat @2047

India's Mission 2047, also known as Viksit Bharat @2047, embodies the nation's ambitious vision to achieve developed country status by the centenary of its independence. By targeting a $30 trillion economy and a per capita income of $18,000-20,000 by 2047, India's Mission 2047 lays out a bold roadmap for a brighter and more prosperous future. It signifies a collective aspiration to build a nation that is not only economically advanced but also socially inclusive, environmentally responsible, and globally respected.

It encompasses a multi-pronged approach, focusing on key areas like economic growth, social progress, environmental sustainability, and good governance. The initiative aims to propel India into a high-income nation with robust infrastructure, cutting-edge technology, and equitable opportunities for all citizens.



President's Message

Dear Friends,

My two years at the helm of ACMA have offered me a ringside view of both the opportunities and the challenges facing our industry. Global geopolitics, technology adoption, shifting customer behaviours, and new industry alliances have created a dynamic environment with far-reaching implications for our sector.

Despite these headwinds, FY2025 was a year of resilience and progress. The Indian auto component industry recorded a turnover of ₹6.73 lakh crore (USD 80.2 billion), growing 9.6% year-on-year. Exports rose to USD 22.9 billion, with India maintaining a trade surplus for the second year in a row. Over the past five years, our industry has nearly doubled in size, clocking a robust 14% CAGR—a clear reflection of its growing global competitiveness.

Globally, the USD 1.2 trillion auto component trade is being reshaped by four key trends:

- **Electronification:** Electronics are expected to account for 40–45% of a car's value by 2030.
- **Electrification:** EV adoption is accelerating, with BEVs projected to grow fivefold by 2035.
- **Light-weighting:** Materials innovation is reducing vehicle weight by up to 30% versus 2019 levels.
- **Shifting trade dynamics:** OEM supply chains are diversifying, and India is emerging as a credible alternative.

Global trade uncertainties and disruptions in the supply of critical raw materials have tested the resilience of our industry. These challenges underscore the importance of strengthening domestic capabilities, diversifying sourcing, and accelerating localisation. By focusing on building self-sufficiency and investing in technology, design, and talent, our industry will be better equipped to navigate such headwinds and ensure long-term competitiveness.

While supply to OEMs remains the mainstay of our industry, it is equally important to strengthen and deepen the aftermarket. Globally, the aftermarket is nearly as large as OEM supplies and serves as a critical driver of long-term industry sustainability. In India too, the aftermarket - currently valued at USD 12 billion - is expanding rapidly and holds immense untapped potential. To harness this opportunity, the focus must be on raising quality standards, tackling counterfeits, leveraging digitisation, and advancing skills across the service ecosystem. Equally important is the effective implementation of the Right to Repair framework, which will empower consumers, foster competition, and unlock fresh opportunities for the sector.

Looking ahead, the road will be defined by sustainability, connectivity, and artificial intelligence. With its talent base, entrepreneurial spirit, and manufacturing strength, India is uniquely positioned not only to achieve self-sufficiency but also to emerge as a global hub for both manufacturing and R&D. Strategic investment in design, technology, and skills will be key to realising this ambition. In this context, the creation of the ACMA Mobility Foundation marks an important milestone. Conceived as a platform to drive sustainability, technology adoption, and skill development, the Foundation will catalyse industry-wide efforts in shaping the future of mobility and strengthen our contribution to society at large.

ACMA continues to anchor the industry through its pillars of technology competitiveness, business development, and government relations. As President, I feel privileged to lead this association in these transformative times. I remain deeply grateful to our members, the Vice President, Past Presidents, Pillar and Zonal Chairpersons, the Executive Committee, and the ACMA Secretariat for their guidance and unstinted support.

I am confident that together, we will advance towards the industry's long-term vision—aligned with the Prime Minister's vision for India@2047 - of building a globally competitive, resilient, and future-ready automotive ecosystem.

Best wishes,

Shradha Suri Marwah
President-ACMA



CBAM

The Carbon Border Adjustment Mechanism (CBAM) is a climate policy tool designed to address the issue of carbon leakage and promote a level playing field for industries both within and outside of regions implementing carbon pricing mechanisms. It works by placing a carbon price on imports of carbon-intensive products, such as steel, cement, and aluminium. Importers are required to purchase CBAM certificates corresponding to the embedded carbon emissions in these goods, ensuring that the carbon cost of imports aligns with the carbon price of domestic production. This incentivizes cleaner production practices globally, as producers in countries without carbon pricing are encouraged to reduce emissions to remain competitive.

The European Union is at the forefront of implementing CBAM, with a transitional phase beginning in October 2023 and full implementation expected by 2026. During the transitional phase, importers will report on embedded emissions without financial adjustments. This data will be used to refine the methodology for the definitive phase, where importers will be required to purchase CBAM certificates.




ACMA



Director's Message

FY2025 was a year of resilience and growth for the Indian auto component industry despite global headwinds - geopolitical strife, protectionism, supply chain disruptions, and raw material shortages. The industry grew by 9.6% to ₹6.73 lakh crore (USD 80.2 billion), with OEM supplies, exports, and the aftermarket all recording healthy growth. Exports reached USD 22.9 billion, over a quarter of total sales, delivering a trade surplus of USD 453 million - a clear sign of India's strengthening global competitiveness.

Our share in global trade stands at just 3%, highlighting significant headroom for growth. Technology adoption and innovation remain the key differentiators. Companies investing in R&D, digitalisation, and green mobility solutions are best placed to capture emerging opportunities. At ACMA, we continue to promote partnerships between manufacturers, start-ups, and technology providers to build a resilient and future-ready ecosystem.

The transition to new energy vehicles and alternative power trains offers immense potential and Indian firms that invest early in such systems and components will gain a strong global foothold. At the same time, challenges persist. The steep US tariffs on nearly USD 7 billion worth of Indian exports are a major concern, and ACMA continues to work with the Government of India towards a more favourable trade regime.

NITI Aayog's vision of tripling auto component exports to USD 60 billion by 2030, and creating a USD 25 billion trade surplus, is ambitious yet achievable - provided we address cost disadvantages, scale infrastructure, and embrace digitisation. Encouragingly, the Government's policy measures - from the National Manufacturing Mission and Export Promotion Mission to customs rationalisation and MSME support - are steps in the right direction.

ACMA remains committed to being the industry's catalyst - driving technology development, enhancing brand India globally, and partnering with the government on enabling policies. These are challenging yet exciting times, and with the right moves, our industry is poised for sustained growth.

I extend my deepest gratitude to our leadership for steering us well, to my colleagues for their tireless efforts, and to all our members, stakeholders, and government partners for their steadfast support.

Regards

Vinnie Mehta
Director General-ACMA

ACMA



Global Supply Chain Disruptions

Ongoing geopolitical tensions, trade wars, and conflicts–combined with post-pandemic aftershocks–have led to rising input costs and disrupted supply of critical parts such as semiconductors, rare earths, and specialized alloys. This has resulted in production delays, volatility in raw material prices, and increased logistics costs. Indian manufacturers are now compelled to diversify sourcing, build inventories, and invest in local alternatives to reduce vulnerability. Enhancing supply chain resilience is emerging as a strategic priority.



State of the Industry

AUTOMOBILE INDUSTRY

GLOBAL MARKETS

Introduction

For the global automotive industry, 2024 was transformative – marked by technological advancements, regulatory shifts, and changing consumer preferences. The sector has demonstrated remarkable resilience, navigated challenges and seized opportunities in a rapidly changing environment.

The lingering effects of the COVID-19 pandemic and ongoing geopolitical tensions, particularly the conflict between Russia and Ukraine, continued to disrupt global supply chains in 2024. Semiconductor shortages, though less severe than in previous years, still posed challenges for automakers. Europe's automotive sector faced additional difficulties as energy prices soared due to reduced natural gas supplies. Certain major automakers announced temporary factory closures, citing high production costs. In contrast, the United States experienced a rebound in production, thanks to domestic semiconductor manufacturing initiatives. President Biden's CHIPS Act provided substantial funding for U.S.-based chipmakers, helping reduce reliance on imports from Asia.

The industry landscape was influenced majorly by geopolitical events. The sanctions on Russia affected European and US automotive exports, while Chinese players capitalized on the void, increasing exports to Africa, the Middle East, and South America. There was intensification of trade tensions between the U.S. and China, and earthquake in Taiwan that affected the flow of critical materials like lithium and rare earth metals, disrupting the semiconductor supply chain. The industry responded by reevaluating their sourcing strategies, which primarily involved diversifying their supply chains. This has translated into a growing focus on localizing supply chains leading to a surge in investments in regions such as Mexico and India. For instance, the Indian government's initiatives to foster local semiconductor manufacturing are attracting global players, positioning the country as a key player in the automotive supply chain.

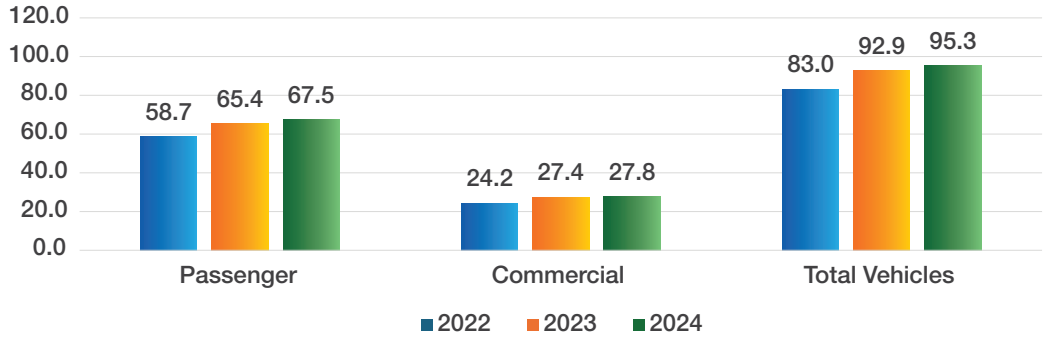
Notably, 2024 witnessed accelerated adoption of electric vehicles (EVs). Governments worldwide intensified their push towards sustainability, implementing stricter emissions regulations and providing incentives for EV adoption. The introduction of the Alternative Fuels Infrastructure Regulation in Europe aims to bolster the EV charging network, addressing a critical barrier to EV adoption, which is charging accessibility. Countries such as France are implementing incentives based on the carbon intensity of battery production. This regulatory focus is compelling manufacturers to reassess their sourcing and production strategies to align with sustainability goals. In USA, the Inflation Reduction Act continued to fuel the EV market, with major manufacturers increasing production of electric trucks and SUVs. Importantly, China, which is the world's largest EV market, witnessed record sales of electric cars.

The year also highlighted the need for OEMs to strive to balance present market dynamics with long term sustainability goals. Amidst certain concerns over EV pricing and infrastructure, hybrid vehicles are witnessing a resurgence. Hydrogen is also emerging as a viable alternative to battery-electric vehicles, particularly for heavy-duty applications. Certain global Asian automobile majors expanded their hydrogen fuel cell offerings, launching new trucks and buses capable of long-range operation. In Japan, the government increased investment in hydrogen infrastructure, aiming to position the country as a leader in the hydrogen economy. Europe followed suit, with Germany and the Netherlands building extensive networks of hydrogen refuelling stations. Another notable development is the increasing integration of AI and large language models into automotive systems. These technologies enhance vehicle safety, performance and user experience, making AI integral to the industry's evolution.

Global Auto Industry in Numbers *(For this section all data is from OICA)*

Total vehicular sales increased by 2.7% from 92.9 million units in 2023 to 95.3 million units in 2024 (see chart A). Much of the growth was driven by passenger cars, which witnessed sales growth of 3.3% from 65.4 million units to 67.5 million units, while commercial vehicles saw very moderate 1.2% growth from 27.4 million units in 2023 to 27.8 million units in 2024.

Chart A: Vehicle Sales



While there was a positive trend to global vehicle sales, production levels were slightly lower in 2024 compared to 2023, highlighting lower depletion in inventory during 2024. Total vehicular production was down (-)1% from 93.5 million units in 2023 to 92.5 million units in 2024. Asia/Oceania has the largest share of 59.4% and witnessed a marginal (-)0.2% reduction in production numbers, while North and South America together has 20.7% share, where total vehicle production grew marginally by 0.1% in 2024. EU, with 18.6% share registered (-)4.8% reduction in vehicle production during 2024. In Asia, amongst the major markets, China recorded 4% growth, while vehicle production in India increased by 3%. While Japan recorded (-)9% lower production, Korea was also (-)3% lower. In the America's, USA the major global player witnessed a slight drop of (-)1% in production levels, while Mexico recorded 5% growth. In Europe, while the EU(27 countries) and UK saw (-)7% lower production, the CIS countries witnessed 20% growth. Overall, global automobile production remained subdued in 2024. However, much of the slowdown was also on account of inventory corrections with fast changing models, and in terms of absolute numbers the levels remained strong with over 92.5 million automobiles produced amongst passenger cars and commercial vehicles.

Chart B: Regionwise Global Distribution in Vehicular Production (2024)

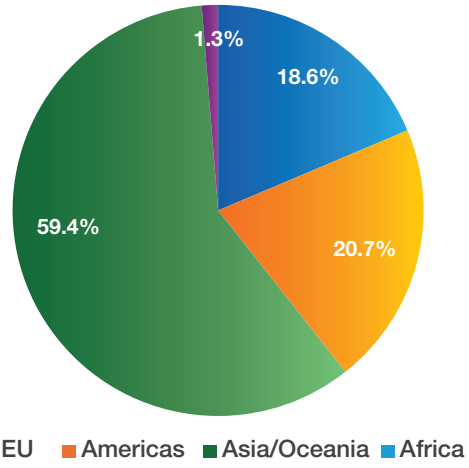


Chart C: Regionwise Vehicle Production Growth (2024 over 2023)

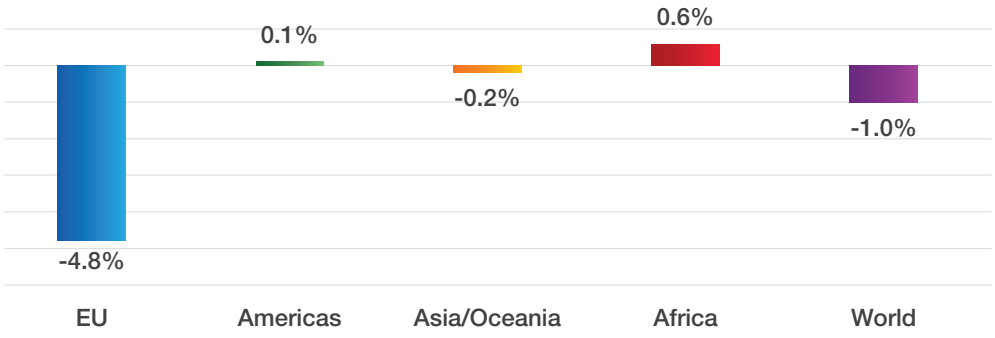


Table 1 gives the numbers produced in terms of vehicles type. Across most categories, production levels were slightly lower in 2024 compared to 2023. Especially, Heavy trucks were down (-)2.3% and LCVs were down (-)2.7%, while passenger cars remained at 2023 levels with a minor reduction on (-)0.5%. The only segment, albeit on a smaller bases that saw a good growth of 17.1% were busses and coaches.

Table 1: Global Production Figures (in numbers)

	2023	2024
Passenger Cars	6,79,91,002	6,76,74,745
LCVs	2,14,88,361	2,08,98,694
Heavy Trucks	37,24,703	36,40,069
Buses & Coaches	2,48,440	2,90,829

Outlook

In 2025, one has started witnessing some of the challenges that is already slowing down growth in the auto industry. There is no doubt that the automotive world is on thebrink of a paradigm shift driven by unprecedented technological advancements and a deepening commitment to sustainability.

However, such technological advancements come with several teething challenges. For example, the EV segment has seen strong growth over the last few years, but issues like range anxiety and lack of charging infrastructure continue to be challenges for its wider adoption amongst masses. Global economic slowdowns and fierce competition from Chinese manufacturers have already slowed the growth of EVs. This trend is expected to pervade through 2025.

In the US, Trump's mission to roll back strict vehicle emission standards and end the current USD 7,500 EV tax credit will make electric cars less affordable for many consumers and increase sales of combustion engine vehicles. Despite the anticipated slowdown for EVs, China will remain a market leader and global influencer for electric vehicles. China is already the world leader in EV sales, with over 60%, and this is expected to increase in 2025, mainly due to its controlled supply chain, continuous innovation, and expanding global presence.

Despite this, 2025 promises to be pivotal, with potential breakthroughs in autonomous driving technology and a stronger push toward hybridization and sustainability. Most volume OEMs are scaling down production plans and moving towards hybrids and plug-in hybrids, as these are not only cheaper and easier to adapt to than full EVs but also offer flexibility, effectively addressing concerns related to range anxiety.

Software-defined vehicles (SDVs), where critical functions like steering, braking, and infotainment are managed by software, will see rapid growth over the next few years. SDVs are not only more efficient and safer but can also be updated with the latest technologies via software, keeping them up to date in a constantly evolving industry.

Under these conditions, while regular vehicle sales will be under pressure, higher end luxury vehicles are expected to do well. With most cars having all possible features, carmakers are focusing on differentiating models for the rich. Ultra-luxury is set to become a common term in the auto industry, with automakers trying to outdo each other by incorporating super luxury materials and features in their vehicles. In the luxury and ultra-luxury segment, SUVs, or Sport Utility Vehicles, are expected to be the most sought-after.

Global commercial vehicle sales are expected to grow at a steady rate of 3-4% in 2025. The Asia-Pacific region accounts for almost half of the global CV market. While internal combustion engines (ICE) dominate the market, battery electric vehicles are expected to grow at a faster pace. Innovations driven by OEMs to launch energy efficient models, develop connected mobility, improve supply chain and logistics, and enhance charging station infrastructure will be driving market dynamics in 2025.

INDIA

Introduction

According to a Niti Ayog report released in April 2024, "India's automotive industry is a cornerstone of the nation's manufacturing and economic growth, contributing 7.1% to India's Gross Domestic Product (GDP) and 49% to manufacturing GDP. As the fourth-largest automobile producer globally, India possesses the scale and strategic depth to emerge as a global leader in the automotive value chain. The sector spans a vast ecosystem, from vehicle assembly and auto component manufacturing to deep interlinkages with critical industries such as steel, electronics, rubber, IT, and logistics. In recent years, India has seen exponential growth in vehicle production, with over 28 million units manufactured in FY2024 alone. The industry's contribution goes beyond industrial output, and it supports millions of direct and indirect jobs, spurs innovation, and is central to India's green mobility transition, industrial ambitions, and trade strategy."

In FY2025, the Indian automobile industry continued its steady performance, driven by healthy demand, infrastructure investments, supportive Government policies, and continued emphasis on sustainable mobility. In FY2025, the GoI introduced the PM E DRIVE and PM e-Sewa schemes, which underscores the firm commitment of the Government towards promoting sustainable mobility. Looking ahead, the backdrop of stable policy environment, along with recent measures such as reforms in personal income tax and RBI's rate cuts, will help in supporting consumer confidence and demand across segments.

Indian Auto Industry In Numbers *(For this section all data is from SIAM AND TMA)*

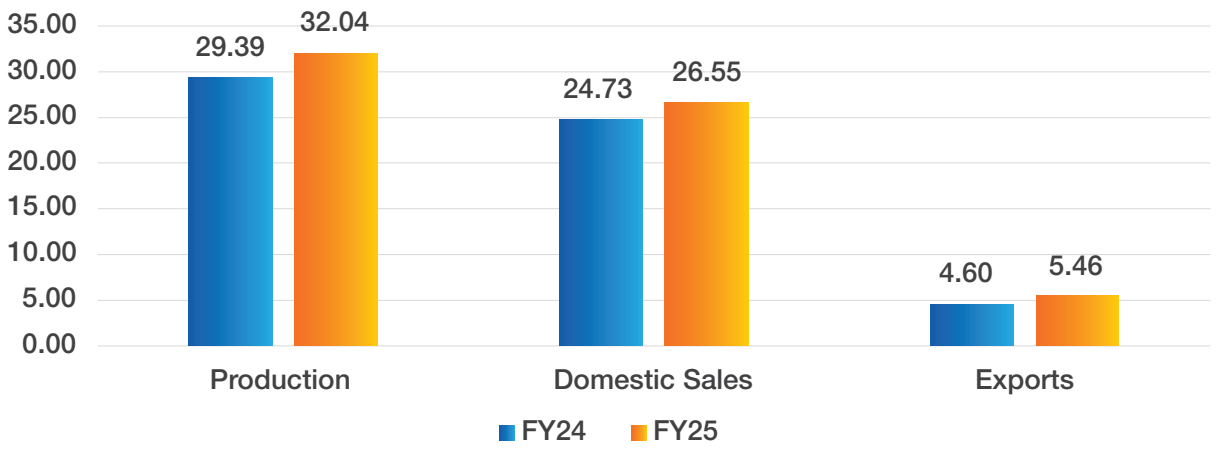
The Indian automotive industry wrapped up FY 2025 with a solid performance, driven by resilient domestic demand, an uptick in exports, and a renewed push toward green mobility.

As per the Annual Report FY2025 of the Ministry of Heavy Industries, GoI around 30 million jobs (Direct: 4.2 million and Indirect: 26.5 million) are supported by the Indian Auto Industry.

The industry exported vehicles and auto components amounting to about USD 35 billion. In terms of global standing, India is the largest manufacturer of three-wheelers, among the top 2 manufacturers of two-wheelers in the world, the top 4 manufacturers of passenger vehicles, and the top 5 manufacturers of commercial vehicles in the world.

Total vehicle production including tractors increased by 9% to 32.04 million units in FY2025 (see chart D). Domestic Sales increased by 7.3% to 26.55 million units in FY2025, while exports increased by 18.8% to 5.46 million units in FY2025.

Chart D: Total Vehicles (in miilions)



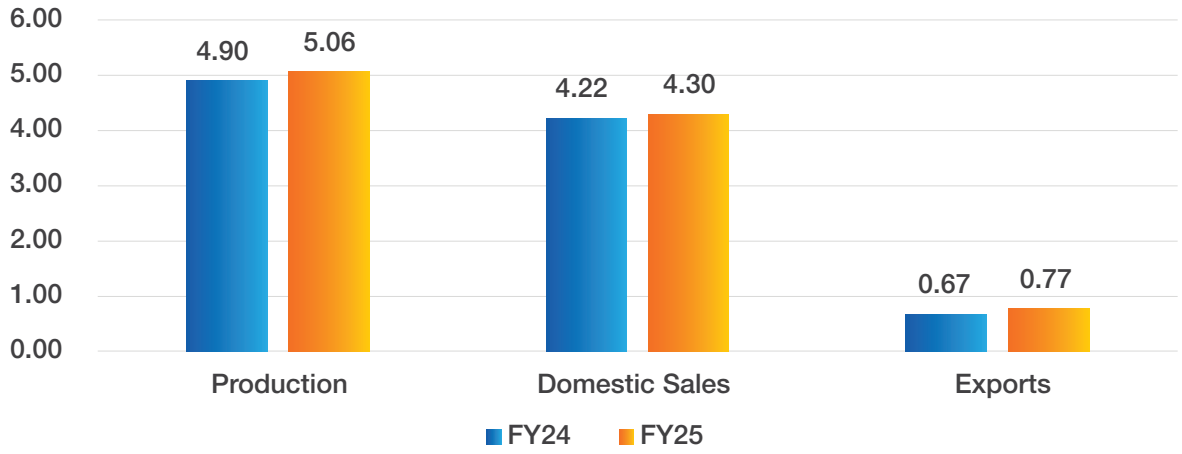
Passenger Vehicles (PV) 3.3% growth in production clocking 5.06 million units in FY2025 (chart E). Domestic sales increased by 2% to 4.3 million units in FY2025 over a large base, while exports grew by 14.6% to 0.77 million units in FY2025.

SUVs emerged as the dominant sub-segment, accounting for 65% of total PV sales, up from 60% in FY2024. The market responded enthusiastically to new launches and customer demand towards higher ground clearance models.

It is also important to note that discounts and promotions kept demand buoyant.

Exports grew well on a lower base fuelled by primarily by demand from Latin America, Africa and emerging interest from developed markets.

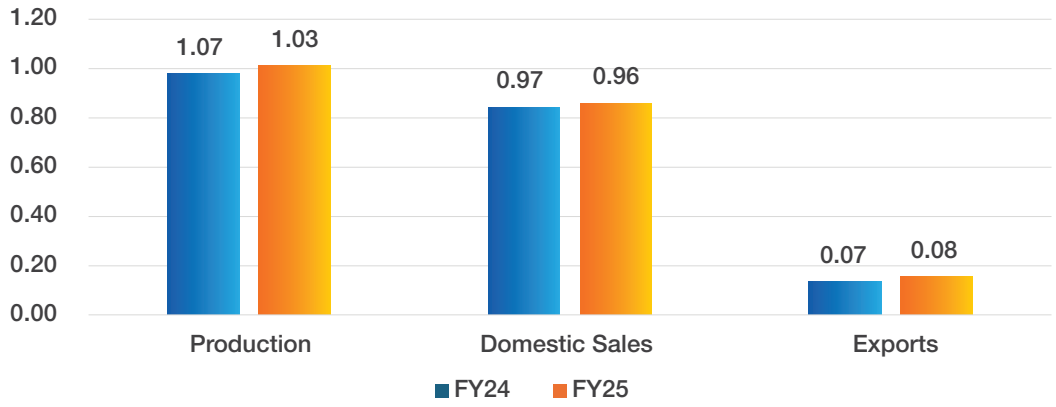
Chart E: Passenger Vehicles (in millions)



Commercial Vehicles (CV) had a difficult year with overall production reducing by (-)3.3% to 1.03 million units in FY2025 and domestic sales dropping by (-)1.2% to 0.96 million units in FY2025 (see Chart F).

The final quarter of FY2025 offered a glimmer of hope with a 1.5% uptick in sales. Light CVs struggled, while Medium & Heavy CVs (M&HCVs) remained steady. Infrastructure development spurred demand for buses and higher-GVW trucks. CV exports started picking up – growing by 23% to 0.08 million units in FY2025.

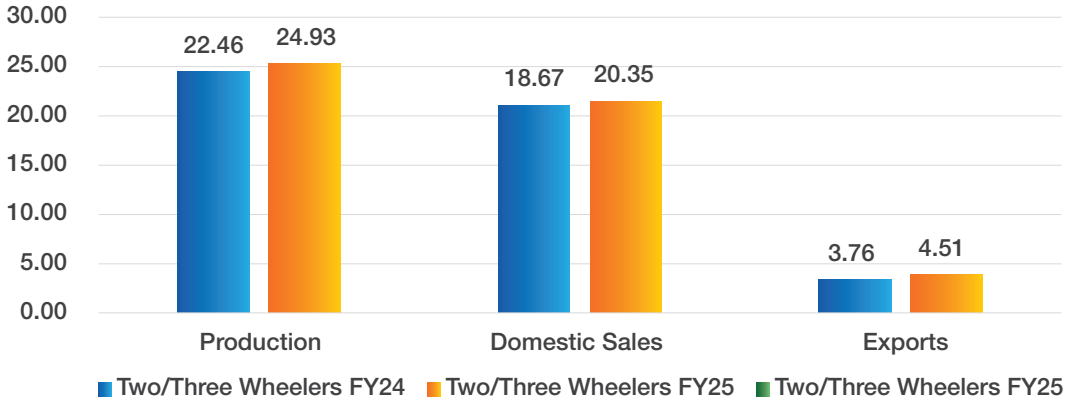
Chart F: Passenger Vehicles (in millions)



India's ubiquitous two-wheelers and three wheelers rebounded strongly in FY2025. Total production increased by 11% to 24.93 units and domestic sales increased by 9% to 20.35 million units. Exports increased by 19.9% to 4.51 million units in FY2025. With 19.6 million units sold, two wheelers recorded a 9.1% growth in sales. The scooter category led the charge, boosted by improved rural and semi-urban road connectivity. EV penetration crossed 6%, reflecting a growing preference for sustainable options.

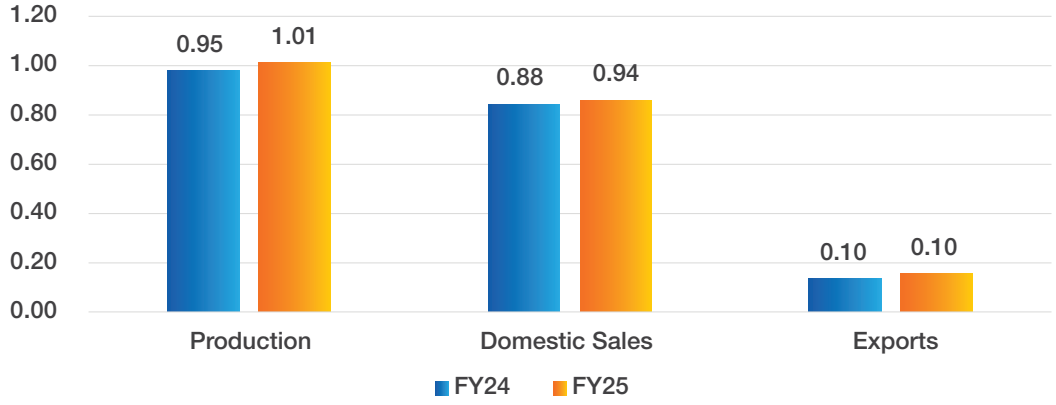
Two-wheeler exports rose by 21.4%, supported by macroeconomic stability in Africa and expansion into Latin American markets. The three-wheeler segment also scaled new highs with 741,420 units sold, a 6.7% growth over FY2024. Urban and semi-urban demand for last-mile transport, especially electric models seem to have played a key role in driving this growth

Chart G: Two & Three Wheelers (in millions)



After a degrowth in FY024, the tractor segment bounced back in FY2025. Production in creased by 6.4% to 1.01 million units in FY2025, while domestic sales increased by 7.3% to 0.94 million units in FY2025 and export stayed stable at around 0.1 million units in FY2025. Much of the growth was driven by good monsoons and improvements in financial conditions of rural India.

Chart H: Tractors (in millions)



Outlook

Automobile industry prospects in India remain cautiously optimistic in FY2026. Normal monsoon forecasts are expected to aid rural demand. Recent personal income tax reforms and RBI rate cuts could boost vehicle financing and overall consumer sentiment. Continued export momentum, especially in Africa and neighbouring regions, will offer strategic resilience. On the other hand, challenges loom in the form of global geopolitical tensions and evolving supply chain dynamics.

The Indian automotive industry is undergoing significant transformation, driven by evolving consumer preferences, regulatory shifts, and rapid technological advancements. While interest in hybrids and All-Battery-Powered Electric Vehicles (BEVs) persists, some Indian consumers are also exploring gasoline and diesel options, influenced by affordability considerations. While interest in hybrids and Battery Electric Vehicles (BEVs) persists, some Indian customers are also exploring gasoline and diesel options, influenced by affordability considerations. Factors such as charging times, infrastructure availability and battery safety remain key considerations in EV adoption.

A growing number of customers are looking to switch brands, with product quality, vehicle performance and features emerging as the top three factors influencing their choice for the next vehicle. India's Automotive Mission Plan 2047, the final draft is close to being ready, seeks to establish the country as a global hub for automotive manufacturing and research and development (R&D). India is already the largest producer of two-wheelers, the second-largest producer of buses, and the third-largest producer of medium and heavy commercial vehicles in the world, and interestingly, will add production capacity for a further 4 million passenger vehicles by 2032.

Indian Auto-Component Industry

Contributing around 2.5% of the country's GDP, and accounting for over 1.5 million people as direct employees, the Indian auto component sector continues to be a cornerstone of the country's manufacturing prowess. FY2025 was another year of growth for the industry underpinned by strong domestic demand, rising exports, and increasing value addition. As India transitions towards new-age mobility, our industry is making the necessary strides in investments, technology and localisation to serve both domestic and global markets effectively. With OEM sales, exports and the aftermarket segments all growing positively, the Indian auto component industry continues to exhibit remarkable resilience and growth.

While exports had to continue to face ongoing challenges like regional geopolitical disturbances that have led to supply-chain disruptions and the emergence of protectionist policies in major markets like the USA, the industry auto-component industry continues to show remarkable resilience and remains in robust health. Investments in higher value-addition, technology upgradation, and localisation are being accelerated to align with evolving customer expectations and global supply chain dynamics. However, the limited availability of rare-earth magnets remains a concern, underscoring the need for a national strategy on critical materials to secure the future of EV and mobility manufacturing in India.

India's auto-component sector stands at a decisive inflection point, where focused reforms, policy clarity, and industry alignment can elevate it into the league of global leaders in this industrial space. With the world shifting rapidly towards clean, smart, and connected mobility, India must accelerate its integration into global value chains by building competitiveness in high-precision components, fostering innovation, and deepening its export footprint. Over the next five years, the effective execution of planned interventions—ranging from skilling and infrastructure to R&D and global partnerships- will determine whether India becomes a hub for high-value auto components or remains a low-cost player in traditional segments. With the right mix of ambition and action, India can become a globally recognised supplier of next-generation mobility solutions.

Production and Sales

The auto-component industry grew by 9.6% to US$80.2 billion (Rs.673,557 crore) in FY2024. This includes supplies to domestic OEMs where there was 10% growth, aftermarket with 6% growth and exports with 8%. EVs contributed 6.7% to overall components sales value.

Notes:

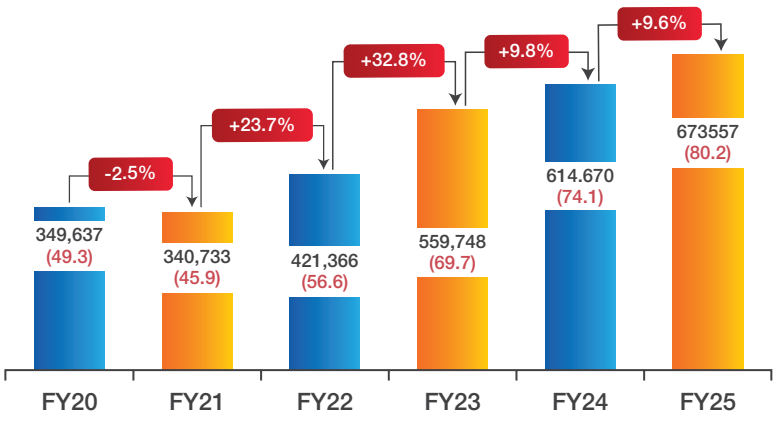
1 - excludes tyres, paints, powder coating, batteries & consumables

2 - EVs include only Li ion battery operated vehicles. Cost of Li ion battery excluded from component consumption calculations

3 - A 4% increase in raw material cost has been incorporated in FY25 calculation to account for inflation

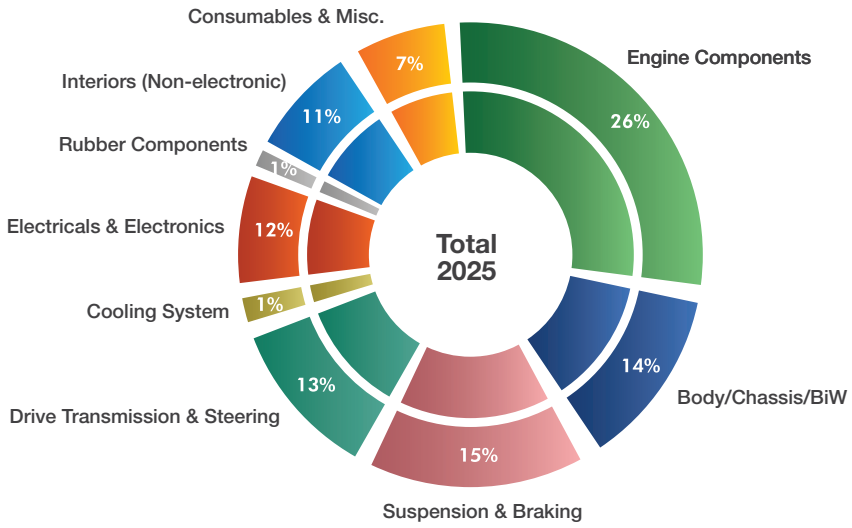
4 - USD/INR rate for FY25 has been considered at 84, based on the average exchange rate data for FY2025

Chart I:
Indian Auto Component Industry Turnover (Rs. Crore/US$ Bn)



In terms of category of parts supplied to OEMs, Aftermarket and balance of trade: engine component is the largest segment with 26% share, followed by suspension and brakes with 15%, body and chassis at 14%, drive & transmission at 13%, electrical and electronics at 12%, interiors (non-electronic) at 11%, consumables at 7%, and cooling systems and rubber components at 1% each. This is reflected in Chart J. This distribution has remained stable in FY2025 compared to the previous year.

Chart J: Distribution of Component Supply to Industry, Functional Category-wise



Domestic Oem Sales

In terms of supplies to OEMs - Sales to OEMs increased by 10% (8.7%) from Rs.518,313 crore (US$62.4 bn) in FY2024 to Rs.570,145 crore (US$67.9 bn) in FY2025. In terms of share in sales, passenger vehicles are the largest segment with 43% share, followed by 2 wheelers with 20%, LCVs 16%, M&HCVs 9%, tractors 7%, 3 wheelers at 3% and construction equipment was 2%.

Chart K: Domestic Auto Component Sales (Rs.Crore & US$Bn in brackets)

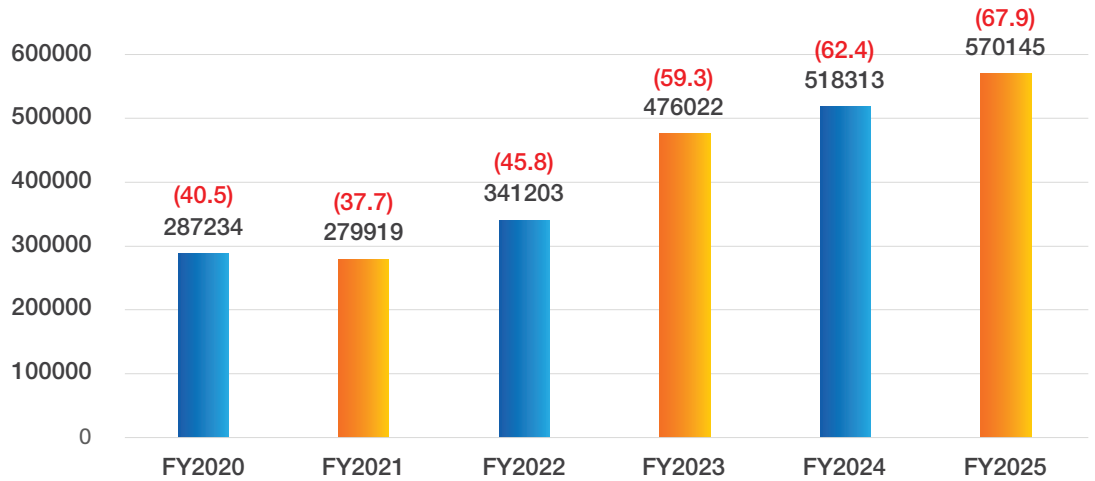
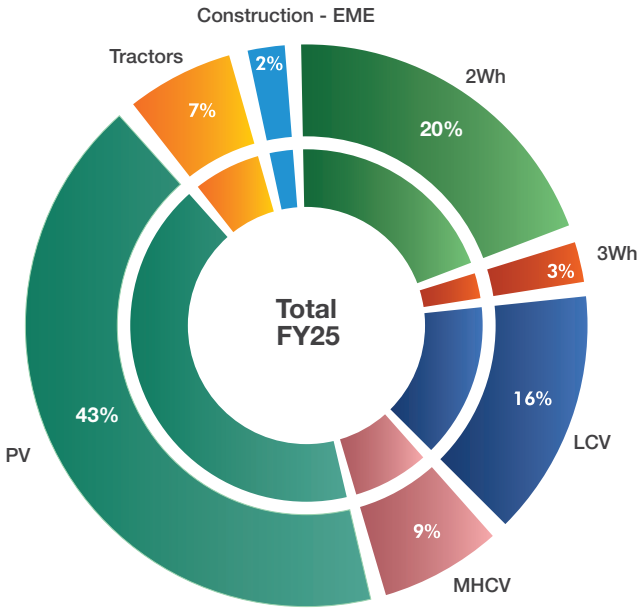


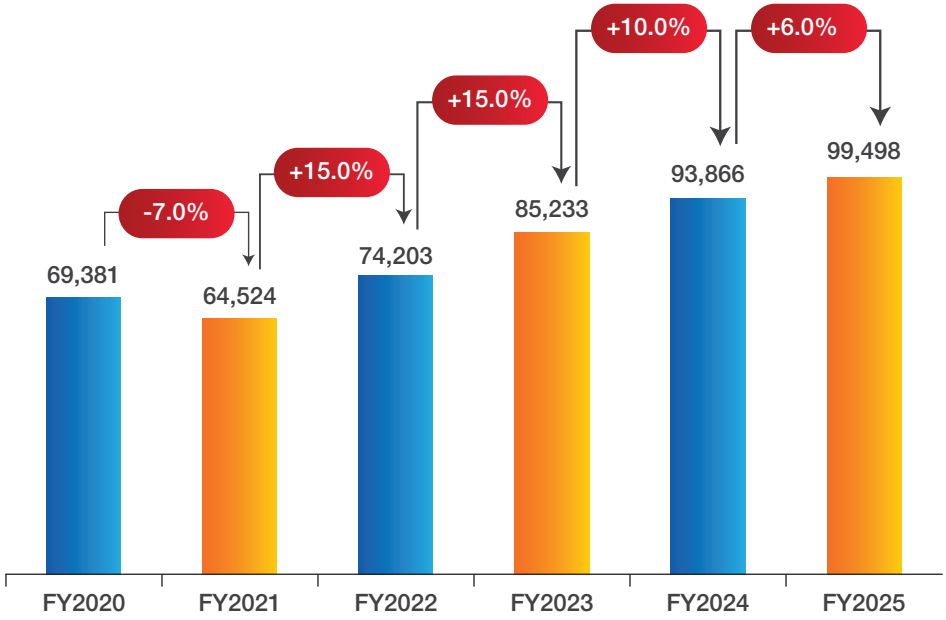
Chart L: Distribution of Component Supply to OEMs, Automobile Category-wise



Domestic After-Market Sales

With a large stock of vehicles, the domestic after market has started getting good traction. After-market sales, in rupee terms increased by 6% (4.7%) from Rs.93,866 crore (US$11.3 bn) to Rs.99,498 crore (US$11.8 bn)

Chart M: Indian Domestic After Market Sales (Rs. Crore/US$ Bn)



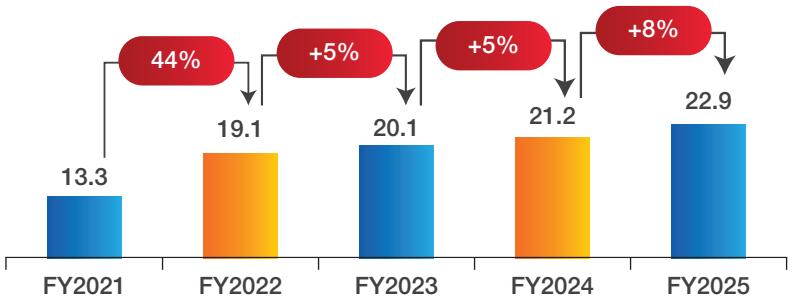
The domestic after-market is characterised by:

- The expansion of the automotive aftermarket is propelled by rising vehicle usage for personal and commercial purposes.
- Growth is driven by rural development in entry-level segments, shifting preferences towards larger vehicles, and the increasing formalization of the repair and maintenance market.
- Premiumization, organized service marketplaces and direct to consumer sales model bolsters the aftermarket segment

EXPORTS

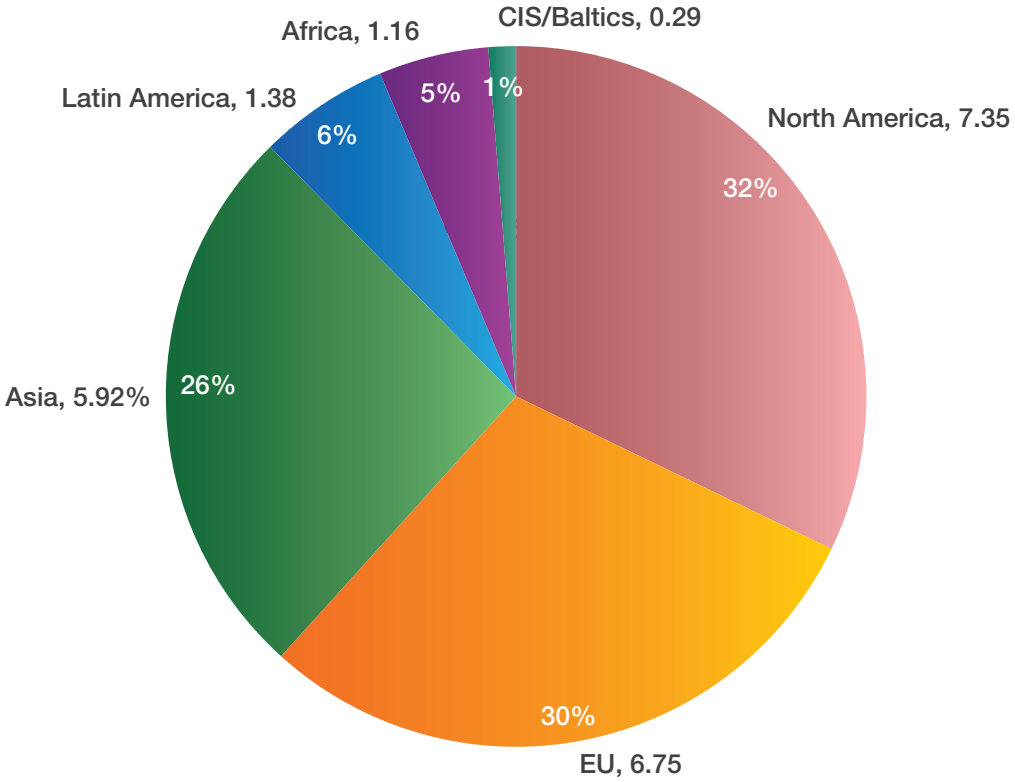
Auto-component exports increased by 8% to US$22.9 billion in FY2025. The trade surplus increased from US$300 million in FY2024 to US$453 million in FY2025. 'Engine components' and 'Drive Transmission and Steering', remain the dominant segment, accounting for more than half of exports.

Chart M: Auto Component Exports (US$ Bn)



With 8.4% growth in FY2025, North America with US$7.35 bn in value of exports emerged as the largest overseas market for Indian auto-component, closely followed by EU where Indian exports reduced (-)2.1% to US$6.75 bn. Asia witnessed healthy 15.1% growth with US$5.92 bn worth of exports; Latin America witnessed a good growth of 20.7% with US$1.38 bn in exports; Africa registered 16.7% growth with export worth US$1.16 bn, and CIS and Baltic saw 35.4% growth with US$0.29 bn in exports from India. In terms of major countries as export destinations – USA with 27% remains the largest partner followed by Germany at 7%; Thailand, Brazil, Turkey and Mexico at 4% each; and UAE, UK, Italy, and Bangladesh, at 3% each.

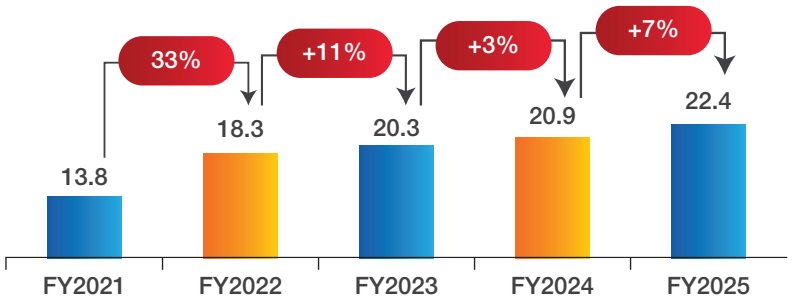
Chart N: Auto Component Exports (US$ Bn), Region-wise



IMPORTS

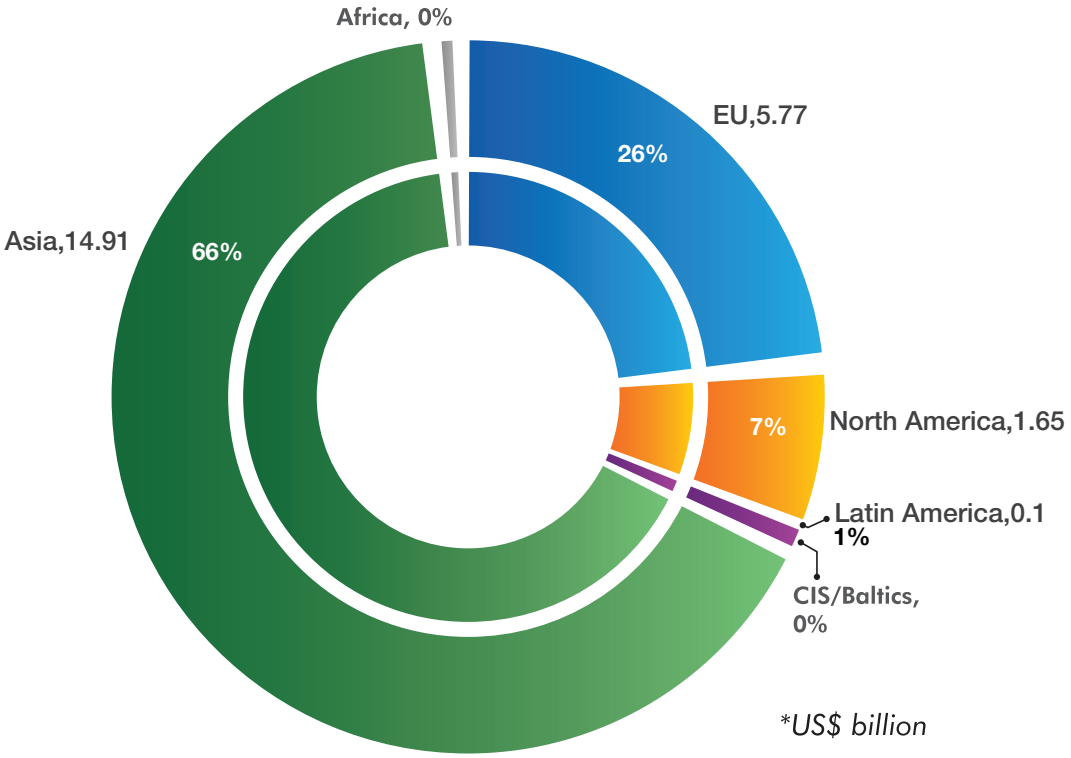
Auto-component imports increased by 7% to US$22.4 billion in FY2025. Steering and Engine components remain the two dominant segments in imports, accounting for 57% of the total imports

Chart P: Indian Auto Component Imports (US$ Bn)



Asia continues to be the largest source of imports for Indian auto-component with a share of 66% followed by Europe at 26%; and North America at 7%. In terms of major countries as source of imports – China with 32% remains the largest partner followed by Germany at 11%; Japan at 10%, South Korea at 8%; USA 7%; Thailand 6%; Singapore 4%, Italy 3 %; and Indonesia and UK at 2% each.

Chart Q: Auto Components Imports Region-wise



About The Organisation

AUTOMOBILE INDUSTRY

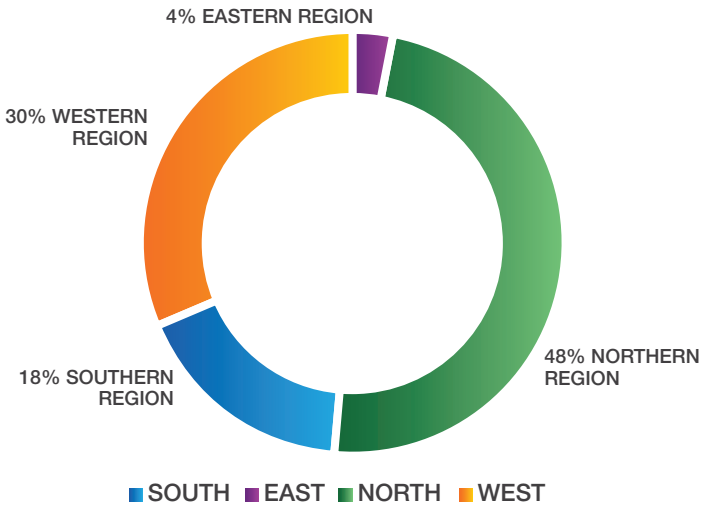
INTRODUCTION

Established in 1959, the Automotive Component Manufacturers Association of India (ACMA) is the apex body championing India's auto component & mobility industry. ACMA is dedicated to enhancing the global competitiveness of the Indian auto component & mobility industry, bolstering its contribution to the national economy, and fostering international business partnerships.

For over six decades, ACMA has tirelessly worked to advance the Indian auto component industry. Its efforts encompass promoting the industry globally, advocating for supportive policies, and enhancing the efficiency of its members.

ACMA is actively engaged in promoting trade, facilitating technology upgrades, enhancing product quality, and sharing valuable industry insights. These endeavors are instrumental in driving the industry's growth. Additionally, ACMA actively participates in international trade events, organizes business delegations abroad, and publishes relevant automotive literature

ACMA MEMBERS - REGIONAL PRESENCE (INDIA)



ACMA MEMBERSHIP

MEMBERSHIP

Currently, ACMA comprises over 1054 member companies, representing approximately 85% of the organized auto component sector's turnover in India. These member companies span across the nation and serve as direct suppliers to Original Equipment Manufacturers (OEMs) or tier-one companies.

REGIONS	MEMBERSHIP
Eastern Region	34
Northern Region	509
Southern Region	183
Western Region	328
Total	1054

REPRESENTATION

ACMA holds a prominent position in all relevant government and industrial bodies within the Indian auto component industry. It maintains close affiliations and partnerships with other industry bodies such as ASSOCHAM, CII, and FICCI. ACMA also regularly interacts with key organizations like SIAM, ARAI, IMTMA, NATRiP, ASDC, and other associations under CII. Additionally, ACMA has representation in various government bodies related to standards, research, skills development, and industry regulations.

GLOBAL CONNECTIONS

With a strong emphasis on internationalizing the Indian auto component industry, ACMA has established robust relationships with similar organizations worldwide. This facilitates better integration of the Indian auto components & mobility industry into the global supply chain.

ADMINISTRATION

ACMA's day-to-day operations are managed by a capable secretariat with a presence across all regions of India. They follow best practices to ensure operational excellence, and ACMA's commitment to quality has been recognized with ISO 9001-2015 certification.

COUNTRY	ORGANISATIONS	MOU PARTNERS
Argentina	Asociacion de Fabricas Argentinas de Componentes (AFAC)	
Australia	Australia Automotive Aftermarket Association (AAAA)	
Brazil	Brazilian Association of Automotive Components Manufacturers (SINDIPECAS)	
Canada	Automotive Parts Manufacturers Association (APMA)	
Egypt	Egyptian Auto Feeders Union (EAFU)	
France	Federation Des Industries Des Equipments Pour Vehicules (FIEV)	
Germany	Verband der Automobilindustrie (VDA)	
Germany	Fraunhofer-Gesellschaft zur Foerderung der Angewandten Forschung e.V.	
Germany	ACMA-Messe Frankfurt - Trade Fairs	
Hungary	MAJOSZ (Association of Hungarian Automotive Component Manufacturers)	
Iran	Iranian Auto Parts Manufacturers Association (IAPMA)	
Iran	Iranian Specialized Manufacturers of Auto Parts Association	
Italy	Unione Industriale Torino (UIT)	
Japan	Japan Auto Parts Industries Association (JAPIA)	
Kazakhstan	Association of Kazakhstan Auto Business (AKAB)	
Korea	Korea Auto Industries Cooperative Association (KAICA)	
Malaysia	Korea Auto Industries Cooperative Association (KAICA)	
Mexico	Asociación Nacional de Representantes, Importadores Y Distribuidores de Refacciones Y Accesorios Para Automóviles, AC (ARIDRA)	
Mexico	Industria Nacional de Autopartes (INA)	
Nepal	NADA Automobiles Association of Nepal	
New Delhi	Korea Trade Center (KOTRA)	
Nigeria	National Automotive Council (NAC)	
Pakistan	Pakistan Association of Automotive Parts and Accessories Manufacturers (PAAPAM)	
Poland	Stowarzyszenie Dystrybutorów i Producentów Części Motoryzacyjnych (Association of Automotive Parts, Distributors & Producers-SDCM)	
Russia	National Association of Automotive Component Manufacturers (NAPAK)	
South Africa	The National Association of Automotive Components & Allied Manufacturers (NAACAM)	
South Korea	Economic Cooperation Agreement between Gunsan City, Jeollabuk-do Province, Republic of Korea & ACMA	
South Korea	Gwangju Aftermarket Council (GAC)	
South Korea	Changwon City & Changwon Industry Promotion Agency	
Spain	Asociacion Espanola de Fabricantes de Equipos y Componentes para Automocion	
Sri Lanka	Sri Lanka Automotive Component Manufacturers Association	
Sweden	Scandinavian Automotive Suppliers Association (SASA)	
Taiwan	Taiwan Telematics Industry Association	
Thailand	Thai Auto-Parts Manufacturers Association (TAPMA)	
Tunisia	UTICA / L' Association Tunisienne des Fabricants de Composants Automobiles	
Turkey	Association of Automotive Parts & Components Manufacturers (TAYSAD)	
U.K.	The Society of Motor Manufacturers & Traders (SMMT)	
U.S.A	The Motor & Equipment Manufacturers Association (MEMA)	
U.S.A	Society of Automotive Engineers (SAE)	
U.S.A	Original Equipment Suppliers Association (OESA)	
U.S.A	Auto Care Association (earlier known as Automotive Aftermarket Industry Association	
Uzbekistan	The Association of the Enterprises of Automobile Industry of the Republic of Uzbekistan (UZAUTOSANOAT)	

EXECUTION

To meet the evolving demands of the industry's next phase of growth, ACMA has undergone a restructuring. It now operates under a new matrix-based structure that groups all committee activities under five key pillars. Each pillar is led by the secretariat, supported by a designated Chairperson and Co-Chairperson. Additional support comes from Sub- Pillar Chairpersons or Co-Chairpersons, guided by a consultant or expert from the industry, government, or academia. A past president also provides guidance to each pillar.

ACMA's Five Business Pillars

1. Business Development:

This pillar focuses on strengthening existing business relationships and exploring new opportunities with OEMs, Tier 1 suppliers, and the Aftermarket. It also organizes trade missions, tech shows, and trade fairs both domestically and internationally, supporting initiatives like 'Make in India' and 'Brand India.

2. Government Affairs & Strategic Initiative:

This pillar engages with Central and State Government ministries and statutory bodies to influence policy updates, address industry concerns, and foster collaboration with other associations and trade groups.

3. Technology & Industrial Competitiveness:

This pillar offers assessment and certification programs, supports members in improving their operations, and designs skill development and training programs. It also focuses on organizing clusters, training programs, and summits, while nurturing future industry leaders and fostering expertise.

4. Start-Up & Strategic Partnership:

This pillar guides understanding and access to technology through partnerships, JVs, and M&A opportunities. It supports expansion both globally and domestically through workshops, expos, and conferences, and promotes global networks for cooperation and sharing best practices.

5. Media, Image Building & PR Communication:

This pillar enhances the industry and association brand image, showcasing contributions to stakeholders through PR, social media, and effective communication strategies. Future Ready Initiative

Key Points:

- ACMA's mission is to enhance the global competitiveness of the Indian auto component industry
- It has over 971 member companies, representing a significant portion of the industry
- ACMA actively promotes trade, technology upgrades, quality enhancement, and information sharing
- It has a strong presence in government and industrial bodies
- ACMA is committed to international collaboration and industry globalization
- The organization has restructured to focus on five key business pillars
- It has established the Future Ready Initiative to navigate industry transitions

ACMA Quality Policy

ACMA is committed to provide leadership and quality services to its customers.
This would be achieved by:-

Evolving & delivering innovative services through consensus and in partnership with members/other stake holders

Contributing to the developmental needs of the customers in the backdrop of changing external environment

Enhancing ACMA's capabilities and competence portfolio commensurate with emerging Industry needs and expectations

ACMA is committed to comply with the requirements of the Quality Management System and to continually improve its effectiveness through employee involvement

President

Director General

Skill Development & Talent Shortages

The future of mobility is increasingly being defined by electronics, software, and digital technologies rather than mechanical engineering alone. This requires a workforce skilled in new domains such as battery management systems, embedded electronics, mechatronics, AI, and robotics. However, India continues to face significant skill gaps at both the shop-floor and R&D levels. Many existing workers need reskilling to remain relevant, while fresh talent requires specialized training. Without addressing these gaps, India risks falling behind in its ambition to become a global automotive and EV hub.





Sustainability & Regulatory Compliance

The automotive industry is under intense pressure to align with global sustainability goals. Stringent norms such as BS-VI Phase 2 and Corporate Average Fuel Economy (CAFE) standards require continuous investments in clean technologies, lightweight materials, and emission-control systems. At the same time, international customers are increasingly insisting on carbon neutrality and ESG compliance from their supply chains. While these trends present opportunities for innovation, the high cost of compliance, especially for smaller suppliers, remains a major hurdle. A green transition that balances cost, technology, and competitiveness is essential.

OFFICE BEARERS



President
Ms. Shardha Suri Marwah
Chairman &
Managing Director
Subros Ltd.



Vice President
Mr. Vikrampati Singhania
Managing Director
J.K. Fenner (India) Ltd.

REGIONAL CHAIRPERSONS



Mr. Ranjot Singh
Managing Director
Emdet Jamshedpur Pvt. Ltd.

EASTERN REGION



Mr. Vivek Jindal
Managing Director
UNO Minda Ltd.

NORTHERN REGION



Mr. Sriram Viji
Managing Director
Brakes India Pvt. Ltd.

SOUTHERN REGION



Mr. Anjali Singh
Chairman & Managing Director
Dana Anand India Pvt. Ltd.

WESTERN RESION

Technology & Digitization Gaps

Global OEMs are increasingly demanding advanced manufacturing capabilities such as automation, predictive analytics, robotics, AI-driven quality control, and Industry 4.0 practices. While larger Indian suppliers have begun adopting these technologies, a vast majority of small and medium enterprises–who form the backbone of the component sector–lag behind due to financial and skill limitations. This digital divide risks reducing competitiveness, especially in global markets where customers prioritize technologically advanced suppliers. Closing this gap is vital for sustained growth.




MARQUEE
events

ACMA Annual Session 2024



The 64th ACMA Annual Session was held on September 9, 2024, in New Delhi, on the theme "Viksit Bharat – Fostering Self-Reliance & Global Competitiveness in Mobility Components." The event brought together over 1,200 delegates, including senior government leaders, OEMs, auto component manufacturers, and industry stakeholders. Distinguished dignitaries included Shri Nitin Gadkari, Union Minister of Road Transport & Highways; Shri Piyush Goyal, Union Minister of Commerce & Industry; Shri H.D. Kumaraswamy, Union Minister of Heavy Industries; Shri Jitin Prasada, Union Minister of State, Commerce & Industry and Electronics & IT; Dr. Pawan K. Goenka, Chairman, SCALE & IN-SPACe; Mr. Vinod Aggarwal, President, SIAM and MD & CEO, Volvo Eicher Commercial Vehicles; Mr. Hisashi Takeuchi, MD & CEO, Maruti Suzuki India; and Mr. Sanjiv Puri, President, CII and MD, ITC.

A major highlight of the Session was the launch of the ACMA Mobility Foundation by Shri H.D. Kumaraswamy, coinciding with World EV Day. This pioneering initiative seeks to integrate startups, software, and electronics players to drive innovation, collaboration, and future-ready mobility solutions. The event also saw the release of a joint ACMA–McKinsey knowledge report titled "Scaling Global Competitiveness and Self-Reliance," which projects the Indian auto component industry to grow at a CAGR of 7–8% to reach USD 200 billion by 2030, underscoring the need to enhance exports, R&D, quality, and sustainability. Further, in partnership with the Gates Foundation and Good Business Lab, ACMA launched a new initiative aimed at enhancing gender diversity in manufacturing, focused on developing best practices for inclusive workplaces.





Sharing their perspectives, Shri Nitin Gadkari highlighted India's emergence as the world's third-largest automobile market, valued at ₹22 lakh crore, with over 4.15 lakh jobs created and a growth outlook of 8–10% by 2024–25. Shri Piyush Goyal emphasized the ambition to achieve USD 100 billion in exports by 2030 as the sector contributes to India's journey towards becoming a developed nation by 2047.

Shri H.D. Kumaraswamy lauded the role of the PLI scheme and FAME II in driving localization and sectoral growth. Ms. Shradha Suri Marwah, President, ACMA and CMD, Subros Ltd., termed the launch of the ACMA Mobility Foundation as a landmark moment, reaffirming the industry's resolve towards innovation and sustainability. Mr. Vinnie Mehta, Director General, ACMA, reiterated ACMA's focus on quality, competitiveness, and advancing a circular automotive ecosystem.



The Annual Session also recognized industry excellence through the 19th National Quality Circle Competition, won by Team "Strategic Squad" from ZF Rane Automotive India Pvt. Ltd., Trichy, and the newly introduced Gender Diversity Award, conferred upon Team "Infinity" from RSB Transmissions (I) Ltd., Jamshedpur. With its wide participation, impactful launches, and future-focused discussions, the Session reaffirmed ACMA's role in shaping a self-reliant, competitive, and inclusive Indian auto component industry.








NITIN J. GADKARI










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iAutoConnect 2024

Showcasing India's Auto Component Strengths to the World



the 9th edition of iAutoConnect, acma's flagship reverse buyers-and-sellers meet, was successfully concluded at yasho bhoomi, new delhi, on 12th November 2024. Organized with the support of the ministry of commerce & industry, government of india, the event was inaugurated by Mr. Vimal Anand, Joint Secretary, ministry of commerce, and Ms. Shradha Suri Marwah, President, ACMA & CMD, Subros.

The two-day forum reaffirmed acma's commitment to promoting the indian auto component industry's capabilities across global markets. Over 90 exhibitors and more than 170 international buyers from 40+ countries, spanning Africa, Asean, Eastern Europe, Latin America, Saarc, and West Asia, participated in the event.

iAutoConnect 2024 provided international buyers a first-hand experience of India's advanced manufacturing standards, technological expertise, and growing competitiveness in the global aftermarket space. The initiative not only facilitated meaningful business engagements but also strengthened India's positioning as a reliable sourcing hub for the world.

Reflecting on the success of the initiative, Ms. Shradha Suri Marwah, president, ACMA, remarked that iAutoConnect has evolved into a premier platform offering unparalleled access to international markets, enabling stronger partnerships and reinforcing the vision of "make in India for the world."








ACMA




auto connect 2024
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S-01 TATA GREEN BATTERIES
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GABRIEL
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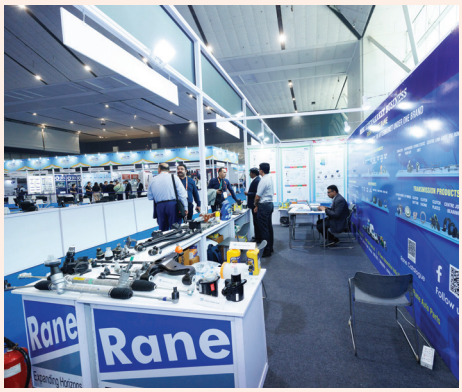

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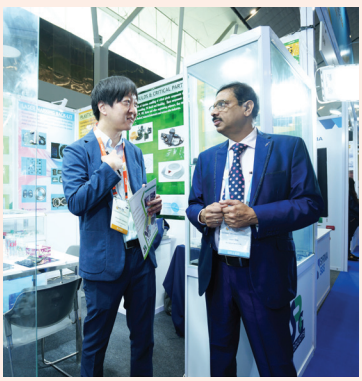





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S-106 AMAR AUTOTECH PRIVATE LIMITED


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Sang-Min Bae
HS General Trading Korea
Republic of Korea




ULTRON
Have Secure,
CUSTOMERS


SANDHAR RMKIN
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SANDHAR RMKIN


VULCAN
High Quality High Reliability
DATTA RUBBER INDUSTRIES


VARROC


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BLW ENGINE VALVES PVT. LTD.
(HARYANA)
KANERI GROUP






Aka Babunashvili
Fata Motors
Georgia


S-33
DASSAULT SYSTEMES
EDS TECHNOLOGIES


S-01
TATA GREEN BATTERIES


E- MARK BREAK SHOE




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Hero
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VIDA


Export House
BHARATBENZ
TATA
EICHER
ASHOK
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Volkswagen
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IFB
Chain and Sprocket
Steering and
Suspension Components

1st Automotive Aftermarket Expo, Patna

ACMA Mobility Foundation Expands Reach to Eastern India



The ACMA Mobility Foundation (AMF) hosted the inaugural Automotive Aftermarket Expo on December 6–7, 2024, at the Samrat Ashok International Convention Centre, Patna. The two-day event showcased the growing importance of the aftermarket sector in Eastern India.



The Expo featured 40+ leading exhibitors with 1,000+ products, including new launches from Brakes India, Gabriel India, Lucas Indian Service, Minda Corporation, Rane Aftermarket Business, Steelbird International, Tata AutoComp GY Batteries, UNO Minda, Varroc Engineering, ZF Wabco Aftermarket, among others. The event drew 5,000+ business visitors and included B2B meetings to foster collaboration and partnerships.

Designed to promote authentic spare parts, vehicle safety, and quality replacement products, the Expo engaged mechanics, dealers, retailers, and wholesalers while positioning Patna as a hub for aftermarket opportunities in the region.



With the Indian aftermarket valued at ₹93,886 crore (USD 11.3 billion) in FY 2023–24, Bihar and Jharkhand account for about 5% of the national market, supported by a strong network of dealers, retailers, and workshops across key cities and highways.

The Expo underscored AMF's mission to drive growth, safety, and inclusivity in the aftermarket, while strengthening the sector's role in India's evolving mobility ecosystem.


LUCAS INDIAN SERVICE LIMITED
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ELOFIC INDUSTRIES LIMITED
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Suprajit
PHOENIX


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Excellence is Forever
CLUTCH & WHEEL BEARINGS
WELCOME
TO
ARB


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ACMA
Mobility Foundation
AFTERMARKET
EXPO
Samrat Ashok International Convention Centre,
6-7 December, 2024


Lucas


Steelbird
THE ROAD IS FULL
OF WONDERS

Bharat Mobility Global Expo 2025
The Auto Components Show

India's Largest Ever Components Exhibition Driving Innovation, Sustainability & Future-Ready Mobility







The ACMA Mobility Foundation (AMF) successfully held the Bharat Mobility Global Expo 2025 – The Components Show, India's largest-ever showcase of the automotive components sector. Held at Yashobhoomi, New Delhi, and inaugurated on 17th January 2024 by Shri Piyush Goyal, Union Minister of Commerce & Industry, and Shri Jitin Prasada, Union Minister of State of Commerce & Industry and Electronics & Information Technology, in the presence of industry leaders, the event was a landmark in India's mobility journey.

Spanning 70,000 sq. meters, the Show featured:

- 1,100 domestic and international exhibitors
- Over 100,000 products on display
- 75,000+ visitors, including key delegations from Japan, the UK, South Korea, Mexico, and Germany
- Five international country pavilions and thematic zones for EVs, bearings, and accessories
- 60+ product launches and live demonstrations.

The Components Show spotlighted India's prowess in research and innovation, while underlining the industry's agility in adapting to future mobility trends. It also reaffirmed India's emergence as a global hub for automotive manufacturing, electrification, connected technologies, and sustainable solutions.

On the occasion, Shri Piyush Goyal unveiled the Show Directory & ACMA Buyers' Guide and the ACMA Report on Transitioning to EVs – Opportunities & Impediments, emphasizing the sector's critical role in achieving $100 billion exports within the next decade and contributing to the vision of Viksit Bharat 2047.

Shri Jitin Prasada highlighted the transformative shift towards electric vehicles and advanced electro-mechanical models, powered by AI and digital technologies that enhance quality, precision, and innovation.

Ms. Shradha Suri Marwah, President, ACMA, remarked that the Components Show reflects India's global leadership aspirations in mobility, promoting sustainability, collaboration, and the adoption of best practices that will define the future of mobility.





Mr. Vinnie Mehta, Director General, ACMA, noted that the Expo not only demonstrated India's technological strengths but also created opportunities for emerging manufacturers by fostering partnerships and opening doors to global markets.

The Show also introduced a visual sustainability identity through three intersecting motifs: the Gear Motif (Blue) symbolizing innovation, the Leaf Motif (Green) for sustainability and green mobility, and the Flower Motif (Orange) celebrating the contribution of start-ups to economic progress.

Spread across Bharat Mandapam (New Delhi), Yashobhoomi (Dwarka), and the India Expo Centre & Mart (Greater Noida), the Bharat Mobility Global Expo 2025 hosted nine concurrent shows, bringing together OEMs, Tier-1 & Tier-2 suppliers, start-ups, policymakers, and academia, reinforcing India's position as a global leader in sustainable and future-ready mobility.












ACMA
CII
EEPCINDIA


Bharat Mobility
GLOBAL EXPO 2025
AUTO EXPO
THE COMPONENTS SHOW






ACMA






















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VINNIE MEHTA




Engineering Mobility Solutions
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ANI










India's largest ever
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THE COMPONENTS SHOW
THE COMPONENTS SHOW



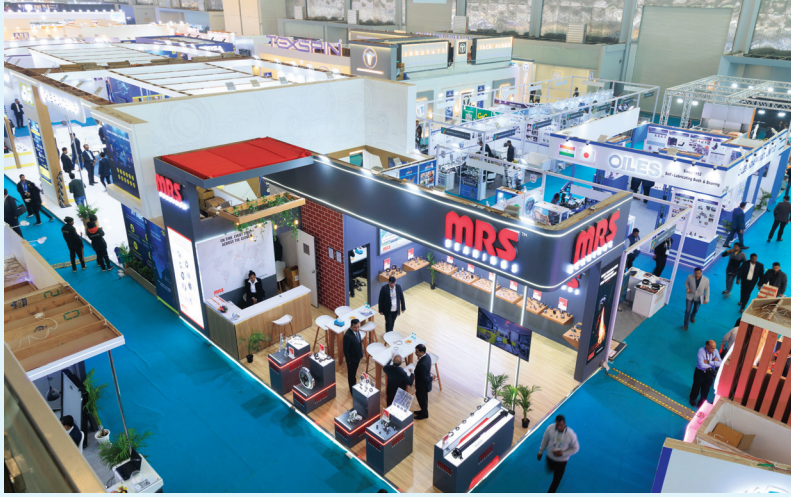

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2025 AUTO EXPO
THE COMPONENTS SHOW
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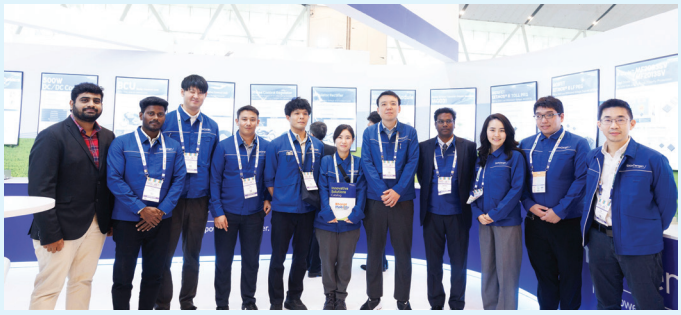
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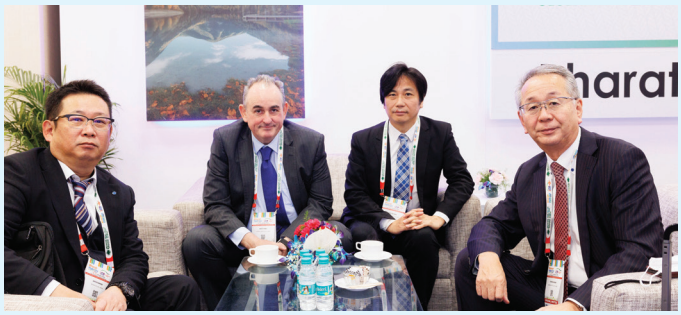

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EXPO 2025

QUALIT




59th ACMA Excellence Awards & 10th AMF Technology Summit 2025

Recognising Innovation, Driving Inclusive and Sustainable Growth



The 59th ACMA Excellence Awards and the 10th ACMA Mobility Foundation (AMF) Technology Summit 2025 were held in New Delhi on 5th March 2025, under the theme "Viksit Bharat: Innovating for an Inclusive, Sustainable & Resilient Manufacturing Future."

The event celebrated the achievements of 60 leading auto component manufacturers, who were honoured with 109 awards across 10 categories for outstanding performance in manufacturing, sustainability, digitization, localization, and exports.

The Summit was graced by distinguished dignitaries including Shri H.D. Kumaraswamy, Hon'ble Minister of Heavy Industries & Steel, along with Ms. Shradha Suri Marwah, President, ACMA & CMD, Subros Ltd.; Mr. Shailesh Chandra, President, SIAM and MD, Tata Motors Passenger Vehicles Ltd. & Tata Passenger Electric Mobility Ltd.; Mr. Vikrampati Singhania, Vice President, ACMA; and Mr. Vinnie Mehta, Director General, ACMA.

Speaking on the occasion, Ms. Shradha Suri Marwah expressed gratitude to the Ministry of Heavy Industries for its supportive policies such as the PLI scheme and PM e-drive, which have enabled the sector's growth. She highlighted that the industry achieved a USD 74.1 billion turnover in FY2024, with USD 21.2 billion in exports, and reiterated ACMA's commitment to innovation-driven growth in FY2025. She also emphasized ACMA's inclusive approach by waiving application fees for small enterprises, companies with over 15% women employees, and those employing at least 5% differently abled individuals, leading to a record number of award submissions this year.

As part of the Summit, ACMA released its report "Revving Up Exports: The Next Phase of Export Growth for the Auto Component Industry", developed in collaboration with the Boston Consulting Group (BCG). The report lays out a strategic roadmap to achieve the USD 100 billion exports target set by the Ministry of Commerce.

Reflecting on the event, Mr. Vinnie Mehta, Director General, ACMA, noted that the ACMA Excellence Awards and AMF Technology Summit not only honour the accomplishments of the industry but also inspire greater collaboration and innovation to propel India's auto component sector to global leadership.

The 59th edition of the Excellence Awards and the parallel Technology Summit underscored the sector's resilience and competitiveness, supported by a USD 300 million trade surplus, and laid out a clear path for sustainable, inclusive, and future-ready growth.






ACMA EXCELLENCE AWARDS &
SUMMIT 2025


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59th ACMA EXCELLENCE AWARDS &
10th TECHNOLOGY SUMMIT 2025


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59th | ACMA EXCELLENCE AWARDS &
10th TECHNOLOGY SUMMIT 2025
Viksit Bharat: Innovating for an Inclusive, Sustainable & Resilient Manufacturing
March 4th 2025, Le Meridien, New Delhi
www.mobilityfoundation.acma.in




ACMA

India's New Automotive Hub

Where Wheels of Progress Turn Exclusive Interaction with VinFast Auto Ltd.











The ACMA Mobility Foundation, in collaboration with Guidance Tamil Nadu, organised a landmark event titled India's New Automotive Hub: Where Wheels of Progress Turn along with an Exclusive Interaction with VinFast Auto Ltd. on March 20th, 2025 in Chennai

The event convened leading policymakers, industry stalwarts, and experts to deliberate on the future of India's automotive landscape, with Tamil Nadu at the centre of the dialogue.

The session opened with a welcome address by Mr. Sriram Viji, Chairman – Southern Region, ACMA & Managing Director, Brakes India, who expressed gratitude to the dignitaries, particularly the Hon'ble Minister for Industries, Investment Promotion & Commerce, Govt. of Tamil Nadu, Thiru Dr. T.R.B. Rajaa, and underscored the importance of collaboration and innovation in shaping the industry's future.

In her inaugural address, Ms. Shradha Suri Marwah, President – ACMA & Chairperson & MD, Subros Ltd., emphasized the role of policy support, infrastructure development, and investments in enabling the growth of India's automotive sector.

Mr. Darez Ahmed, IAS, Managing Director – Guidance Tamil Nadu, outlined the state's vision to position Thoothukudi as "India's New Automotive Hub" and highlighted Tamil Nadu's ambition to emerge as the EV Capital of India, with major investments including VinFast Auto. He also launched an audio-visual presentation showcasing Tamil Nadu's strengths, investment-friendly policies, and its potential to lead India's automotive future.

Mr. Susanta Kumar Purohit, IRSEE, Chairman – V.O. Chidambaranar Port Authority, presented the port's capabilities to serve as a critical logistics hub for the automotive industry, encouraging partnerships to leverage its infrastructure and connectivity.

The Keynote Address by Hon'ble Minister Thiru Dr. T.R.B. Rajaa highlighted Tamil Nadu's strong economic fundamentals, averaging a GDP growth of 8.5% since FY2006, and reaffirmed its position as the second-largest state economy in India. He stressed on Tamil Nadu's skilled workforce, initiatives to add 6 million women to the workforce, focus on women's empowerment and safety, and policies that promote EV manufacturing, industry-academia collaborations, and ease of doing business.

A highlight of the event was the exclusive dialogue with VinFast Auto Ltd., moderated by Mr. Vinnie Mehta, Director General – ACMA. The discussion featured Mr. Sang Yu Won, Purchasing Head – VinFast and Mr. Pragalathan Tirupathi, Project Head – VinFast, who shared insights into VinFast's Indian strategy, their expectations from suppliers, and the evolving landscape of EV technologies.


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Where Wheels of Progress Turn
Inaugural Session
20 March 2025
Chennai
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SANSERA


VinFast Auto Ltd
Fireside Chat
Mr Sriram Viji


Chennai


Project Director
VinFast India


Fireside Chat
Sriram Viji
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CFO & Supply Chain Conference 2025

Driving Financial Excellence for a Resilient Auto Industry



The Automotive Component Manufacturers Association of India (ACMA), under the aegis of the ACMA Mobility Foundation (AMF), hosted the CFO & Supply Chain Conference on May 28, 2025, in New Delhi. With the theme "Driving Financial Excellence: Strategies for a Resilient Auto Industry," the conference brought together leading CFOs and supply chain heads to deliberate on building resilient, diversified, and digitalized supply chains.

Key sessions focused on the CFO's evolving role in resilience building and de-risking from geopolitical shocks. In his address, Mr. Vivek Jindal, Chairperson – Northern Region, ACMA and Director & CEO, Uno Minda Ltd., underscored the need for policy support, ESG alignment, and digitization.

Speakers emphasized that cost optimization must go hand in hand with resilience, with CFOs emerging as strategic partners in strengthening supply chains. Policy insights were also shared on FTAs and logistics modernization to enhance competitiveness.

Industry leaders from Maruti Suzuki, Uno Minda, Bosch India, BMW India, Minda Corporation, Sterling Tools, and others enriched the deliberations, reinforcing the critical finance–supply chain collaboration needed to future-proof India's auto industry.




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28TH MAY, 2025
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Exclusive Interactive Session
Mr. Deepak Thukral, Head - Supply Chain (MSIL)



On July 17, 2025, ACMA organised an Exclusive Interactive Session with Mr. Deepak Thukral, Head – Supply Chain, Maruti Suzuki India Ltd. (MSIL) at The Leela Ambience, Gurugram. The session was well-attended by senior representatives from the auto component industry, providing a meaningful platform to discuss evolving dynamics in supply chain management.

Mr. Thukral shared MSIL's supply chain strategy, highlighting:

- Strengthening Supplier Partnerships – fostering trust-based, long-term relationships.
- Digital Transformation – leveraging advanced digital tools, data analytics, and predictive systems.
- Localization & Cost Competitiveness – scaling local sourcing to reduce costs, lead times, and risks.
- Sustainability & ESG – integrating green supply chain practices and reducing carbon footprint.
- Risk Management & Resilience – diversifying sourcing and developing robust contingency plans.

The interactive discussions covered raw material availability, logistics challenges, and technology adoption. Mr. Thukral provided practical recommendations, underlining the need for proactive collaboration and continuous improvement.

The session concluded with a vote of thanks by Mr. Vivek Jindal, Chairman – Northern Region, ACMA & Director, Uno Minda Ltd., who appreciated Mr. Thukral's candid insights and reaffirmed ACMA's commitment to fostering such knowledge-sharing platforms.

The event proved highly enriching, equipping participants with actionable strategies to strengthen efficiency, resilience, and sustainability in supply chain operations.






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Exclusive Interactive Session with
Mr. Deepak Thukral
Head - Supply Chain
Maruti Suzuki India Ltd.
SHRADHA SURI MARWAH
DEEPAK THUKRAL
VIKRAMPATI SINGHANIA


INDIAN ECONOMY LANDSCAPE
4TH LARGEST IN 2025
ACMA




Head - Supply Chain
DEEPAK THUKRAL




Mobility Foundation


ACMA
Exclusive Interactive Session with
Mr. Deepak Thukral
Head - Supply Chain
Maruti Suzuki India Ltd

5th Raw Material Conclave

Advanced Materials for Next-Gen Mobility : Enabling Performance & Sustainability



The **5th Raw Material Conclave**, organised by ACMA on July 10th 2025, served as a premier platform for industry leaders to deliberate on the pivotal role of advanced materials in shaping the future of sustainable and high-performance mobility.

The day commenced with a **Lamp Lighting Ceremony**, symbolising the start of a dialogue on innovation and collaboration. In his **Welcome Address**, Mr. Vinnie Mehta, Director General ACMA, set the tone for the conclave. This was followed by a **Theme Presentation** by Mr. Som Kapoor, Partner, EY, who outlined how advanced materials are increasingly becoming enablers of both performance and sustainability.

Offering an OEM perspective, Mr. Sanjeev Jain, Director-Purchase, Honda Motorcycle & Scooter India, delivered the **Keynote Address**, sharing insights into the evolving material requirements of the industry. The inaugural session concluded with a heartfelt **Vote of Thanks** by Mr. Mehta.

The proceedings then moved into a series of engaging technical sessions:

- **Technical Session I** featured insights from Mr. Raghav Agarwal, Executive Director, CMR Green Technologies Ltd., and Mr. VenkatKondapalli, Section Head – Automotive & Yellow Goods, Technical Marketing, ArcelorMittal Nippon Steel India.
- **Technical Session II** brought perspectives from Mr. Rajesh Rana, Senior Manager, Business Development, Vardhman Special Steels Ltd., and Mr. Vivek Kumar Gupta, VP Sales & Marketing - Special Steel, JSW Steels.

The day culminated in a thought-provoking **Panel Discussion** on "Changing Dynamics of the Automotive Supply Chain". Moderated by Mr. Som Kapoor, the discussion brought together leading voices from the industry, including:

- Mr. S K Chanda, Sunflag Iron & Steel Co. Ltd.
- Mr. Akshay Agarwal, CMR Green Technologies Ltd.
- Mr. VenkatKondapalli, ArcelorMittal Nippon Steel India
- Mr. Upkar Singh Ahuja, New Swan Group
- Dr. Ashish Thakur, Abilities India Pistons and Rings Ltd.
- Mr. Manoj Kumar Mudgal, Jay Bharat Maruti Ltd.

The conclave underscored how **material innovation and supply chain synergies are driving safety, performance, and sustainability** in the automotive sector. More importantly, it reaffirmed ACMA's commitment to fostering collaboration, sharing knowledge, and shaping the future of mobility.




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ASPA
5th Raw Material Conclave
Advanced Materials for Next-Gen Mobility:
Enabling Performance & Sustainability
10th July, 2025
New Delhi
VINNIE MEHTA
SANJEEV JAIN
TUSHAR ARORA
MONIKA S. HANDA


SANJEEV JAIN
TUSHAR ARORA


5th Raw Material Conclave
Advanced Materials for Next-Gen Mobility:
Enabling Performance & Sustainability
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JSW Steel
CMR
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AM/NS INDIA
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Enabling Performance & Sustainability
10th July, 2025
New Delhi


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5th Raw Material Conclave


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STEER 2025

Shaping the Future of India's Automotive Aftermarket



ACMA hosted the first edition of STEER 2025 (Safe, Tech, Empower & Engage, Reach) on August 8, 2025, in New Delhi, bringing together policymakers, industry leaders, and experts to chart the growth path of India's USD 12 billion automotive aftermarket.

The conference was inaugurated by Hon'ble Shri Pralhad Joshi, Union Minister for Consumer Affairs, Food & Public Distribution and Minister of New & Renewable Energy, alongside Ms. Shradha Suri Marwah, President, ACMA; Mr. Vinnie Mehta, Director General, ACMA; and Mr. Ramashankar Pandey, Chairman, ACMA Aftermarket Sub-Committee.

Deliberations focused on counterfeit parts, digitisation, skills, supply chain resilience, and the Right to Repair initiative of the Government of India. Speakers highlighted the aftermarket's critical role in mobility, employment, consumer trust, and sustainability, while addressing challenges of fragmented distribution and rapid technological shifts.

In his keynote, Shri Pralhad Joshi commended ACMA for creating a platform to build a consumer-centric and competitive ecosystem, aligned with the Right to Repair initiative to ensure affordability and sustainability.

Ms. Shradha Suri Marwah emphasized that the aftermarket is a strategic pillar of India's automotive value chain, connecting manufacturers, distributors, service providers, and consumers. She underscored the need to make it safe, inclusive, future-ready, and consumer-focused.

The day-long event concluded with actionable recommendations for technology adoption, skills development, market access, and policy support, reaffirming ACMA's commitment to building a globally competitive and consumer-driven aftermarket.






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STEER 2025


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ARINDAM LAHIRI
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A NATIONAL AFTERMARKET CONFLUENCE
Safe | Tech | Empower & Engage | Reach


EER 2025
AL AFTERMARKET CONFLUENCE
ech | Empower & Engage | Reach
08th August 2025
otel Pride Plaza, Aerocity, New Delhi

Domestic Tech Shows

Tech Show with UNO Minda Ltd.



On October 4, 2024, ACMA Northern Region, in collaboration with Uno Minda Ltd., organised a Tech Show at Farrukhnagar, Gurugram, with the objective of providing a platform for Tier 2 and Tier 3 companies to showcase their products and innovations.

The event witnessed the participation of 44 companies, displaying cutting-edge mobility solutions including pistons, rubber pads, HVAC cables, pressure sensors, and more. It successfully highlighted the importance of innovation, technology, and localisation in advancing India's automotive ecosystem.

At the inaugural, Ms. Shradha Suri Marwah, President, ACMA, underscored the rising global competitiveness of India's mobility sector, while Mr. N.K. Minda, Past President, ACMA & CMD, Uno Minda Ltd., stressed stronger collaboration between Tier 1 and Tier 2 players to accelerate new mobility solutions. Mr. Vivek Jindal, Chairperson – NR, ACMA, reiterated that such platforms are vital for showcasing innovations and fostering industry dialogue.

The Tech Show served as a pioneering initiative, reinforcing ACMA's commitment to create opportunities for domestic component manufacturers and to build stronger linkages across the automotive value chain, in line with the 'Make in India' vision.








ACMA
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Tech Show
with
UNO MINDA
DRIVING THE NEW
Driving the New Mobility Solutions
Through Cutting - Edge Technology
4th October, 2024
Farrukhnagar, Gurugram


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Driving the New Mobility Solutions
Through Cutting - Edge Technology
4th October, 2024
Farrukhnagar, Gurugram


EXHIBITORS




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ACMA - Hyundai EV Tech Show 2025 (ECORE'25)



The ACMA–Hyundai EV Tech Show 2025 (ECORE'25), held at Hyundai Motor India Limited, Sriperumbudur, on June 12th & 13th, 2025. The show brought together industry leaders, innovators, and experts to showcase the latest advancements in EV core components.

Over two days, 24 leading exhibitors presented cutting-edge solutions in battery technologies, electric motor systems, power electronics, and battery management systems, offering a comprehensive overview of the future of electric mobility.

The inaugural ceremony was graced by Mr. Vikrampati Singhania, Vice President – ACMA & Managing Director, J.K. Fenner (India) Ltd., and Mr. Vinnie Mehta, Director General – ACMA, reaffirming ACMA's commitment to advancing technology and sustainability. From Hyundai, the leadership team included Mr. Un Soo Kim, Managing Director, Mr. Gopalakrishnan C.S., Chief Manufacturing Officer, and Mr. Sundar, Vice President – Procurement, reflecting Hyundai's strong support for industry collaboration.

The exhibition attracted wide participation from industry professionals and technology enthusiasts, highlighting the growing momentum of India's EV sector. Exhibitors showcased a diverse range of innovative EV solutions, emphasizing the industry's focus on sustainability, innovation, and collaboration.

The event set a new benchmark for EV-focused exhibitions, creating an impactful platform for dialogue, partnerships, and the acceleration of next-generation electric mobility solutions.






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EV Components
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TECH SHOW
eCORE'25


MotiveLink







ACMA - Renault Nissan EV Tech Show 2025







The ACMA–Renault Nissan EV Tech Show 2025, was held at Renault Nissan Technology & Business Centre India (RNTBCI), Chengalpattu, on June 23rd – 24th, 2025. The tech show brought together the EV ecosystem to showcase next-generation technologies, smart mobility solutions, and sustainable transportation innovations.

Over two days, the event featured 15 leading exhibitors, displaying state-of-the-art advancements in EV components, battery technologies, charging infrastructure, connected platforms, and R&D breakthroughs.

The Tech Show was inaugurated by senior leadership from both ACMA and Renault Nissan. From ACMA, Mr. Sriram Viji, Chairman – ACMA Southern Region & Managing Director – Brakes India Pvt. Ltd., Mr. Anil Kumar Unni, CEO – ACMA, and Ms. Pooja Sharma, Director & EV-Head, ACMA, reaffirmed the association's role in uniting the automotive ecosystem for electrification. Representing Renault Nissan were Mr. Neogi Debashis, Managing Director – RNTBCI, Mr. Hanzawa Akira, Senior Vice President – RNTBCI, and Ms. Elida Deaconu, Chief Procurement Head – RNTBCI, who emphasized the company's commitment to sustainable mobility.

The sessions included a Welcome Address by Ms. Elida Deaconu, highlighting supply chain readiness; an Inaugural Address by Mr. Neogi Debashis, outlining RNTBCI's green innovation roadmap; and insights from Mr. Sriram Viji, calling for collective action across policy, industry, and infrastructure. A Guest Address by Mr. Darshan Kudva, Executive Director – PwC, offered strategic perspectives on India's evolving EV landscape, market trends, and investment flows.

A high-impact fireside chat brought together industry experts from IIT-M's CAAR, Renault Nissan, and Government of Tamil Nadu's EV Task Force, who deliberated on technology roadmaps, regulatory frameworks, and the future of mobility.

With strong participation from engineers, suppliers, startups, academia, and policymakers, the Tech Show became a catalyst for collaboration, knowledge exchange, and business networking.

The ACMA–Renault Nissan EV Tech Show 2025 recorded impressive footfall and impactful deliberations, reinforcing its position as a marquee event in India's EV industry calendar.


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Powering a Sustainable Fu


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EV TECHSHOW
Future of Mobility
Fireside Chat
Thiru Srinivasan


PM E-drive
KRISHNAN S-Reena













ACMA - Mahindra & Mahindra Tech Show Showcases Cutting - Edge Capabilities



The ACMA Western Region, in collaboration with Mahindra & Mahindra, organised the ACMA–M&M Tech Show on October 18, 2025, at Mahindra Towers, Pune. The one-day event provided 32 selected ACMA member companies an exclusive platform to demonstrate their manufacturing and technological capabilities across areas such as:

Automotive mechanisms including gas struts, power-operated footsteps, and illuminated glass roof systems

Advanced stamping technologies such as aluminium stamping and joining, automation in pressing and welding, and online camera-based inspection systems

Gear shifter mechanisms, transfer pressing facilities (1000–3000 Ton), progressive pressing facilities (500–2000 Ton), and park lock actuators

Over 500 professionals from Mahindra, spanning Purchasing, Product Design, R&D, Manufacturing, Strategic Sourcing, Quality Control, ERC, and EV divisions, visited the show and engaged with participants.

Addressing the gathering, Mr. Ritesh Agrawal, Sr. Vice President – Head Sourcing Auto Sector, Strategic Sourcing Unit, M&M, commended ACMA for creating a mutually beneficial platform for members and OEMs. He emphasized the need for suppliers to stay ahead of technological advancements and disruptions shaping the industry.

The Tech Show received highly encouraging feedback from participants, reinforcing its role as a unique enabler of collaboration and innovation between ACMA members and Mahindra & Mahindra.






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TECH
SHOW 2024
18th October 2024, Pune


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Electrical Distribution Systems
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International Events

At Display Indian Aftermarket Strength at Automechanika Frankfurt 2024



ACMA, with the support of the Ministry of Commerce & Industry, Government of India, participated for the third time at Automechanika Frankfurt 2024, Europe's marquee aftermarket event. Held from September 10th – 14th, 2024, the show provided Indian auto component manufacturers a global platform to showcase their capabilities, technological advancements, and the 'Make in India' vision.

At the India Pavilion, 56 leading Indian component manufacturers displayed their strengths in the aftermarket sector to visitors from across Europe and beyond.

Automechanika Frankfurt 2024 was a resounding success, hosting 4,200 exhibitors from 80 countries and attracting over 108,000 visitors from 172 nations. Notably, 62% of trade visitors were from outside Germany, while 92% expressed overall satisfaction with the event. Interest in commercial vehicles rose by 62%, underlining the sector's growing significance.

The participation generated business projections worth INR 7,862 lakhs, with exhibitors leveraging the opportunity for networking, B2B interactions, and forging new partnerships. Participants reported high-quality discussions leading to promising collaborations and enhanced export opportunities.

The event reaffirmed ACMA's commitment to positioning the Indian aftermarket industry as a reliable global partner and further strengthened its reputation on the international stage.





AMF Joint Stand Participation at INA Paace Automechanika Mexico





ACMA Mobility Foundation organised its first ever participation at the INA PAACE Automechanika Mexico show held from 16 – 18 July, 2-25 in Mexico City.The ACMA India pavilion included participation of 8 India companies displaying their product range for the aftermarket with a focus on the CV segment.

INA PAACE Automechanika Mexico show, the premier trade fair for the automotive aftermarket industry in Latin America drew over 24,000 visitors from 57 countries, with strong representation from Latin America and other regions. The top 10 visiting countries outside of Mexico included the United States, Guatemala, Colombia, Costa Rica, Brazil, Ecuador, Canada, Chile, Taiwan, and Turkey, highlighting the event's broad appeal. A total of 600 exhibitors from 33 countries presented their products, indicating a significant increase in participation and regional coverage.

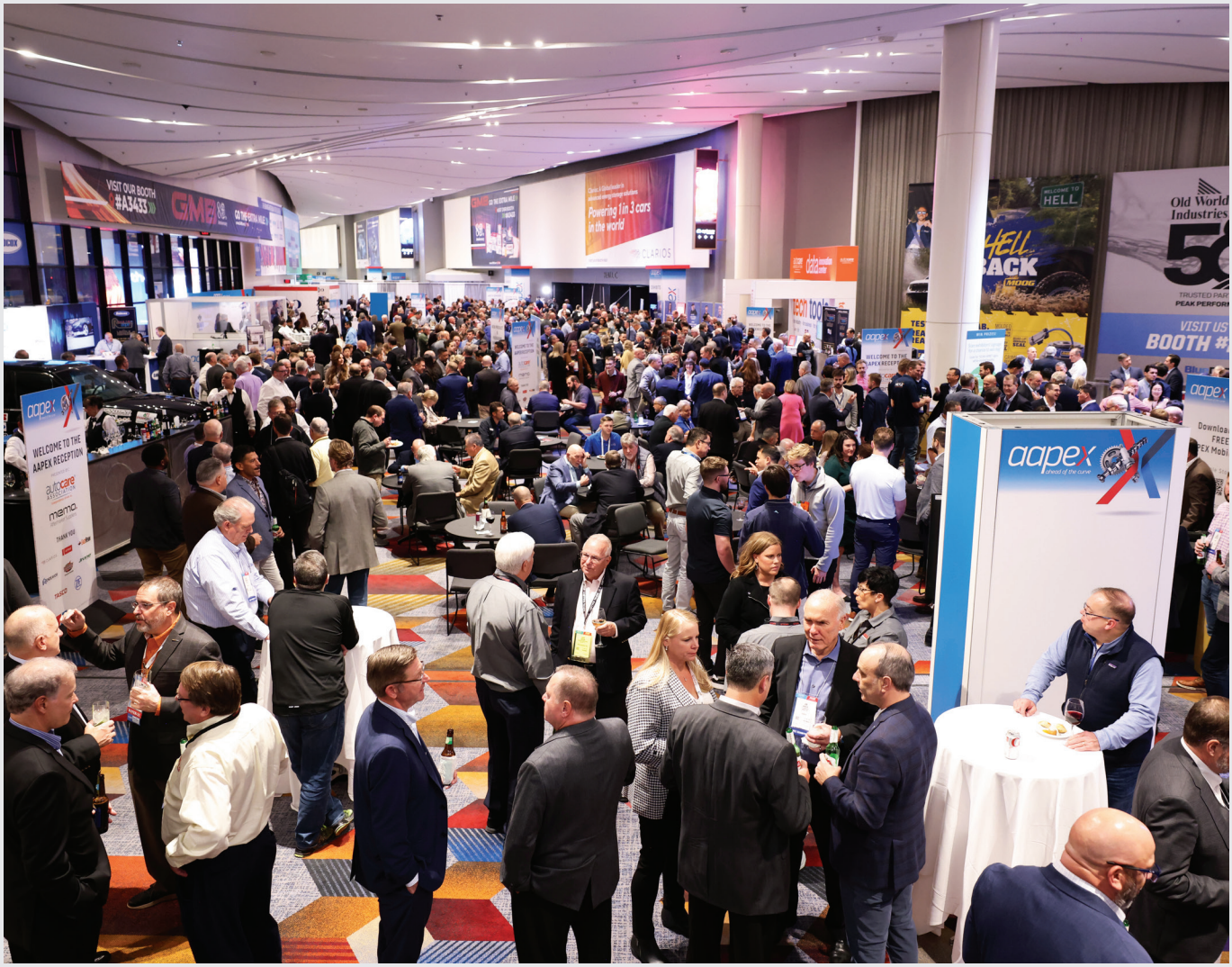
The ACMA Joint Stand was inaugurated by H.E. Vice Minister of Economy Vidal Llerenas Morales, H.E. Dr Pankaj Sharma, Ambassador of India to Mexico and Mr. Francisco Gonzalez Diaz, President, INA. Dr. Sharmaspent considerable amount of time with each Indian Exhibitor to understand the component range and potential of the Automotive Industry. Excellency also complimented ACMA's concerted efforts to make the show a great success.

ACMA through its information booth disseminated information on the Indian Industry, collected information on products for potential imports by buyers from the Region.

The outcome of the show was very positive with 100% of the Indian exhibitors confirming their participation at the next edition of the show. Exhibitorswere very happy with the kind of business enquiries they received at the show.
Exhibitors expressed high satisfaction, with 83% pleased with the show and 85% intending to participate in the next edition.

India Drives Forward at Aapex Las Vegas 2024

ACMA'S India Pavilion Advances Automotive Aftermarket Reach



In a landmark global outreach move, ACMA, with support from the Ministry of Commerce & Industry, spearheaded India's participation at the AAPEX Show 2024—North America's premier event for the automotive aftermarket. Held from November 5 to 7 in Las Vegas, this marquee exhibition brought together the biggest global players in aftermarket innovations

AAPEX 2024 was a powerhouse of activity, featuring over 2,600 exhibiting companies across 5,508 booths and 37 pavilions, representing 46 countries. It attracted a staggering 45,151 trade professionals, spanning auto parts retailers, service networks, fleet buyers, distributors, and technology innovators, from 128 countries.

ACMA proudly inaugurated the Indian Pavilion, showcasing 48 leading Indian auto component companies across a wide spectrum of solution areas—from aftermarket parts to advanced automotive technologies.

The pavilion stood out for quality branding and strategically placed within the bustling trade floor, connecting India's "Make in India" ethos with North American and global decision-makers. ACMA's consistent presence reinforced India's growing competitiveness in the global aftermarket space.

AAPEX enabled ACMA-member participants to engage directly with a diverse global audience: innovators, buyers, policy influencers, and technology leaders. The event fostered insightful dialogues around new market trends, supply chain evolution, tech adoption (EVs, AI, ADAS), and the crucial "Right to Repair" policy debate-highlighted by industry leaders across key panels and sessions.

By placing India among global automotive powerhouses, the India Pavilion elevated brand presence and opened doors to new distribution channels, strategic tie-ups, and collaborative R&D opportunities. Its success further cements ACMA's role in elevating India's global auto component narrative—fostering visibility, exports, and partnerships.


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ACMA Triumphs at MIMS Automobility Moscow 2025

India Pavilion Showcases Capabilities
23 Companies Shine on International Stage



As part of its global outreach efforts, ACMA, supported by the Ministry of Commerce & Industry, Government of India, marked its presence at MIMS Automobility Moscow 2025—one of the leading international trade fairs for automotive production, aftermarket, and service industries.

The India Pavilion was formally inaugurated by Mr. Nikhilesh Giri, Deputy Chief of Mission, Indian Embassy in Moscow. Mr. Giri took his time touring each booth, engaging extensively with the 23 participating Indian companies—a testament to India's deep commitment to strengthening global automotive ties.

Over four days in May at the Expo-centre in Moscow, ACMA members presented India's technological prowess across a host of automotive segments, including components, aftermarket solutions, and diagnostics, accessories, and EV systems. The fair featured global players from over 20 countries, with national pavilions including India alongside China, South Korea, Iran, and others.

MIMS Automobility presents a unique opportunity to access the expansive Russian and CIS markets—offering direct engagement with potential importers, fleet owners, and aftermarket distributors. The event facilitates critical B2B connections, product benchmarking, and trend assessment in one comprehensive platform






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Showcases India's Strength At Automechanika Dubai 2024



ACMA, with the support of the Ministry of Commerce & Industry, Government of India, successfully hosted the India Pavilion at the 21st edition of Automechanika Dubai, held from 10–12 December 2024 at the Dubai World Trade Centre.

The joint stand, featuring 43 leading Indian auto component manufacturers, reinforced ACMA's distinct presence in the Middle East and served as a platform to explore new business opportunities.

The Pavilion was inaugurated by Mr. B.G. Krishnan, Consul (Economic, Trade & Commerce) and Ms. Salina Sasikant, Associate, Trade & Commerce, along with representatives from ACMA and EEPC. Mr. Krishnan engaged closely with exhibitors, appreciating the strong branding of Bharat Mobility Global Expo 2025 and assuring promotional support from the Consulate in Dubai.

Automechanika Dubai 2024 was the largest edition to date, featuring 2,228 exhibitors from 62 countries across 21 international pavilions, spanning 83,000 sq. metres (+18% over 2023) and 17 halls. The show welcomed 48,593 visitors from 151 countries, creating an energetic platform for collaboration, networking, and showcasing aftermarket innovations.

The India Pavilion generated 363 business enquiries, orders worth INR 1,823 lakhs, and facilitated the signing of 11 MoUs. Exhibitors acknowledged the strong visitor footfall, focused



buyer interactions, and increased market visibility, with many expressing intent to return for the next edition.

In addition to facilitating business connections, ACMA provided hospitality services and operated an information booth, disseminating industry insights while also promoting the upcoming Bharat Mobility Global Expo (18–21 January 2025, New Delhi), which received keen interest from international visitors.

The resounding success of the India Pavilion not only strengthened India's positioning in the Middle East automotive aftermarket but also underscored ACMA's role in building Brand India globally.















Strong Indian Presence at Automechanika Istanbul 2025



The Automotive Component Manufacturers Association of India (ACMA), with the support of the Ministry of Commerce & Industry, Government of India, successfully organized the India Pavilion at the 18th edition of Automechanika Istanbul 2025.

A total of 40 leading Indian auto component companies showcased their capabilities, innovations, and technologies under ACMA's Joint Stand, generating strong interest from the global automotive ecosystem.

The Pavilion was inaugurated by Mr. Raj Kumar Tanwar, Head of Consul & Commercial Attaché, who engaged with exhibitors, reviewed portfolios, and discussed opportunities in the Turkish market. He commended ACMA's sustained efforts in building the "India Brand" at Automechanika and advocated for better placement of the India Pavilion in 2026 to accommodate at least 50 exhibitors.

Automechanika Istanbul 2025 highlighted transformation, sustainability, and innovation, drawing:

- 1,500 exhibitors from 40 countries
- 15 country pavilions including India, China, Korea, Italy, and Germany.
- 57,748 visitors, with 17,901 international buyers from 145 countries.

The India Pavilion generated notable outcomes, including:

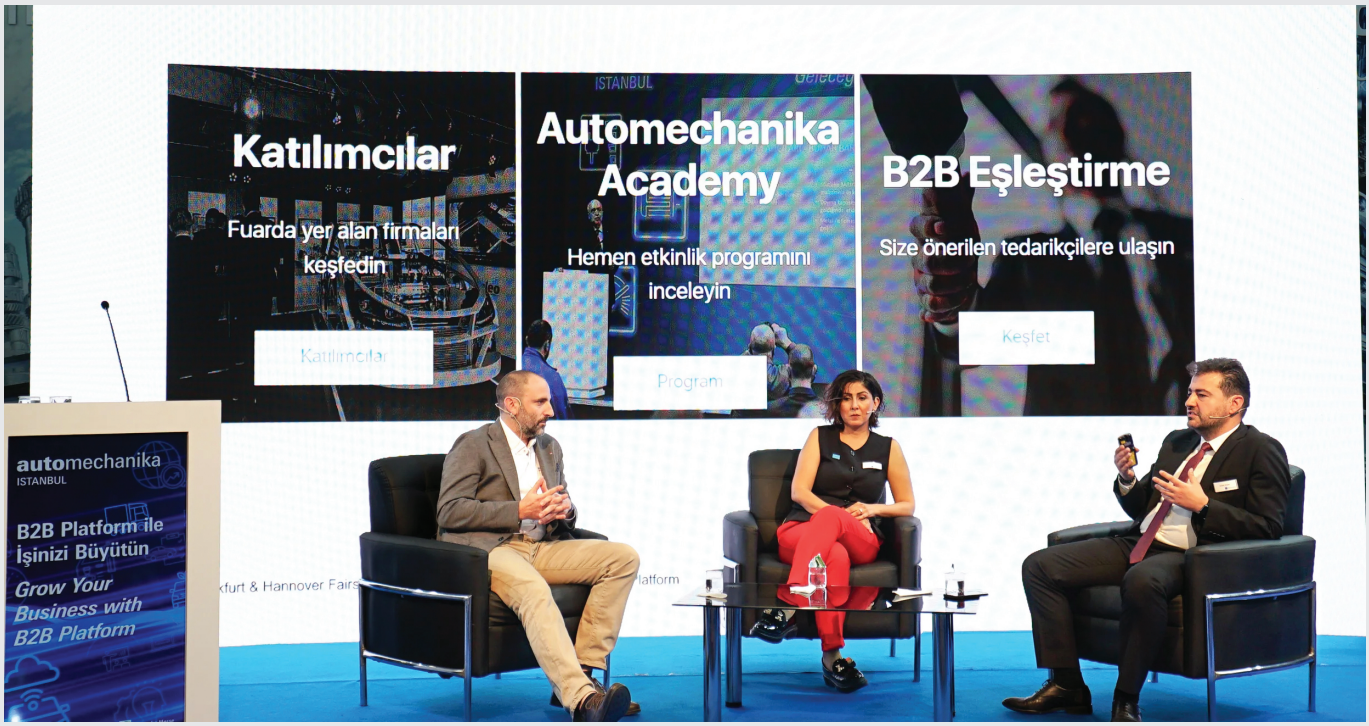
- 511 business enquiries
- Orders worth INR 2,554 lakhs
- 6 MoUs signed

Despite softer footfalls compared to previous years, exhibitors appreciated the high quality of visitors and focused business discussions, reinforcing the strong potential for Indo-Turkish collaborations. Many expressed keen interest in participating in the 2026 edition.

ACMA further enhanced the Pavilion experience through hospitality services, a dedicated interpreter, and industry promotion, including outreach for ACMA Automechanika New Delhi (Feb 2026) and Bharat Mobility Global Expo (Feb 2027)—both of which drew significant visitor interest.

The participation once again demonstrated ACMA's commitment to supporting Indian suppliers on the global stage and strengthening their presence in key international markets.

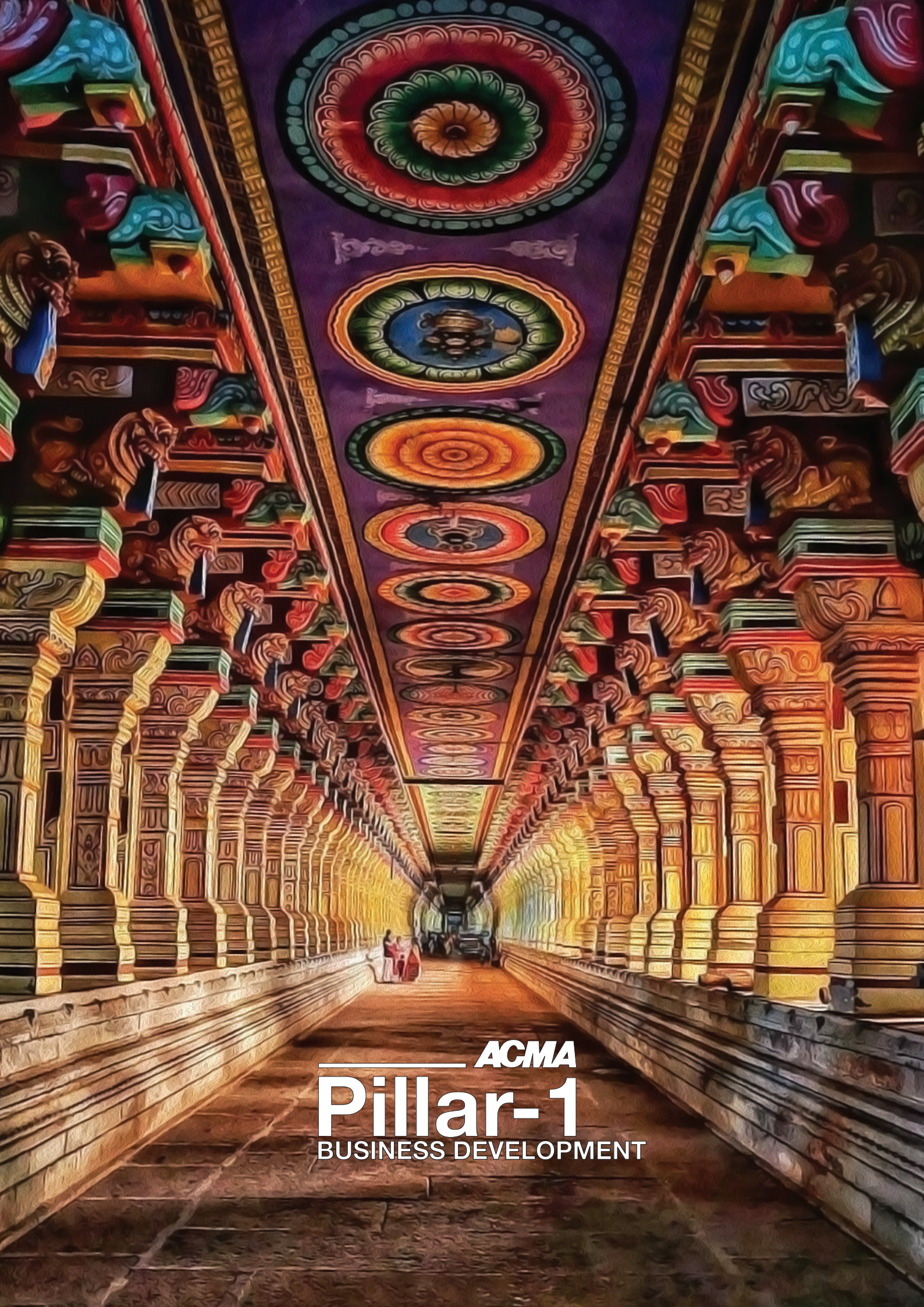



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ACMA
Pillar-1
BUSINESS DEVELOPMENT

Pillar 1-Structure



Mr. Anil Kumar Unni
Head



Mr. Anmol Jain
Chairperson



Mr. Anmol Jain (N)
Chairperson



Mr. R S Pandey
Chairperson



Mr. Vivek Vikram Singh
Chairperson



Mr. Aditya Ganesh
Chairperson



Mr. Vikram Yadav
Chairperson



Mr. Aakash Minda
Chairperson

Key Initiatives

1
Participated in MIMS Automobility Show, Moscow, Russia from Aug. 19th to 22nd, 2024

2
Participated in Automechanika Frankfurt, Germany from Sept. 10th to 14th, 2024

3
Organised Techshow at UNO Minda Ltd., Manesar on Oct. 4th, 2024

4
Organised Technology Show with Mahindra & Mahindra Ltd on Oct. 18th, 2024

5
Participated in AAPEX, Las Vegas, USA from Nov. 5th - 7th, 2024

6
Organised 9th iAutoConnect – Reverse Buyers Sellers Meet from Nov. 11th to 12th, 2024

7
Organised one of its kind 1st AMF Aftermarket show in Patna on Dec. 6th & 7th, 2024

8
Participated in Automechanika Dubai , UAE from Dec. 10th to 12th, 2024

9
Organised Bharat Mobility Global Expo (BMGE) The Components Show from Jan. 18th to 21st, 2025

10
Participated in Automechanika Istanbul, Turkey from Jun. 12th to 15th, 2025

11
Organised Hyundai EV Tech Show Ecore'25 on Jun. 12th & 13th, Chennai

12
Organised Interactive session with Mr. Deepak Thukral, Head Supply Chain, MSIL July 17, 2025

BUSINESS DEVELOPMENT

Introduction:

In the organization structure, this pillar has subsumed committees of ACMA that included Aftermarket, IMTMA Interface, Globalisation, MSME, OEM Interface, Raw Materials, Supply Chain, Trade Fairs and Auto Expo.

Activity Highlights: 2024-25

Headquarter Lead Activities

- Organised webinar on Diversification for Sustainability on July 26th, 2024
- Participated in MIMS Automobility Show, Moscow, Russia from August 19th to 22nd, 2024
- Participated in Automechanika Frankfurt, Germany from September 10th to 14th, 2024
- Participated in IAA Transportation , Hannover, Germany from September 17th to 22nd, 2024
- Participated in Taiwan-India Industrial Collaboration Summit -2024 from September 30th to October 1st, 2024
- Participated in MSME Delegation to Taiwan organised by NSIC at Taipei City, Taiwan – An initiative under SCM sub Pillar from October 2nd to 4th, 2024
- Participated in AAPEX, Las Vegas, USA from November 5th - 7th, 2024
- Organised 9th iAutoConnect – Reverse Buyers Sellers Meet from November 11th to 12th, 2024
- Participated in Automechanika Dubai , UAE from December 10th to 12th, 2024
- Organised Bharat Mobility Global Expo (BMGE) – Auto Expo – The Components Show 2025 from January 18th to 21st, 2025
- Organised Conference on Transitioning to EVs – Global Opportunities, Yashobhoomi on January 20th, 2025
- Organised Conference on Raw Material Technologies,Yashobhoomi on January 20th, 2025
- Held meeting with Ms. Anchal Jain, PMI (EV -Bus Manufacturer) for possible Tech Show on February 27th, 2025
- ACMA joined hands with DST (Department of Science & Technology, GoI) - EVolutionS program on February 28th, 2025
- Held meeting with NADA EC for possible Show in Nepal March 2nd, 2025
- Organised AMF Delegation to Global Sourcing and Taipei AMPA, Autotronics Taipei & E-mobility Taiwan from April 23th to 26th, 2025
- AMF Delegation to Global Sourcing and Taipei AMPA, Autotronics Taipei & E-mobility Taiwan (E.V.) April 23rd - 26th, 2025
- Participated in MIMS Automobility, Moscow, Russia May 12th - 15th, 2025
- Participated in Automechanika Istanbul, Turkey Juen 12th - 15th, 2025
- Had AMF India Pavilion at the INA PAACE Automechanika Mexico show July 16th - 18th, 2025

Eastern Region

- Held member's Interaction with President & Vice President, ACMA, on November 28th, 2024
- Organised one of its kind 1st AMF Aftermarket show in Patna on December 6th & 7th, 2024
- Organised 2nd Regional Cricket Tournament, February 15th, 16th & 23rd and March 1st, 2025

Northern Region

- Organised Techshow at UNO Minda Ltd., Manesar on October 4th, 2024
- Organised 14th Invitational Golf Tournament, Gurgaon January 19th, 2025
- Held visit to Ashok Leyland Plant & Interaction with Plant Head, Sourcing Team & Senior Leadership - ACMA on May 3rd, 2025
- Organised Plant Visit and interaction with Honda Motorcycle & Scooter India Plant on July 9th, 2025
- Organised AMF - Raw Material Conclave on Advanced Materials for Next-Gen Mobility: Enabling Performance & Sustainability July 10th, 2025
- Organised Exclusive interactive session with Mr. Deepak Thukral, Head Supply Chain, Maruti Suzuki India Ltd. - July 17, 2025
- Organsied Plant Visit & Interaction with India Yamaha Pvt. Ltd. on August 6th, 2025

Southern Region

- Organised conference on Automotive Aftermarket in Chennai on November 22nd, 2024
- Organised plant visit to Toyota Kirloskar Motor Pvt Ltd December 12th, 2024
- Organised ACMA-IMTMA Auto Components Industry Transformation Summit on January 26th, 2025
- Organised AMF SR 1st Regional Cricket Tournament 2025 on February 22nd & 23rd, 2025
- Held exclusive interaction with Vinfast Auto Ltd, March 20th, 2025
- Organised 3rd edition Automotive Smart Manufacturing Think Turf on May 16th, 2025
- Organised Hyundai EV Tech Show Ecore'25 on June 12th & 13th, Chennai
- Organised ACMA Renault Nissan EV Tech Show , June 23rd & 24th, 2025

Western Region

- Organised conference on Supply Chain- Navigating Challenges & Opportunities on August 13th, 2024
- Organised Buyer - Sellers Business Meet on September 26th - 27th, 2024
- Organised Technology Show with Mahindra & Mahindra Ltd on October 18th, 2024
- Organised ACMA Aftermarket Conference on November 22nd, 2024
- Organised plant visit to Toyota Kirloskar Motor Pvt. Ltd., Decemberm 12th, 2024
- Organised ACMA-IMTMA Auto Components Industry Transformation Summit on January 26th, 2025
- Organised 11th Invitational Golf Tournament February 16th, 2025
- Held 1st Regional Cricket Tournament - AMF February 22nd - 23rd, 2025
- Organised AMF - 3rd Edition Automotive Smart Manufacturing Think Turf, May 16th, 2025
- Organised Raw Material Conclave on Advanced Materials for Next-Gen Mobility: Enabling Performance & Sustainability on June 20th, 2025



ACMA

Pillar-2

GOVERNMENT AFFAIRS & STRATEGIC INITIATIVES

Pillar 2-Structure



Mr. Vinnie Mehta
Head



Ms. Shradha Suri Marwah
President / Chairperson



Mr. Vikrampati Singhania
Vice President / Co-Chairperson



Ms. Sharadha Suri Marwah
Chairperson



Mr. Guruprasad Mudlapur
Chairperson



Sri Karumbati
Chairperson
Chairperson



Ms. Shikha Tripathi
Lead

Key Initiatives

- Organised ACMA-EY Post-Budget Session on February 1st, 2025
- Organised AMF 5th Raw Material Conclave 2025 in New Delhi on July 10th, 2025
- Particpated in a meeting held under the chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, to review the presentations of the EV Taskforce on September 17th, 2024.
- Participated in a program organized under the chairpersonship of Hon'ble Minister Shri H. D. Kumaraswamy to celebrate the completion of FAME-II and announce the PM-eBus Sewa PSM Scheme and the PM E-DRIVE Scheme on September 18th, 2024
- Participated in a meeting held under the chairpersonship of Shri Vijay Mittal, Joint Secretary, MHI, wherein ACMA was invited as partner association for the PLI on Rare Earth Permanent Magnets (REPM) on September 30th, 2024.
- Had a meeting with Hon'ble Shri Nitin Gadkari, Minister for Road Transport & Highways, to extend an invitation for the Components Show inauguration on January 15th, 2025.
- Participated in a meeting held under the chairmanship of Hon'ble Shri Piyush Goyal, Minister of Commerce & Industry, at Vanijya Bhawan on trade matters on April 9th, 2025.
- Participated in a stakeholder consultation under the chairpersonship of the CEO, NITI Aayog, on the National Mission on Manufacturing (NMM) on April 26th, 2025.
- Participated in a meeting held with Hon'ble Shri Prahlad Joshi, Minister of Consumer Affairs, Food and Public Distribution, New & Renewable Energy on August 5th, 2025.
- Participated and represented the views of ACMA members during the stakeholder consultation with Shri Sanjiv, Joint Secretary, DPIIT, held to discuss the readiness of the industry w.r.t the draft QCO on Rear View Mirrors – February 2025
- Participated and represented the views of ACMA members during the stakeholder consultation with Shri Sanjiv, Joint Secretary, DPIIT, held to discuss the readiness of the industry towards compliance to the draft QCO on Bearing, Bearing Components and Accessories – February 2025

GOVERNMENT AFFAIRS & STRATEGIC INITIATIVES

Introduction:

The activities of the pillar includes interface with Central Govt. Departments and State Governments which are led by Regional Secretaries and Regional Chairmen; Interface with Central Government which further sub-divided into Public Policies, Regulations & Taxation and Research.

The objectives of the pillar includes:

- Proactive engagement with Ministries in Central Government
  - Development Council for Automobile and Allied Industries (DCAAI), DHI
  - National Automotive Board, DHI
  - Inter-Ministerial Groups (IMGs)
  - Fiscal Policy and Direct & Indirect Tax Matters, MoF
  - Foreign Trade Policy, Export Benefits and related matters, MoC
  - W.T.O. and related matters, MoC
  - Trade Negotiations, MoC
  - Provide support and guidance to Regional Offices and other departments on specific issues related to Central Government
- Policies update to ACMA Members
- Addressing industry concerns to the Government
- Interaction with the Industry/trade associations such as CII, FICCI, ASSOCHAM, SIAM and IMTMA,
- Knowledge Building
- Supporting regions to address ministerial matters at the Central Government
- Escalating matters related to GST, Direct Tax and Custom duties etc. with concerned Ministries
- Annual Submission of Pre-Budget Memorandum to Ministry of Finance, DHI, DIPP and Industry Associations

Union Govt. Interactions

- Particpated in a meeting was held under the chairpersonship of Shri Nitin Kumar Yadav, Joint Secretary, Department of Commerce, to discuss the annex on Automobiles under the India–ASEAN FTA negotiations on September 11th, 2024.
- Particpated in a meeting held under the chairpersonship of Shri Rajnesh Singh, Director (Auto), MHI, to discuss critical sectors and key goods under IPEF Pillar II on September 12th, 2024.
- Particpated in a meeting held under the chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, to review the presentations of the EV Taskforce on September 17th, 2024.
- Participated in a program organized under the chairpersonship of Hon'ble Minister Shri H. D. Kumaraswamy to celebrate the completion of FAME-II and announce the PM-eBus Sewa PSM Scheme and the PM E-DRIVE Scheme on September 18th, 2024.
- Participated in a meeting held under the chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, to discuss the automotive industry's stance in the India–EU FTA on September 23rd 2024.
- Participated in a meeting held with Shri Anant Swarup, DGTR, to discuss the mid-term review of the Anti-Dumping Duty on PCBs on September 23rd 2024.
- Participated in a stakeholder consultation was held under the chairpersonship of Shri Vijay Mittal, Joint Secretary, MHI, on Rare Earth Permanent Magnets on September 26th, 2024.
- Participated in a meeting held under the chairpersonship of Shri Vijay Mittal, Joint Secretary, MHI, wherein ACMA was invited as partner association for the PLI on Rare Earth Permanent Magnets (REPM) on September 30th, 2024.
- Participated in a meeting held with Shri Darpan Jain, DGTR, to apprise him of industry concerns regarding the ADD on PCBs and to request a mid-term review on October 8th, 2024.
- Participated in a consultation meeting held under the chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, on the Phased Manufacturing Program (PMP) for e-2W, e-3W, e-Bus, and EV PCS under PM E-DRIVE on October 16th, 2024.
- Participated in a consultation meeting held under the chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, on the "Draft EV Charging Guidelines & Model Tender Document" under PM E-DRIVE on October 16th, 2024.
- Participated in a meeting held with Shri Rajnish Singh, Director, Heavy Industries, for inputs on Value Addition (QVC) for India–Australia CECA PSRs on October 18th, 2024.
- Participated in a meeting held with the Economic Adviser, DPIIT, regarding ACMA's proposal to rectify the inverted GST duty structure in the Union Budget 2025–26 on October 21st, 2024.
- Particiapted in an event organized for the launch of the Joint MeitY–MHI call for proposals for EV sub-systems in the presence of the Secretary, MeitY on October 21st, 2024.
- Participated in a meeting held with Shri Vijay Mittal, Joint Secretary, MHI, regarding onboarding EY as knowledge partner for drafting the Production Linked Incentive on October 24th, 2024.
- Participated in a meeting held under the chairpersonship of Shri Sanjay Malhotra, Secretary, Department of Revenue, to review ACMA's Pre-Budget Proposal for Union Budget 2025–26 on November 4th, 2024.
- Participated in a meeting held under the chairpersonship of Shri Vijay Mittal, Joint Secretary, MHI, to finalize the broad contours of the PLI–REPM concept note on Novrember 22nd, 2024.
- Participated in a meeting held under the chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, on the PMP for EV segments under PM E-DRIVE on December 2nd, 2024.
- Participated in a meeting held under the chairpersonship of Ms Renuka Mishra, Economic Adviser, MHI, to discuss the feasibility of adopting national/international standards on December 9th, 2024.
- Participated in a meeting held under the chairpersonship of Shri Kamran Rizvi, Secretary, MHI, as part of the Apex Committee meeting on December 13th, 2024.
- Participated in a meeting held under the chairpersonship of Shri Rajesh Agrawal, Additional Secretary, Department of Commerce, to understand opportunities for the sector in the USA on 20 December 2024.

- Participated in a meeting held under the chairpersonship of Shri Rajesh Agrawal, Additional Secretary, Department of Commerce, to understand the brief of the sector and related issues in 20 priority countries on December 27th, 2024.
- Participated in a meeting held under the chairpersonship of Smt Nirmala Sitharaman, Finance Minister, to review ACMA's Pre-Budget Proposal for Union Budget 2025–26 on December 30th, 2024.
- Participated in a meeting held under the chairpersonship of Shri Rajnesh Singh, Director, MHI, to discuss the apprehensions of the component industry on specific policy matters on January 3rd, 2025.
- Participated in a meeting held with Hon'ble Shri Piyush Goyal, Minister of Commerce & Industry, to extend an invitation for the kickoff and ribbon-cutting of the Components Show on January 3rd, 2025.
- Participated in a meeting held by the Department of Commerce with Commercial Wing officers from 20 key countries to address export competitiveness challenges on January 6th, 2025.
- Had a meeting held with Hon'ble Shri H. D. Kumaraswamy, Minister for Heavy Industries, to extend an invitation for the Components Show inauguration on January 9th, 2025.
- Had a meeting with Hon'ble Shri Nitin Gadkari, Minister for Road Transport & Highways, to extend an invitation for the Components Show inauguration on January 15th, 2025.
- Participated in a meeting held under the chairpersonship of Shri Rajnesh Singh, Director, MHI, to discuss the auto component sector's stance in bilateral trade agreements on January 24t, 2025.
- Participated in a meeting held under the chairpersonship of Shri Vijay Mittal, Joint Secretary, MHI, on exemptions for the auto component sector under OTR on March 26th, 2025.
- Participated in a meeting held under the chairmanship of Shri L. Satya Srinivas, Special Secretary, Department of Commerce, on market access for automobiles and auto parts in the India–EU FTA on April 1st, 2025.
- Participated in a meeting held under the chairmanship of Hon'ble Shri Piyush Goyal, Minister of Commerce & Industry, at Vanijya Bhawan on trade matters on April 9th, 2025.
- Participated in an event was organized for the release of the NITI Aayog report "Automotive Industry: Powering India's Participation in Global Value Chains" on April 11th, 2025.
- Participated in a meeting held under the chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, on the EFC Note on April 22nd, 2025.
- Participated in a meeting held under the chairpersonship of Shri Vimal Anand, Joint Secretary, Department of Commerce, on export targets for 2030 on April 23rd, 2025.
- Participated in a stakeholder consultation under the chairpersonship of the CEO, NITI Aayog, on the National Mission on Manufacturing (NMM) on April 26th, 2025.
- Participated in a meeting held under the chairpersonship of Shri Vikas Dogra, Director, MHI, on the contours of an upcoming policy on April 28th, 2025.
- Participated in a meeting held with Shri B.M. Mishra, Department of Commerce, on the recent US tariff order affecting auto components on April 29th, 2025.
- Participated in a meeting held with Ms Aishwarya Singh, Joint Secretary, Department of Commerce, to discuss sector issues and the way forward on April 29th, 2025.
- Participated in a meeting held with Shri Rajesh Agrawal, Special Secretary, Department of Commerce, regarding the India–US BTA on May 2nd, 2025.
- Participated in a meeting held with Shri Manoj Mandholiya, Director, MHI, to explore investment opportunities in various sectors on May 7th, 2025.
- Participated in a meeting held under the chairmanship of Hon'ble Shri Piyush Goyal, Minister of Commerce & Industry, with EPCs and industry associations on May 8th, 2025.
- Participated in a meeting held under the chairmanship of Shri Sunil Barthwal, Commerce Secretary, on export control measures for rare earth elements on May 19th, 2025.
- Participated in a meeting held under the chairmanship of Shri Sunil Barthwal, Commerce Secretary, on pending TBT chapter issues for the India–EU FTA on May 20th, 2025.
- Participated in a meeting held under the chairmanship of Hon'ble Shri Piyush Goyal, Minister of Com-

- merce & Industry, with EPCs and industry associations on the proposed "Modern, Centralized Exporters Portal in India" on May 27th, 2025.
- Participated in an oral hearing was held in the safeguard investigation concerning imports of steel flat products on June 6th, 2025.
- Participated in a meeting held under the chairmanship of Shri Sunil Barthwal, Commerce Secretary, on the impact of Chinese restrictions on rare earth magnets on June 10th, 2025.
- Participated in a meeting held under the chairmanship of Shri Dilip Kumar Sinha, DDG, DPIIT, on WPI 2022–23 manufacturing basket updates on June 12th, 2025.
- Participated in a stakeholder consultation under the joint chairpersonship of the Secretaries of DAE and MHI on the REPM promotion scheme on June 17th, 2025.
- Participated in a meeting held under the chairmanship of the Deputy Chief of Mission, EoI Beijing, on the proposed industry delegation to China for rare earth magnets on June 19th, 2025.
- Participated in a meeting held with Mr Yuta Hikichi, First Secretary, Embassy of Japan, on sectoral opportunities on June 20th, 2025.
- Participated in a meeting held under the chairmanship of Hon'ble Shri Piyush Goyal, Minister of Commerce & Industry, with EPCs and industry associations at Vanijya Bhawan on June 30th, 2025.
- Participated in a meeting held with Dr Rajneesh, AS & DC, MSME, on the GVC cluster development sub-scheme on July 9th 2025.
- Participated in a meeting held under the chairpersonship of Ms Sunita Bhaskar, ADG, MoSPI, for the second Sub-Group meeting on manufacturing items for WPI base year revision on July 10th, 2025.
- Participated in a stakeholder consultation was held under the chairpersonship of Shri Ajay Bhadoo, Additional Secretary, Department of Commerce, on the key asks of the industry on July 11th, 2025.
- Participated in a meeting held to share the objectives and approach for AMP III and to initiate the first round of sub-committee deliberations on July 17th, 2025.
- Participated in a meeting held with Hon'ble Shri Prahlad Joshi, Minister of Consumer Affairs, Food and Public Distribution, New & Renewable Energy on August 5th, 2025.

Sub-Pillar on Regulations

- Participated in the meeting Chaired by Shri KC Sharma, Chief Engineer, MoRTH, to discuss the Regulatory Regime followed in ASEAN countries – September 2024
- Submitted representation to the Haryana State Pollution Control Board w.r.t the Usage of Bulk Moulding Compound in the auto sector – September 2024 & September 2025
- Submitted representation to MoRTH requesting guidance on addressing concerns raised by Vehicle Location Tracking Device (VLTD) manufacturers – November 2024
- Submitted representation to the Bureau of Energy Efficiency on Future Fuel Efficiency Norms – CAFÉ-III & CAFÉ-IV norms – December 2024
- Submitted representation to Shri K C Sharma, Chief Engineer, MoRTH, on 'NGT order concerning the use of carcinogenic flame retardants in vehicles' – December 2024
- Submitted representation to Shri Vivek Bhimanwar, Transport Commissioner, Maharashtra, detailing challenges in implementation of AIS-140 across the state and VLTD deployment to ensure safe commute to Women and Children in Public Transport Vehicles – February 2025
- Sub-Pillar participated in multiple rounds of the Working Group meetings formulated to discuss Circular Economy for End-of-Life Vehicles (ELVs)' under the chairmanship of Shri Amit Verma, Director NITI Aayog – September, October 2024 and January 2025

- The Sub-Pillar submitted a Position Paper on 'Developing the Remanufactured Spare Parts Ecosystem in India' to Shri Amit Verma, Director, NITI Aayog – January 2025
- ACMA participated in the stakeholder consultation with Shri Aditya Narayan Singh, Director, Ozone Cell, MoEF&CC, to discuss the 'Trend analysis of HFCs consumption in the automobile sector' – January 2025
- Participated and represented the views of ACMA members during the stakeholder consultation with Shri Sanjiv, Joint Secretary, DPIIT, held to discuss the readiness of the industry w.r.t the draft QCO on Rear View Mirrors – February 2025
- Participated and represented the views of ACMA members during the stakeholder consultation with Shri Sanjiv, Joint Secretary, DPIIT, held to discuss the readiness of the industry towards compliance to the draft QCO on Bearing, Bearing Components and Accessories – February 2025
- Participated in the Technical Committee Meeting chaired by Shri Ved Prakash Mishra, Joint Secretary, MoEF&CC, to discuss the Extended Producer's Responsibility (EPR) framework and circular economy w.r.t the End-of-Life vehicles – February 2025
- Participated in the Stakeholder Consultation held under chairmanship of Shri Vijay Mittal, Joint Secretary, MHI to discuss implementation of the Machinery and Electrical Equipment Safety (Omnibus Technical Regulation) Order, 2024 – April 2025
- Participated in the stakeholder consultation with Shri Sanjiv, Joint Secretary, DPIIT, to discuss the readiness of the industry w.r.t the draft QCO on Chains and Sprockets – May 2025
- Participated in the stakeholder consultation with Shri Sanjiv, Joint Secretary, DPIIT, to discuss the readiness of the industry w.r.t the draft QCO on Automotive Valves, Accessories and Caps – May 2025
- Participated in the meeting with Shri Neelesh Kumar Sah, Joint Secretary, MoEF&CC, to discuss the draft proposal to amend the Extended Producer Responsibility (EPR) framework on End-of-Life vehicles – May 2025
- Participated in the 1st meeting of the 'Subcommittee on Automobile and Automotive Components' with Shri Manish Kumar, Deputy Secretary, MHI, to discuss the Machinery and Electrical Equipment Safety (Omnibus Technical Regulation) Order, 2024 – July 2025
- Participated in the 7th meeting of the Task Force formulated on 'Intelligent Transport Systems' with Shri R R Singh, Deputy Director General, IoT, Department of Telecommunication, to discuss frequency bands for V2V and V2I communication and formulation of Essential Requirements (ER) for OBU/RSU devices under MTCTE framework – June and July 2025
- ACMA submitted draft Essential Requirements (ER) for OBU/RSU devices under the MTCTE framework – August 2025
- ACMA members represented in CMVR-TSC, AISC, SCOE and TED meetings and supported the standard formulation activities

Northern Region

- Held Certification Program on Export and Import Management on August 13th, 2024
- Organised webinar on Export & Import Management on September 6th, 2024
- Held Awareness Session on Fraud and Misconduct on October 18th, 2024
- Organised webinar on Invoice Management System by EY on October 24th, 2024
- Organised ACMA-EY Post-Budget Session on February 1st, 2025
- Organised Conference on Digitalization on February 20th, 2025
- Held ACMA-EY Virtual Session on RoDTEP ARR on February 28th, 2025
- Organised Conference on Driving Financial Excellence: CFO & Supply Chain Strategies for a Resilient Auto Industry (Under the aegis of 4th CFO Summit) on May 28th, 2025

Western Region

- Organised 2 day Workshop on Burning issues in Tax–Analysis and way forward from December 10th to 11th, 2024
- Organised ESG Conference on Building the Road to Responsible Manufacturing on December 17th, 2024
- Organised virtual session on Union Budget 2025-26: Analysis and its Potential Impact on Auto & Auto Component Industry on January, 2025
- Organised webinar on GST Amnesty Scheme 2024 - Key Insights and Future Pathways on February 21st, 2025
- Organised webinar on mandatory ISD registration w.e.f. April 1st and March 7th, 2025
- Organised webinar on Decoding US Tariffs on April 30th, April
















ACMA

Pillar-3

TECHNOLOGY & INDUSTRIAL COMPETITIVENESS

Pillar 3-Structure



Mr. Dinesh Vedpathak
Head



Mr. Vikrampati Singhania
Chairperson



Mr. Sunil Arora
Co. Chairperson



Mr. Sunil Arora
Chairperson



Mr. R S Pandey
Chairperson



Mr. F R Singhvi
Chairperson



Mr. Aditya Ganesh
Chairperson



Mr. Vikrampati Singhania
Chairperson

Key Initiatives

- Initiated and launched more than 70 Cluster and Projects with more than 130 companies for various shop floor improvement programs
- ACMA ER organised 12th Regional Kaizen Competition on December 16th, 2024
- ACMA ER organised - 5th Quality Circle Competition, July 25th, 2025
- ACMA NR organised - 4th HR Best Practices Comp- (Punjab & HP Zone), October 16th, 2024
- ACMA NR organised - 9th Zonal Quality Circle Competition (Uttarakhand Zone), June 26th, 2025
- ACMA NR organised - 22nd Regional Quality Circle Competition, July 25th, 2025
- ACMA SR organised - 2 day joint Certificate Program with Toyota on Role of Supervisor on Novemeber 21st & 22nd, 2024
- ACMA SR organised - SR Regional Competition on 14th SMED & 9th POKA- YOKE February 14, 2025
- ACMA SR organised - 20th Quality Circle Competition on July 25th, 2025
- ACMA WR organised - visit and interaction with Tata Motors Ltd, CVBU, Pune to Learn about Gender Diversity Initiatives on September 18th, 2024
- ACMA WR organised - visit and interaction with Tata Motors Ltd, CVBU, Pune to Learn about Gender Diversity Initiatives- BATCH 2 on September 25th, 2024
- ACMA WR organised - 1st Cricket Tournament on April 12th -13th, 2025
- ACMA WR organised - 20th Regional Quality Circle Competition, on July 11th, 2025

TECHNOLOGY & INDUSTRIAL COMPETITIVENESS

Introduction:

The objectives of the pillar includes:

- To engage with all ACMA members to
  - Assess and certify
  - Support to achieve improvements from current status to reach to higher levels.
  - ACMA buyers guide to include ratings of the membership
- Engage with OEMs / Tier-1 companies to ensure that the entire supply chain is enrolled in ACMA cluster programs and support them to achieve higher efficiencies and effectiveness in value chain.
- Bring Membership development activities on surface by use of digital media
- Mentor young talent to make them leaders for tomorrow
- To organise and drive Clusters/ Trainings/ Summits /Conferences (National/ Regional) for understanding challenges and how to best leverage Operational Excellence, Future Manufacturing Technologies
- International trainings
- Create and expand pool of experts in every business function that will enhance business growth of membership
- Create Center of Excellence in all 4 regions to develop skill and talent across PAN India and support membership across India
- Design and develop programs, training and skill development activities
- Support Indian Governments vision of Skill India in Auto sector.
- Streamline Trainings / Certification / Competitions across PAN India to cover needs of entire auto sector governed through single window of ACMA Pillar 3
- Connect Nationally / internationally with various relevant institutions/ associations for benchmarking skill and education
- Engage with institutes to create industry ready students
- Recognize membership through ACMA Awards or other methods

ACMA Center of Excellence (ACoE) Programs / Projects

- Organised Innovative Design Solutions for Automotive Professionals - Advanced Design Processes & Principles from August 8th to 9th, 2024
- Organised Designing Automation from Concept to Implementation from August 20th to 23rd, 2024
- Organised Factory Layout Optimization: "Transforming Manufacturing Through World Class Factory Layout Excellence" from August 20th to 23rd, 2024
- Organised Boost Manufacturing Efficiency with Lean Shop Floor Principles from August 26th to 27th, 2024
- Organised Advanced Automotive Testing for E-MobilityInnovations & Best Practices from September 2nd, 2024
- Organised Factory Automation: Learn the PLC and HMI Control Systems from September 11th to 13th, 2024
- Organised Robotics in Industrial Automation: Leveraging Robotics Technology with Mitsubishi from September 18th to 19th, 2024
- Organised CBAM (CARBON BORDER ADJUSTMENT MECHANISM) from September 18th to 19th, 2024
- Organised Supply Chain Engagement: Concepts & Advanced Techniques from September 24th to 25th, 2024
- Organised PLC and HMI Control Systems (Learn to Design, Program, and Troubleshoot PLC & HMI Systems on September 25th - 27th, 2024
- Organised Safety Webinar IDENTIFY YOUR RISK Safety Culture Assessment & safety environment enhancement on September 25th - 27th, 2024
- Organised Digital Transformation in Manufacturing: A Comprehensive Industry 4.0 Overview on September 30th to October 01st, 2024
- Organised Complimentary Session on World Class Manufacturing and ACMA Excellence Awards 2024 on October 25th, 2024
- Held virtual workshop on CARBON BORDER ADJUSTMENT MECHANISM (CBAM) on October 28th, 2024
- Organised workshop on Organizational Safety Best Practices on on October 29th, 2024
- Organised MASTERING ESG: Part-IA Comprehensive 5-Days ESG Certification Course & An overview of CBAM Landscape from November 20th to 22nd, 2024
- Organised Advanced PLC and HMI Control Systems from November 26th to 29th, 2024
- Organised virtual workshop on CARBON BORDER ADJUSTMENT MECHANISM (CBAM) on November 28th, 2024
- Organised Advanced Material Testing Solutions for the Automotive Industry on November 28th, 2024
- Organised ACOE Safety Webinar IDENTIFY YOUR RISK Electrical & Fire Safety on November 29th, 2024
- Organised AOTS-NGC Seminar for JAPAN (TRAINING/SEMINAR ON THE AMOEBA MANAGEMENT) from December 4th to 11th, 2024
- Organised MASTERING ESG: Part-IIA Comprehensive 5-Days ESG Certification Course & An overview of CBAM Landscape from December 16th to 17th, 2024
- Organised Certification Workshop on Value Stream Mapping and Process Optimization: Unlocking Operational Excellence, Part-1 from December 17th to 18th, 2024
- Organised virtually workshop on Driving Safety Culture Through Safety Assessment December 30th, 2024
- Organised Import & Export:Bridging the Skill Gap for Global Trade Excellence on Janaury 24th, 2025
- Organised workshop on THE NEXT GENERATION MANAGERS" - 360° TRANSFORMATION on Janaury 28th, 2025
- Organised Factory Automation: Learn the PLC and HMI Control Systems: 28-01-2025 - 30-01-2025
- Organised workshop on Driving HR Excellence: Digital Innovations and Leadership Development from Janaury 30th to 31st, 2025
- Organised 1st AMF Corporate Cricket Cup 2025 from February 03rd to 14th, 2025
- Organised certification Workshop on Value Stream Mapping and Process Optimization: Unlocking Operational Excellence, Part-2 from February 5th to 6th, 2025

- Organised workshop on Revolutionizing Manufacturing with RFID Technology: Radio Frequency Identification (RFID) Implementation integrated with Industry 4.0 from February 13th to 14rh, 2025
- Organised 2-days Workshop on ISO 50001-Energy Management System: Collaborative Event by Centre of Excellence (ACOE) and GIZ, Germany from February 17th to 18th, 2025
- Organised a day long training workshop on Import & Export: Bridging the Skill Gap for Global Trade Excellence February 25th, 2025
- Organised workshop on Robotics in Industrial Automation: Hands-On Learning with Simulation and Programming from November 10th, 2024 to 11th, 2025 and March 11th, 2025
- Held virtually a day long Training Enhancing Quality through SPC and MSA Insights from March 8th, 2025
- Held virtual workshop on Empowering Women Leaders: Unlocking Potential & Creating Change: 6 sessions (2.5 hrs each) April 10th, 11th, 15th, 18th, & 25 Apr and May 2nd, 9th & 16th, 2025
- Organised workshop on Defect-Free Manufacturing "Crafting Excellence from PPM to Zero" April 16th & 17th, 2025
- Organised workshop on Training Finance for Non-Finance Executives on April 28th & 29th, 2025
- Organised How to Design Automation: From Concept to Implementation from May 20th to 23rd, 2025
- Held virtual training on CARBON BORDER ADJUSTMENT MECHANISM (CBAM) on April 23rd, 2025
- Organised webinar on The Future of Automotive Testing & Advanced Material Solutions! On April 24th, 2025
- Organised The Future of Automotive Testing Join Our Free Workshop on Advanced Material Solutions! On April 25th, 2025
- Organised virutal workshop on IDENTIFY YOUR RISK Safety Culture Assessment and safety environment enhancement on April 27th, 2025
- Organised a day long workshop for SRM Mechanical Faculty on May 2nd & 3rd, 2025
- Organised Strategic Leadership & Decision-Making Empowering Leaders for Tomorrow on May 7th, 2025
- Organised Lean Thinking and Value Stream Mapping: Driving Efficiency and Customer Value May 8th & 9th, 2025 May
- Organised Environment, Social and Governance (ESG) (Small Acts, Big Impacts) on May 14th & 15th & June 19th - 20th, 2025
- Organised Semiconductor Manufacturing & Automotive Applications: Unlocking Opportunities in Manufacturing & Automotive Markets on May 20th & 21st, 2025
- Organised Factory Layout Optimization "Transforming Manufacturing Through World Class Factory Layout Excellence" on May 27th, 2025
- Held Leadership Training Program for Internal Pillar - 3 Staff on May 29th to 31st, 2025
- Held Leadership Bootcamp in Stuttgart Germany from June 2nd to 8th, 2025
- Organised Import & Export:Bridging the Skill Gap for Global Trade Excellence from Juen 13th - 14th, 2025
- Organised Robotic Maintenance & Industrial Automation: Hands-on Training in Industrial Automation & Troubleshooting from June 28th to 29th, 2025
- Held a Comprehensive 2-Day Certification Workshop on Value Stream Mapping and Process Optimization: Unlocking Operational Excellence: Part - 1 (Juen 25th & 26th 2025) and Part-II (July 11th & 12th, 2025
- Organised Complimentary virtual workshop on Driving Operational Excellence: Preparing for ACMA Competitiveness & Automotive Awards on June 19th, 2025
- Organised workshop on how to Optimize Operations with Heijunka (Production Leveling) from June 26th & 27th, 2025
- Organised Webinar IDENTIFY YOUR RISK: "Driving Safety Culture Through Safety Assessment" on August 30th, 2025
- Organsied training for Finance for Non-Finance Executives from July 2nd to 3rd, 2025
- Organised PEOPLE'S LEADERS + TECHNOLOGY - Driving Innovation Through Tech-Driven Workforce Transformation on July 11th, 2025

- Organised Advanced PLC and HMI Control Systems from July 8th to 11th, 2025
- Organised workshop on Machine Vision for Automotive: From Basics to Implementation from July 16th to 17th, 2025
- Organised optimize operations with Heijunka (Production Leveling) July 17th & 18th, 2025
- Organised Value Stream Mapping and Process Optimization (Unlocking Operational Excellence) from August 21st & 22nd, 2025
- Organised Driving Innovation with AI-ML: "Overcoming Auto Component Industry Challenges" from July 25th & 26th, 2025
- Organised 2025 ESG Masterclass Champions "Master the art of communicating the critical implementation of ESG" from July 24th & 25th 2025 & August 26th, 27th & 28th, 2025

Cluster Programs / Projects

- Launched ACMA Leveled Production Program at Cummins India Ltd., Pune on August 02nd, 2023
- Launched Zero Defect Quality Cluster- 2 at Dana Anand India Pvt. Ltd., Pune on August 07th, 2023
- Launched Advance Lean Program at New Swan Enterprises, Ludhiana on August 24th, 2023
- Launched Advance Lean Program at New Swan Enterprises, Vithlapur on September 07th, 2023
- Launched ESG Program at Sellowrap, Chennai on September 11th, 2023
- Launched ESG Program at Sellowrap, Gurugram on September 11th, 2023
- Launched ESG Program at Sellowrap Industries, Ranipet on September 12th, 2023
- Launched ESG Program at Sellowrap Industries, Gurugram on September 12th, 2023
- Launched Lean Implementation Program at Zenith Forge, Jamshedpur on September 21st , 2023
- Launched Lean Implementation Program at Nutech Auto Pvt. Ltd., Jamshedpur on September 21st, 2023
- Launched New Plant Initiatiation Program at BAPL Rototech, Jamshedpur on September 22nd, 2023
- Launched Lean Implementation Program at Aditya Auto, Pune on October 04th, 2023
- Launched Staff Development Program at Sellowrap, Ranipet on October 11th, 2023
- Launched Special Program for Engineering Excellence & Automation at Vikrant Auto Suspension, Panchmahal on October 14th, 2023
- Launched Lean Implementation Program at JK Files, Chiplun on October 26th, 2023
- Launched Special Program on TPM Practices Implementation at Meenakshi Polymers Ltd., Dadri on October 28th, 2023
- Launched Lean Implementation Program at Victor Reinz, Navlakhumbre on September 01st, 2023
- Launched Lean Implementation Program at Alankar Automotive, Sanand on September 04th, 2023
- Launched Advance Lean Program at Amalgamation Repco Ltd, Chennai on September 20th, 2023
- Launched Rudimentary Framework Program for Amalgamations Repco Limited, Chennai on November 20th, 2023
- Launched ACMA Supply Chain Management Program for Lucas TVS, Pantnagar on Decemeber 05th, 2024
- Launched Engineering Excellence Cluster at Ghaziabad Precisions, Ghaziabad on December 06th, 2024
- Launched New Plant Initiation Program at Right Tight Fasteners, Pantnagar on December 06th, 2024
- Launched Lean Implementation Program at Mubea Automotive, Pune on December 08th, 2023
- Launched of ACMA Machine & Mould Maintenance Program for Sundaram Auto Components, Hosur & Chennai on December 20th, 2023

- Launched TPM Practices Implementation Program at Mega Rubber, Vasai on Janaury 03th, 2024
- Launched ZED Plus program at Dana, Pune on January 30th, 2024
- Launched TPM Practices Implementation Program at Ultra Corpotech Pvt. Ltd., Pune on February 10th, 2024
- Launched Engineering Excellence Cluster at Global Auto Plant 2, Noida on Febraury 12th, 2024
- Launched Automation Program at Global Auto Plant 1, Noida on Febraury 12th, 2024
- Launched ZDQ 3 at Anand NVH, Gurugram on Febraury 14th, 2024
- Launched special Improvement program in Gem-tech Projects, Kolkata on February 22nd, 2024
- Launched ZDQ 2 at Sansera Engineering plant 3, Bangalore on February 23rd, 2024
- Launched New Plant Initiation Program at Kiswok Industries, Kolkata on Febraury 23rd, 2024
- Launched Foundry Improvement Program at Kiswok Industries, Kolkata on February 23rd, 2024
- Launched Staff Development Program at Paranjape Autocast, Pune on Febraury 25th, 2024
- Launched Quality Adherence program at Sundaram Hydraulics, Chennai on February 27th, 2024
- Launched ACMA Advance Lean Program at New Swan, Ludhiana, Ludhiana (2 Plants) on March 12th, 2024
- Launched ACMA Advance Cluster 17 at Groz Engineering & Tools, Gurgaon on March 20th, 2024
- Launched Special Program on Machining Plant Improvement Project at Mahabal Metals, Kupwad on April 06th, 2024
- Launched Advance Cluster 17 at Kulkarni Engineers, Pune on April 08th, 2024
- Launched Advance Cluster 17 at India Forge, Faridabad on April 08th, 2024
- Launched Advance Cluster 17 at Besoto Starting Systems, Faridabad on April 11th, 2024
- Initiated ESG Program in Sudisha Foundry, Jamshedpur on April 12th, 2025
- Launched Lean Manufacturing Project and Moving Towards Zero Defects, Phase- 2 at Narasipur Auto Components, Bommasandra on April 16th, 2024
- Launched Engineering Excellence Cluster – 7 at MT Autocraft, Parwanoo on May 20th, 2024
- Launched Engineering Excellence Cluster – 7 at Metalworks, Jamshedpur on June 07th, 2024
- Launched TVSM Supplier Operational Excellence Cluster Program (Culmination) on June 14th, 2024
- Launched TVSM Supplier TPM Program - 15 cos. On June 14th, 2024
- Launched Special Program for Improvement Culture, Engineering Excellence & Productivity at Delux Bearing, Lodhika on June 18th, 2024
- Launched Program on CBAM Reporting at India Forge, Faridabad on June 24th, 2024
- Launched Advance Lean Manufacturing Program at Lucas TVS, Pantnagar on July 04th, 2024
- Launched Zero Defect Quality Cluster- 3 at Usui Susira International, Chennai on July 05th, 2024
- Initiated CBAM Program at Dana Incorporated, Jodalli on July 05th, 2024
- Initiated CBAM Program at Dana Incorporated, Pune on July 05th, 2024
- Launched Engineering Excellence Cluster – 7 at Natesan Synchrocones, Sekundram on July 05th, 2024
- Launched Advance Cluster 17 Program at Wheels India Limited (Fab Division Plant Namachivayapuram) ,chennai on July 24th, 2024
- Launched CBAM program at DAIPL ,Jodhali on August 9th, 2024
- Launched Quality System Adherence program at WIL, Mambattu on August 21st, 2024
- Launched program on Lean introduction - Jamna Auto Jamshedpur (one year) on September 27th, 2024
- Launched Program on ESG , Nirotech ,Faridabad on October 4th, 2024
- Launched Program on ESG Jamna Auto, Malanpur on October 4th, 2024
- Launched Machining Plants Improvement Program for KFIL- Koppal (Hospet) and Solapur Plants on October 10th, 2024
- Launched Program on ZDQ cluster -3 - JKFenner Madurai on October 16th, 2024
- Launched Program on Lean introduction - Jai Suspension System, Pantnagar on October 16th, 2024

- Launched Program on productivity improvement - Speciality Engineering, Kolkata on October 24th, 2024
- Launched Program on TPM best practices - Mega Rubber, Vasai on November 12th, 2024
- Launched Program on TPM best practices - Ability Piston on November 15th, 2024
- Launched Program on lean introduction , Jamna Auto, Pantnagar on November 19th 2024
- "Launched special program on Quality for Business Program in JK Fenner, Sriperumbudur Plant on December 19th, 2024
- Launched Program of Special Project on Layout Material Handling & Inventory Management at Sudisa Foundry Pvt Ltd on December 26th, 2024
- Launched Program of Engineering Excellence Cluster 8 at Sudisa Foundry Pvt Ltd on Decemeber 26th, 2024
- Launched Program Advance Cluster Ved Industries, Ichalkaranji on January 8th, 2025
- "Launched Program of Zero Defect Quality Cluster 3 at Maxop engineering unit II, Manesar on Janaury 20th, 2025
- "Launched Program of TPM best implementation practices at Mutha Founders Pvt Ltd on Janaury 22nd, 2025
- Launched Program of Engineering Excellence Cluster 8 at Sadhu Forgings on January 27th, 2025
- Launched ProgramTVSM Special Program on TPM Practices Implementation at ELKAYEM Auto Ancillaries Pvt Ltd , Hosur & Mysore Units on Febraury 3rd, 2025
- Launched Program Engineering Excellence Cluster Program at Dana Noida plant on February 5th, 2025
- Launched Program New plant Initiation Program at Special Engineering ,Kolkata on Febraury 8th, 2025
- Launched Program Advance cluster -18 Program at Alpha Founders Pvt Ltd ,Miraj MIDC MIRAJ Sangali on Febraury 16th, 2025
- Launched Program Engineering Excellence Cluster Program at Kross Limited ,Adityapur Industral Area ,Jamshedpur on February 19th, 2025
- Launched Program ESG Program at Caparo Sanand on Febraury 25th, 2025
- Launched Program TPM Practices Implementation at Trinity on Febraury 25th, 2025
- Launched Program Engineering Excellence Cluster Program 8 at Uniparts on March 5th, 2025
- Launched Program Special program on Improvement Culture at Laxmi Komponents Pvt . Ltd. Solapur on March 7th, 2025
- Launched Program on ESG at Jamna Auto Chennai Maraimalai Nagar on March 10th, 2025
- Launched Program on Wow Project at IP Rings Ltd on April 8th, 2025
- Launched Program on S & G project at IP Rings Ltd on April 8th, 2025
- Launched Program on Engineering Excellence cluster program 8 at Farmparts Ltd on April 9th, 2025
- Launched Program on Advance Cluster 18 program at SKG Industries on April 10th, 2025
- Launched Program on Advance Cluster 18 Program at Gripwell Fastners on April 11th, 2025
- Launched Program on WOW Project at Bharat Gears Ltd. on April 16th, 2025
- Launched Program on Advance Cluster Program -18 at Nysha Mobility Pvt Ltd on April 16th, 2025
- Launched Program on Lean Implementation Program at JK Fenner plant (ACWA) on April 18th, 2025
- Launched Program on Total Cost management at Pravat Fabricators on April 23rd, 2025
- Launched Program on Advance Cluster -18 at Rane (Madras) on April 23rd, 2025
- Launched Program on Operational Excellence at AMREP ltd on April 23rd, 2025
- Launched Program on TPM at Uniparts Ltd on April 23rd, 2025
- Launched Program on Moving Towards Zero Defect at Narasipur Auto Ltd on April 27th, 2025
- Launched Program Lean Manufacturing at Narasipur Auto Ltd on April 29th, 2025
- Launched Program on DEI at JK Fenner Ltd (HYD) on April 29th, 2025
- Launched Program on Engineering Excellence Project at WOW, Kosei Minda on April 30th, 2025
- Launched Program on Improvement Culture at Menon Piston Ltd on May 5th, 2025
- Launched Program on Engineering Excellence cluster 9 at SSPL on May 5th, 2025
- Launched Program on Advance cluster -19 program at Agya Auto on April 29th, 2025
- Launched Program on Advance WOW project at

- Wheels India Ltd on April 30th, 2025
- Launched Program of Lean Implementation at Akar Auto on May 5th, 2025
- Launched Special program on Productivity Improvement at VECV Dewas on May 20th, 2025
- Launched Special Improvement Program at United Components on June 6th, 2025
- Launched Program of Advance cluster at Emdet, Faridabad on June 11th 2025
- Launched Program on Engineering Excellence Program-9 at Flash electronics, Pune on June 14th, 2025
- Launched program of Lean implementation at Special Engineering, Kolkatta on June 23rd, 2025
- Launched Program of performance improvements at Kejriwal casting, Kolkatta on June 23rd, 2025
- Launched Program on Operational Excellence at JKF Hose Plant on June 27th, 2025
- Launched Program of Advance Cluster -19 at Pelican Industries on July 21st, 2025
- Launched Program of Engineering Excellence cluster 9 at Indoshell on July 23rd, 2025
- Launched Program of Wow Project at Bharat Gears, Lonand plant on August 1st, 2025
- Launched Program of ESG at Jamna Auto, Yamunanagar plant on July 30th, 2025
- Launched Program of ESG at Jamna Auto, Jamshedpur plant on August 6th, 2025
- Launched Program of ESG at Jamna Auto, hosur plant on August 8th, 2025

Eastern Region

- Organised a day long program on Product Costing on September 6th, 2024
- Organised virtually Free Awareness Session on Environmental, Social and Governance, (ESG) September 23rd, 2024
- Organised day long program on Negotiation Skills on November 20th, 2024
- Organised 12th Regional Kaizen Competition on December 16th, 2024
- Organsied 4th Regional Competition on POKA-YO-KA on February 28th, 2025
- Organised One Day Program on TQM- Total Quality Management on February 27th, 2025
- Organised 3rd Competition on Low Cost Automation (LCA) on April 11th, 2025
- Organised One Day Program on QMS & 5S, on May 17th, 2025
- Organised Two Days Workshop on Advance Excel on June 25th & 26th, 2025
- Organised 3 Days Certification Program on Project Management for Manufacturing & Exports, July 3rd - 5th, 2025
- Organised 4-Day Training Program on IMS & Internal Auditor Training on Jyly 03rd - 04th & 10th - 11th, 2025
- Organised In-house Workshop on Advance Excel at Sudisa on July 14th, 2025
- Organised ACMA ER - 5th Quality Circle Competition, July 25th, 2025

Northern Region

- Organised workshop Based on Leading Self and Others with Emotional Intelligence, August 30th, 2024
- Organised Workshop Based on Negotiation Tactics, September 20th, 2024
- Organised 4th HR Best Practices Comp- (Punjab & HP Zone), Octiober 16th, 2024
- Organised Awareness Session on Fraud and Misconduct, October 18th, 2024
- Organised 4th HR Best Practices Comp- (Uttarakhand Zone), November 7th 2024
- Organised 4th HR Best Practices Comp- (NCR & Rajasthan Zone), November 27th, 2024

- Organised 4th HR Best Practices Comp- (Finale), December 12th, 2024
- Organised 3-Day Certification Program on Project Management, December 18th,19th, & 20th, 2024
- Organised 7th PoKa YoKe, 11th SMED Competition, December 19th, 2024
- Organised In-house session on 3 Days Certification program on Project Management at Minda Corporation Ltd., December 23rd, 24th, & 25th, 2025
- Organised (2nd Batch) 3-Day Certification Program on Project Management, December 26th ,27th, & 28th, 2024
- Organised Workshop on Safety Culture Building in Organization, January 31rd, 2025
- Organised 10th Kaizen Competition (Uttarakhand Zone), February 3rd, 2025
- Organised 10th Kaizen Competition (Regional), March 3rd, 2025
- Organised 5th Kaizen Competition (National), March 28th, 2025
- Organised Training Program on Cost of Poor Quality, April 14th, 2025
- Organised Launch of 24th Batch of Six Sigma Black Belt Certification Program, April 28th, 29th, & 30th, 2025
- Organised 2-Day Certification Program on Advance Excel, May 15th & 16th, 2025
- Organised 3-Day Certification Program on Risk & Crisis Management, May 21st, 22nd, & 23rd, 2025
- Organised Training Session on Daily Work Management, May 29th, 2025
- Organised 2-Day Training Session on PPAP & APQP, June 5th & 6th, 2025
- Organised Training Program on Energy Audit, June 20th, 2025
- Organised In-house training on PPAP & APQP at Meenahski Polymers, June 20th & 21st, 2025
- Organised 9th Zonal Quality Circle Competition (Uttarakhand Zone), June 26th, 2025
- Organised 22nd Regional Quality Circle Competition (NCR & Rajasthan Zone), July 25th, 2025

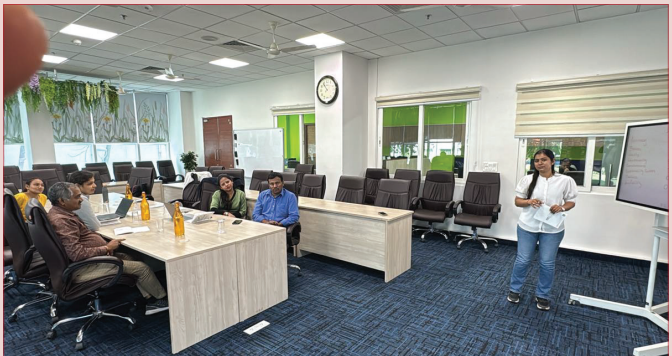
Southern Region

- Organised a day long Traning program on MSA , on August 03rd, 2024
- Organised a day long Traning Program on VA VE, on August 13th, 2024
- Organised ACMA - Toyota Program on PST, on September 25th & 26th, 2024
- Organised 2 day joint Certificate Program with Toyota on Role of Supervisor on Novemeber 21st & 22nd, 2024
- Organised SR 16th Regional Kaizen Contest on December 13th, 2024
- Organised Training on Measurement System Analysis on January 10th, 2025
- Organised SR Regional Competition on 14th SMED & 9th POKA- YOKE February 14, 2025
- Organised In-house Program on Six Sigma Green Belt at Delphi TVS on February 07th, 2025
- Organised with Toyota a Program on Role of Supervisor on Febraury 27th & 28th, 2025
- Organised in-house Program on Six Sigma Green Belt at Delphi TVS on March 07th, 2025
- Organised a day long Traning program on Lean Manufacturing - Advanced on April 17th, 2025
- Organised a day long Traning Program on APQP on June 10th, 2025
- Organised 2 days Traning Programe on APQP from June 9th to 10th, 2025
- Organised a day long Traning program on AIAG-VDA FMEA - Process FMEA on July 24th, 2025
- Organised SR 20th Quality Circle Competition on July 25th, 2025

Western Region

- Organised visit and interaction with Tata Motors Ltd, CVBU, Pune to Learn about Gender Diversity Initiatives on September 18th, 2024
- Organised Two-day Workshop on Communication - Essence of Success : September 19th & 20th, 2024
- Organised 31st WR HR Forum Session on Corporate Governance and Emerging Legal Challenges in the Industry" by Adv. Umarani on September 24th, 2024
- Organised visit and interaction with Tata Motors Ltd, CVBU, Pune to Learn about Gender Diversity Initiatives- BATCH 2 on September 25th, 2024
- Organised a day long workshop on Enabling Financial Intelligence for Non-Finance Professionals on September 26th, 2024
- Organised Two-day workshop on The Art of Data Visualization on October 9th & 10th, 2024
- Organised workshop on She Safe: Women's Safety Awareness and Personal Protection on October 16th, 2024
- Organised Two-day workshop on Reduce Cost Not Profits on November 21st & 22nd, 2024
- Organised 11th Kaizen Competition in Gujarat Zone on November 23rd, 2024
- Organised 32nd WR HR Forum Session on "How to Handle a Critical Person" on November 26th, 2024
- Organised One-day Workshop on CHANAKSHA – Transformational Leader on : December 13th, 2024
- Organised 15th Regional Kaizen Competition, on December 19th, 2024
- Organised 2nd Annual Marathon (5 KM & 10KM) on January 5th, 2025
- Organised 7th Indoor Games Competition, on January 12th, 2025
- Organised 5th HR Best Practices Competition virtually on January 24th, 2025
- Organised Certification Programme on Cycle time & Cost reduction through Parameter Optimization using Variable Search Methodology on February 3rd - 4th & March 20th-21st, 2025
- Organised 16th Annual HR Summit: Resilience & Competitiveness: HR's Role in Mobility Manufacturing on February 14th, 2025
- Organised 9th Best Practices Competition, on March 8th, 2025
- Organised 1st Cricket Tournament on April 12th -13th, 2025
- Held Two day workshop on Value Stream Mapping on April 15th - 16th, 2025
- Held One-day Workshop on Strategic Human Resource Management on April 29th, 2025
- Held Two-day workshop on First time managers - From solo to Symphony on May 8th-9th, 2025
- Held One Day Training on Measure & Reduce Cost of Poor Quality May 9th, May
- Organised 5th Annual Six Sigma Competition virtually on May 16th, 2025
- Organised 10th Gujarat Zonal Quality Circle Competition, on June 13th, 2025
- Organised 10th Six Sigma Black Belt Certification Programme on June to December, 2025
- Organised A transformative Two-day workshop designed for Women Cherry Bloosom- Bloom into your best self on July 2nd & 3rd, 2025
- Organised 33rd HR Forum Session with Shree Balasaheb Wagh, Additional Labour Commissioner, on July 9th, 2025
- Organised 20th Regional Quality Circle Competition, on July 11th, 2025
- Organsied Two-day workshop on "Communication & Interpersonal Skills" on July 24-25th, 2025






ACMA
(Western Region)
CONFERENCE ON
"Supply Chain - Navigating Challenges &
13th August, 2024
EDS
SELLOWRAP
MINDA


HONDA
The Power of Dreams
How we move you.




Thank you!!
"ACMA Team"


Have you heard
the call?
YAMAHA
RACING


Have you heard
the call?
YAMAHA
RACING


ACMA
Mobility Foundation
11th Invitational
Golf Tournament
Sunday, 16th February, 2025
Gold
Sponsors
Silver
Sponsors
Bronze
Sponsors

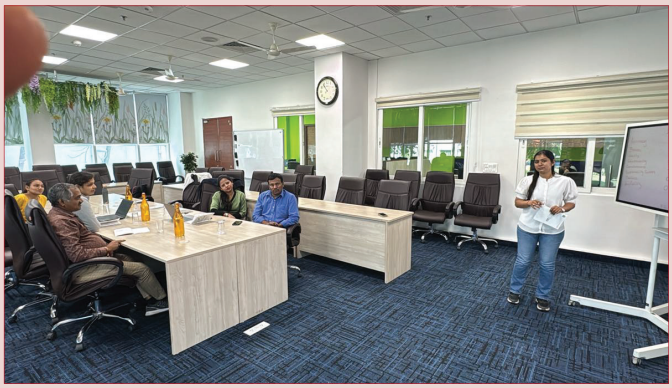

Gold
Sponsors
CTL
CHARTER LINK
LOGISTICS
GROUP
DELFINGEN
Fleetguard
Filtrum
SELLOWRAP
Tropicool
PANSE
MINDA
50


SPONSORS
HYDRATION PARTNER
ACMA
SPONSORS
HYDRATION PARTNER


Hardness Testing








CERTIFICATE






Introduction to Industry 4.0
Thank You
ACMA












ACMA






Culmination Ceremony of
THE NEXT GENERATION MANAGERS' - 360°
TRANSFORMATION (Solution)"A"
9th April 2015


ACMA
Culmination Ceremony of
THE NEXT GENERATION MANAGERS
360° TRANSFORMATION (ISR)
12th and 13th May 2015







ACMA

Pillar-4

START-UP's AND STRATEGIC PARTNERSHIP

Pillar 4-Structure



Mr. Anil Kumar Unni
Head



Ms. Harshbeena Zaveri
Chairperson

Key Initiatives

1. **Organised CEOs' Delegation & Match Making Expo in Japan from August 5th to 7th, 2024**
2. **Organised India Autoparts Business Match Making Expo 2024 – Focus Japan from August 8th to 9th, 2024**
3. **Initiated and helped Israeli start-ups Display at the 64th ACMA Annual Session on September 9th, 2024**
4. **Organised 4th ACMA-PwC Auto & Mobility Start-up Project - knowledge sharing session with PwC, New Delhi on November 19th, 2024**
5. **Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of International & Domestic Startup with JK Fenner from March 25th to 29th, 2025**
6. **Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of international Startup with Sona Group from June 16th to 17th, 2025**
7. **Organised ACMA CEOs' Delegation to Mexico from March 11th to 14th, 2024**

START-UP's & STRATEGIC PARTNERSHIP

Introduction:

The Objective of the pillar includes:

- Provide 360 degree perspective to members on inorganic growth
- To enhance knowledge of membership on inorganic growth and provide an understanding:
  - how to leverage such partnerships to access technology
  - expand footprint globally (brown field and green field) and in domestic market
- To create a mechanism/ deal tracker to include
  - M&A, JVs/ TAs happening domestically and globally
  - Foreign investments: PE or Acquisition / Domestic investments: Greenfield or Brownfield
- Create a Mentorship Group (from large tier 1 companies) to help the SMEs for directional support (in a limited way) in to clarify doubts with respect to JVs, TA and M&As
- To organise Regional workshops on how to navigate JV / TA and M&As
- Match making Expos with automotive nations like Japan, Germany, UK, South Korea for JV/ Collaboration/Partnership
- International associates - Creating a strong global network of 'Associations of Component Manufacturers' for mutual co-operation, business development and organising a Global Summit in India as well as overseas, which could provide insights into futurist trends and a networking platform for industry leaders.

Start-up Initiative Activities

- Organised CEOs' Delegation & Match Making Expo in Japan from August 5th to 7th, 2024
- Organised India Autoparts Business Match Making Expo 2024 – Focus Japan from August 8th to 9th, 2024
- Initiated and helped Israeli start-ups Display at the 64th ACMA Annual Session on September 9th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project (Workshop) with Paracoat on November 5th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project (Workshop) with Shriram Pistons on November 8th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project (Workshop) with Sona Comstar on November 14th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - knowledge sharing session with PwC, New Delhi on November 19th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project (Workshop) with Sandhar on November 20th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project (Workshop with Best Group on November 22nd, 2024

- Organised 4th ACMA-PwC Auto & Mobility Start-up Project (Workshop) with J K Fenner on November 25th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of Overseas Start ups with Sona Comstar from 28th to 29th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Group online interaction with Overseas Start-ups form December 10th to 11th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In-person Interaction of Start-ups with Best Group on December 17th, 2024
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project (1.1 Workshop) with Ghaziabad Precision Products on January 8th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of Overseas Startup with Sandhar Group from February 3rd to 4th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of Overseas Startup with Best Group from February 13th to 14th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of Overseas Startup with Shriram Pistons from February 17th to 18th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of Overseas Startup with Ghaziabad Precision Products from February 20th to 21st, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In - person Interaction of Domestic Start-up with Sona Comstar on February 28th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In - person Interaction of Domestic Start-up with Paracoat Products on March 7th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of Domestic Startup with Paracoat Products on March 10th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of International & Domestic Startup with JK Fenner from March 25th to 29th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In - person Interaction of Domestic Start-up with Ghaziabad Precision on April 7th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - 1st Group In-Person Interaction with 16 Pilot Companies on April 8th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of International Startup with Sandhar from April 10th to 11th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of International Startup with JK Fenner on April 17th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of International Startup with Shriram Pistons from April 24th to 28th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In - person Interaction of Domestic Start-up in Chennai with Sona Comstar on May 9th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In - person Interaction of Domestic Start-up in Gurgaon with Best Gorup on May 15th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In - person Interaction of Domestic Start-up in Delhi with Shriram Pistons from May 14th to 16th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of International Startup with JK Fenner on May 23rd, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of international Startup with Paracoat Products from May 27th to 28th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Group Online Interaction of international Startup from June 5th to 6th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction with Startup for Sandhar Group on June 10th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of international Startup with Sona Group from June 16th to 17th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - Online Interaction of international Startup with Ghaziabad Precision on June 26th, 2025
- Organised 4th ACMA-PwC Auto & Mobility Start-up Project - In - person Interaction of Domestic Start-up in Delhi with Shriram Pistons on July 8th, 2025



ACMA
Automotive Component Manufacturers Association of India

4th Year of ACMA-PwC Auto-Mobility Start-Up Project

Leverage Capabilities of Indian and international automotive and mobility start-ups – Catalyse your Innovation Platform

Focused Solutions for Mobility Spectrum – Technologies, Light-weighting, Software embedding, Advance Technologies, Innovative Solutions etc

Build a Vibrant Cohort Regular engagements, Knowledge sharing sessions, Exposures, amongst others

Futuristic roadmap could entail-
- Potential Solution providers for efficiency and improvement projects
- Investment opportunities

Understand and Assess the Start-up Ecosystem

Delivered 3 Consecutive Years – Where

29 ACMA Member **Pilot Companies** had an Enriching Experience Interacting with Start-ups

65 interactions with International start-ups including **Australia, Canada, France, Germany, Israel, Italy, Malaysia, Singapore, Spain, Switzerland, South Korea, Taiwan, UK, USA**

200 Indian and International start-ups Introduced

22 connected Sessions in **Bangalore, Chennai, Pune and Delhi**

1500 Indian + International Start-ups evaluated

10+ success stories – collaborations or discussion at advance stages


QUALITAS
TECHNOLOGIES
Leaders in Machine Vision
and Deep Learning for
Industrial Automation
OUR EXPERTISE
DEEP






ACMA
ACMA PwC START-UP INITIATIVE
Group In-Person Start-up Connect
8th April, 2025: New Delhi
ACMA

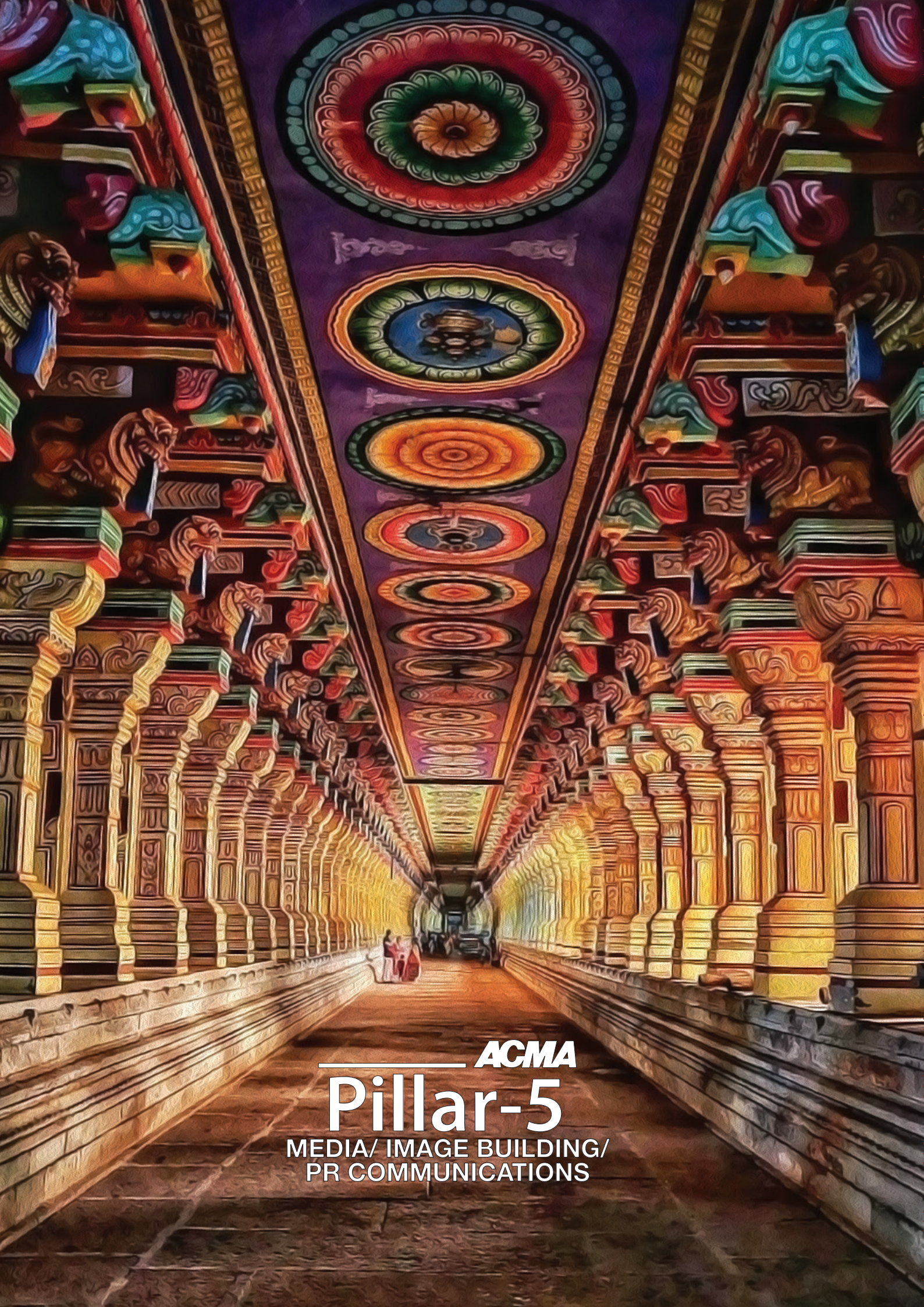





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ACMA PwC START-UP INITIATIVE
Group In-Person Start-up
8th April, 2025: New Delhi


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ACMA PWC START-UP INITIATIVE




ACMA
Pillar-5
MEDIA/ IMAGE BUILDING/
PR COMMUNICATIONS

Pillar 5-Structure



Mr. Vinnie Mehta
Head



Ms. Shradha S Marwah
President-Chairperson

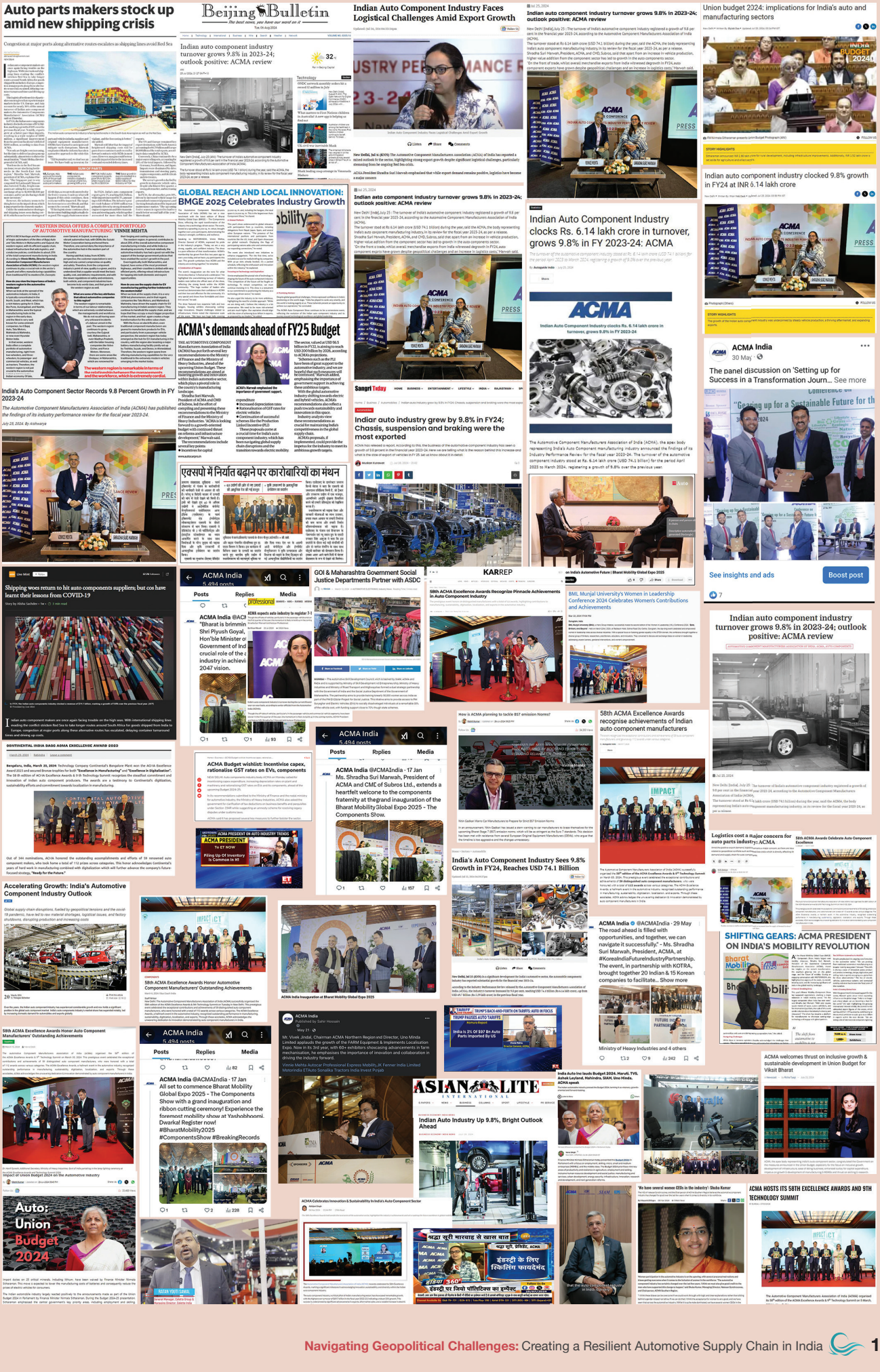
MEDIA /IMAGE BUILDING/PR COMMUNICATION

Introduction:

The objectives of the pillar includes:

- To support the overall brand of the industry and the association.
- Bring awareness and visibility for the significant contribution made by auto component industry and by ACMA to stake holders
- Provide visibility to various ACMA activities and initiatives in both domestic and international markets.
- Using Public Relation and Social Media as tools to bring high visibility to the ACMA brand among internal and external audiences and wires to disseminate the information on ACMA initiatives.
- Social Media Engagements - Establish ACMA as the prime community for Auto Components and Automotive Industry Professionals for both OEM business and Aftermarket on social channels
- Build awareness – on industry updates, road safety, adoption of greener technology, pertinent campaigns etc., key events and other ACMA initiatives
- Reach out to the right audience, create interesting content and campaign to grow community through Facebook, Linkedin, Twitter and Youtube
- Managing and Monitor Content on ACMA Website and ACMA App - Communicating and promoting ACMA initiatives on the above platforms




Auto parts makers stock up amid new shipping crisis
Beijing Bulletin
The best news, you have our word on it
Indian auto component industry turnover grows 9.8% in 2023-24; outlook positive: ACMA review
Indian Auto Component Industry Faces Logistical Challenges Amid Export Growth
Indian auto component industry turnover grows 9.8% in 2023-24; outlook positive: ACMA review
Union budget 2024: implications for India's auto and manufacturing sectors
GLOBAL REACH AND LOCAL INNOVATION: BMGE 2025 Celebrates Industry Growth
WESTERN INDIA OFFERS A COMPLETE PORTFOLIO OF AUTOMOTIVE MANUFACTURING: VINNIE MEHTA
ACMA's demands ahead of FY25 Budget
Indian Auto Component Industry clocks Rs. 6.14 lakh crore in turnover, grows 9.8% in FY 2023-24: ACMA
Indian auto component industry grew by 9.8% in FY24; Chassis, suspension and braking were the most exported
India's Auto Component Sector Records 9.8 Percent Growth in FY 2023-24
The Accelerating Growth: India's Automotive Component Industry Outlook
Auto: Union Budget 2024
ACMA HOSTS ITS 58TH EXCELLENCE AWARDS AND 9TH TECHNOLOGY SUMMIT
SHIFTING GEARS: ACMA PRESIDENT ON INDIA'S MOBILITY REVOLUTION

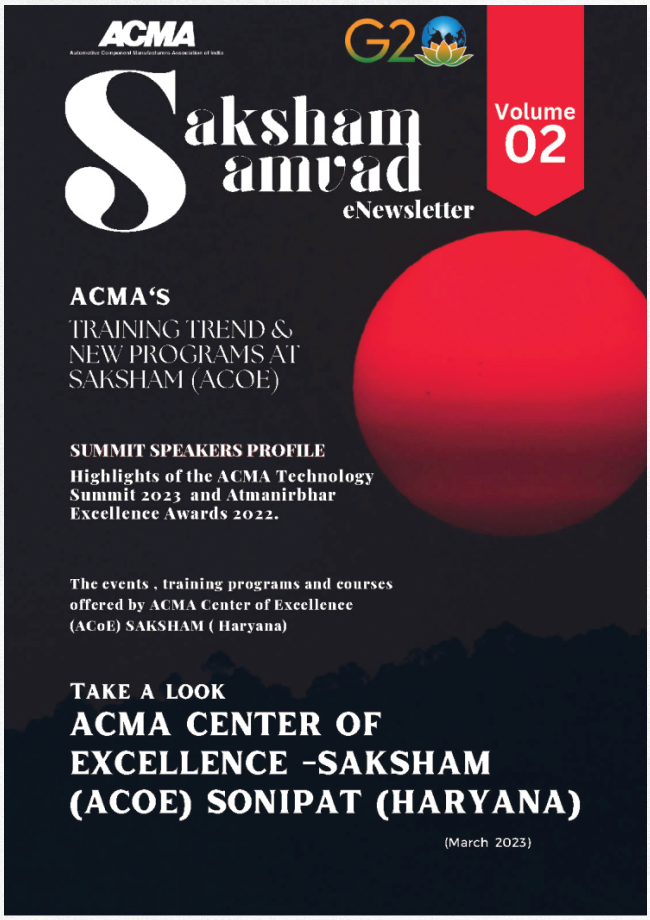
ACMA | PUBLICATIONS

ACMA Regularly Publishes The Following Newsletters:



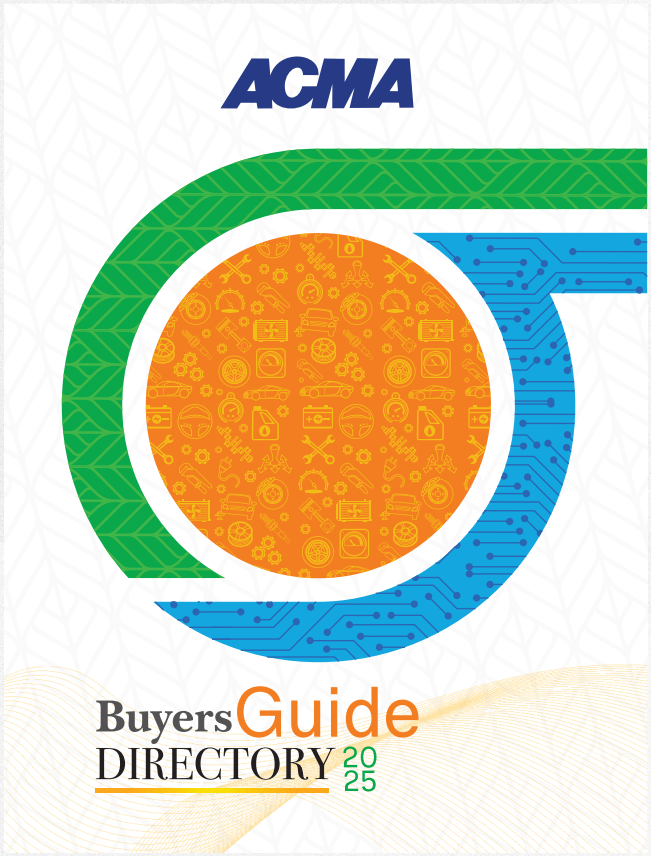
AUTO NEWS

ACMA's bi-monthly publication, featuring industry updates and key highlights of the association's activities during the period under review.



Saksham Samvad

a quarterly newsletter from ACMA, dedicated to showcasing the activities of the ACMA Centre of Excellence (ACoE). It highlights key events, programs, insights, and offerings from SAKSHAM, serving as a window into the rich repository of knowledge and experience shared by professionals through training programs and other initiatives conducted at the Centre.



ACMA Buyers Guide

Now in its 38th edition, this definitive publication serves as a comprehensive repository of ACMA members and their products. Profiling over 1,054 Indian auto component manufacturers, it remains the most authentic source of industry information.

IMPACT

Published every quarter by the ACMA Centre of Excellence (ACoE). It covers the centre's activities and gives insights into best global practices for productivity, quality, technology and profitability.



ACMA - BCG Report

The ACMA–BCG report Revving Up Exports: The Next Phase of Export Growth for the Auto Component Industry (March 2025) outlines the growth trajectory of India's $75 billion auto component sector, employing over 5 million people. The industry has maintained an 8% CAGR over the past decade and now meets 70% of domestic demand. A key milestone was reached in FY24 when India recorded its first-ever trade surplus of $300 million, with exports rising to $21.2 billion.

Despite a modest 2% share in the $1.2 trillion global market, India holds significant headroom for growth. The report identifies four trends shaping the sector-electronification, electrification, light weighting, and shifting trade dynamics.

To achieve $100 billion in exports, India must build on strengths in traditional components while capturing opportunities in EVs and electronics. Strategic enables include positioning India as a global hub, strengthening infrastructure, and advancing design, innovation, and sustainability.





ACMA - McKinsey Report

The report emphasizes self-reliance in India's $70+ billion auto component industry as a strategic priority aligned with Atmanirbhar Bharat. While globally competitive, the sector remains dependent on imports of advanced technologies such as electronics, EV systems, specialty alloys, and precision components-posing risks to supply chain resilience amid geopolitical shifts and trade uncertainties.

India's import reliance on markets like China, Korea, and Japan remains significant, particularly in semiconductors, sensors, specialty steels, and EV battery systems. To address these gaps, the report outlines three focus areas: strengthening domestic manufacturing, fostering R&D and indigenous technologies, and building diversified, robust supply chains.

Key enablers include government incentives (PLI, MAI), technology partnerships, shared infrastructure for testing and tooling, skill development, and cluster-based industry –academia collaboration. The vision is to create a self-reliant sector that not only meets domestic needs but also strengthens India's position as a trusted global automotive hub.

Auto component exports rose by 8% to USD 22.9 billion (₹192,346 crore) in FY 2024-25, up from USD 21.2 billion (₹175,960 crore) in FY 2023-24. North America, the largest destination with a 32% share, recorded 8.4% growth, while Europe, with 29.5%, saw a marginal decline of 2.1%. Exports to Asia, contributing 26%, grew sharply by 15.1%. Key export categories included drive transmission & steering systems, engine parts, suspension, braking, and body/chassis components. The sector registered a trade surplus of USD 453 million, up from USD 300 million in FY 2023-24, reflecting growing global competitiveness and deeper localisation.





A defining strength of India's auto component industry is its culture of innovation and adaptability. From large enterprises to MSMEs, companies are constantly developing cost-effective, high-quality, and technologically advanced solutions—ranging from frugal engineering to next-gen mobility technologies. This collective innovative spirit has positioned India as a trusted global partner, driving competitiveness, sustainability, and affordable mobility.

ACMA REGIONAL HEADS



Ms. Anjali Nair

EASTERN REGION



Mr. Shardool Singh

NORTHERN REGION



Mr. Saravanan MV

SOUTHERN REGION



Ms. Ashwini Kulkarni

WESTERN REGION



ACMA

Future Ready Initiatives

Young Business Leaders Forum (YBLF)

Pillar Structure



Ms. Ecktta
Head



Ms. Shradha S Marwah
Mentor Designate



Mr. Manav Kapur
Chairperson

Young Business Leaders Forum (YBLF)

Activites:

- YBLF held a hybrid session on Unlock your Business Potential with AI on August 23rd, 2024
- YBLF held a session on Skilling Up your Employees on October 23rd, 2024
- YBLF held a session on Scaling Up Master Class October-December, 2024
- YBLF organised a visit to Escorts Kubota Ltd., Faridabad on November 26th, 2024
- YBLF held a virtual session on ESG Foundation by StepChange on December 19th, 2024
- YBLF organised a visit to CNH on January 22nd, 2025
- YBLF organised a visit to Jamshedpur on February 3rd and 4th, 2025
- YBLF organised a visit to Dixon Technologies on March 19th, 2025
- YBLF organised a Mission to Sweden on April 8th to 10th, 2025
- YBLF held a virtual session on Driving Sales with TOC - by Ravi Gilani on April 25th, 2025
- YBLF held a session on Managing Family in Business on May 15th, 2025
- YBLF organised a visit to Maruti Suzuki India Ltd on May 16th, 2025
- YBLF held a session on Learn about Govt. Incentives on July 3rd, 2025
- YBLF organised a Mission to UAE on August 27th to 29th, 2025
















BY VOLVO GROUP
Accelerate technology & business innovation
through partnerships


Ericsson Garage
Want to start biking to work?


Volvo Group Long-term ambitions
100%
Safe
Fossil-free
More productive




HAVELLS
LLOYD




KROSS
IPO








PHOENIX
















Kubota
Powering The Dreams of Farmers
Ensuring Safety and Comfort in Rail Transport
On your side


RSB


Kubota


MARUTI SUZUKI




YBLF
ACMA
Sponsors
Steelbird
NTF
IRC


YOUNG BUSINESS LEADERS' FORUM
Session on
"Managing Family in Business"
NTF
IRC



PEOPLE AT ACMA

PAST PRESIDENTS

Dr. Pranlal Patel (Late)	1959-1966
Mr. M.K. Raju (Late)	1966-1968
Mr. W.N. Talwar (Late)	1968-1970
Mr. P.V. Shah (Late)	1970-1971
Mrs. Sharayu Daftary	1971-1972
Mr. M.S. Shastri (Late)	1972-1973
Mr. D.R. Sondhi (Late)	1973-1974
Mr. V.R. Sivaraman (Late)	1974-1975
Mr. M.K. Jhawar (Late)	1975-1976
Mr. Harjan Singh (Late)	1976-1977
Mr. S. Muthukrishnan (Late)	1977-1978
Mr. R. Bhandari	1978-1979
Mr. N. Venkataraman (Late)	1979-1980
Mr. V. Chidambaram (Late)	1980-1981
Dr. Abhay N. Firodia	1981-1982
Mr. Suresh Krishna	1982-1984
Mr. Pran Talwar (Late)	1984-1986
Mr. L. Lakshman	1986-1987
Mr. Amar Singh	1987-1989
Mr. T.K. Balaji	1989-1991
Dr. Surinder Kapur (Late)	1991-1992
Mr. S. Viji	1992-1994
Mr. D.K. Jain	1994-1996
Mr. K. Mahesh (Late)	1996-1998
Mr. Dinesh Munot	1998-1999
Mr. V.K. Mehta	1999-2000
Mr. L. Ganesh	2000-2001
Mr. K. Kejriwal	2001-2002
Mr. Deep Kapuria	2002-2003
Mr. K.V. Shetty (Late)	2003-2004
Mr. Deep Kapuria	2004-2005
Mr. A.K. Taneja	2005-2006
Mr. Raghu Mody	2006-2007
Mr. Sanjay Labroo	2007-2008
Mr. J. S. Chopra	2008-2009
Mr. Jayant Davar	2009-2010
Mr. Srivats Ram	2010-2011
Mr. Arvind Kapur	2011-2012
Mr. Surinder Kanwar	2012-2013
Mr. Harish Lakshman	2013-2014
Mr. Ramesh Suri (Late)	2014-2015
Mr. Arvind Balaji	2015-2016
Mr. Rattan Kapur	2016-2017
Mr. Nirmal K. Minda	2017-2018
Mr. Ram Venkataramani	2018-2019
Mr. Deepak Jain	2019-2021
Mr. Sunjay J Kapur (Late)	2021-2023

EXECUTIVE COMMITTEE

PRESIDENT	VICE PRESIDENT	IMMEDIATE PAST PRESIDENT
Ms. Shradha Suri Marwah (Subros Ltd.)	Mr. Vikrampati Singhania (J K Fenner)	Mr. Sunjay J Kapur (Late) (Sona Comstar)

ELECTED MEMBERS

MEMBER	MEMBER COMPANY
Sunil Arora	Abilities India Pistons & Rings Ltd.
Anjali Singh	Dana Anand India Pvt. Ltd
A. Viswanathan	Delphi-TVS Technologies Ltd.
Ranjot Singh	Emdet Jamshedpur Pvt. Ltd.
Piyush I. Tamboli	Investment & Precision Castings Ltd.
Nishant Arya	JBM Auto Limited
Piyush Munot	KCTR Varsha Automotive Pvt. Ltd.
Anmol Jain	Lumax Auto Technologies Ltd.
Sanjay Sabherwal	Metalwork Industries Ltd.
Aakash Minda	Minda Corporation Limited
Shuba Kumar	Natesan Synchrocones Private Limited
Harshbeena Zaveri	NRB Bearings Ltd.
Aditya Ganesh	Rane Madras Ltd.
Nishit Behera	RSB Transmissions (I) Ltd
F.R. Singhvi	Sansera Engineering Ltd.
Saurabh Poddar	Sellowrap Industries Ltd
Jagdeep Singh Rangar	Stork Rubber Products Pvt. Ltd.
Satish Machani	Stumpp Schuele & Somappa Springs Pvt. Ltd.
Arvind Goel	TATA AutoComp Systems Ltd.
Pranav Kapuria	The Hi-Tech Gears Ltd.
Vivek Jindal	UNO Minda Limited.
Murali Vaidyanathan	Wheels India Ltd.
Akash Passey	ZF India Pvt. Ltd.

CO-OPTED MEMBERS

MEMBER	COMPANY
Rama Shankar Pandey	Paracoat Products Ltd.
Vivek Vikram Singh	Sona Comstar (Sona BLW Precision Forgings Ltd.)
Aman Chopra	Spack Automotive Pvt Ltd

SPECIAL INVITEES

MEMBER	COMPANY
Tapas K Sahu	Highco Engineers Pvt. Ltd.
Guruprasad Mudlapur	Bosch Limited
Prashant Doreswamy	Continental Automotive Components (India) Pvt. Ltd.
Sunil Vachani	Dixon Technologies (India) Limited
Manish Sharma	Panasonic Life Solutions India Private Limited
Manav Kapur	Steelbird International

REGIONAL CHAIRPERSON

MEMBER	COMPANY	REGION
Nishit Behera	RSB Transmissions (I) Ltd	Eastern
Vivek Jindal	UNO Minda Limited	Northern
Sriram Viji	Brakes India Private Ltd.	Southern
Anjali Singh	Dana Anand India Pvt. Ltd	Western

CO-REGIONAL CHAIRPERSON

MEMBER	COMPANY	REGION
Tapas Sahu	Highco Engineers Pvt Ltd.	Eastern
Tushar Arora	Abilities India Pistons & Rings Ltd.	Northern
Satish R Machani	Stumpp Schuele & Somappa Springs Pvt. Ltd.	Southern
Saurabh Poddar	Sellowrap Industries Pvt Ltd	Western

ZONAL CO-ORDINATORS

EASTERN REGION

MEMBER	COMPANY	REGION
Arush Sabherwal	Metalwork Industries Ltd.	Jamshedpur
Mayank Kejriwal	Kiswok Industries Pvt. Ltd.	Kolkata

NORTHERN REGION

MEMBER	COMPANY	REGION
Abhishek Jain	PPAP Automotive Ltd.	Uttar Pradesh & Faridabad
U S Ahuja	New Swan Enterprises	Punjab & Himachal Pradesh
Hitesh Jain	Roop Polymers Ltd.	Uttarakhand

SOUTHERN REGION

MEMBER	COMPANY	REGION
Aditya Ganesh	Rane Madras Limited	Chennai & Nearby
Prashant Doreswamy	Continental Automotive Components (I) Pvt. Ltd.	Karnataka & Hosur
Nagaraju Srirama	JK Fenner (I) Ltd.	AP & Telangana

WESTERN REGION

MEMBER	COMPANY	REGION
Pawan Choudhary	Hindustan Composites Ltd.	Aurangabad
Gaurav Motwane	MSL Driveline Systems Ltd	Nashik
Devendra Jain	Porwal Auto Ltd.	Madhya Pradesh
Raju Shah	Harsha Engineers International Ltd.	Central Gujarat
Samir Patel	Orbit Bearings India Pvt. Ltd.	Surashtra (Gujarat)
Kanwal Deep Singh	Mubea Automotive Components India Pvt. Ltd.	Pune

LIST OF MEMBERS'

A

A. G.Industries Pvt. Ltd.
A.K.Automatics
A2MAC1 India Private Limited
Aakar Foundry Pvt. Ltd.
AAM India Manufacturing Corporation Pvt. Ltd.
Aar Aar Technoplast Pvt. Ltd.
Aarayaa Advisory Services Private Limited
Aarti Steels Limited
Aashirwad Auto Industries
Abacus Peripherals Private Limited
Abhijeet Industries Pvt. Ltd.
Abhijeet Plastics India Pvt. Ltd. Unit III
Abhijeet Techno-Plast (I) Pvt. Ltd.
Abilities India Pistons & Rings Ltd.
Able Spring Manufacturers
Accolade Electronics Pvt Ltd
Accrete Electromech Pvt Ltd
Accurate Products Corporation Pvt. Ltd.
Ace International
Acey Engineering Pvt. Ltd.
ACMA Mobility Foundation
ACME Udyog
ACS Industries India Private Limited
Adient India Pvt. Ltd.
Aditya Auto Products & Engineering (I) Pvt. Ltd.
ADM Joinflex India Pvt. Ltd.
Admach Auto India Ltd.
Advance Cable Technologies Pvt. Ltd.
Advance Forgings Pvt. Ltd.
Advance Industries
Advanced Anmol Metcomp Private Limited
Advik Hi-Tech Pvt. Ltd.
Aeco Engineering LLP
Aeroflex Sealing Material Manufacturing Co.
Agrim Components Pvt. Ltd.
Agya Auto Ltd
AISIN Automotive Haryana Pvt. Ltd.
Ajit Industries Pvt. Ltd.
Akal Spring Ltd.
Akar Auto Industries Limited
Akshay Bearing Limited
Alankar Automotives Private Limited
ALF Engineering Pvt. Ltd.
Alfa Flexitubes Pvt. Ltd.
Alfa Rubber & Springs Private Limited
Alicon Castalloy Limited
Alkraft Thermotechnologies Pvt Ltd
All India Rubber Industries Association
Allied Nippon Pvt. Ltd.
Allied Transmission & Gears Pvt. Ltd.
Almighty Auto Ancillary Pvt. Ltd.
ALP Aeroflex India Private Limited
ALP Nishikawa Company Pvt. Ltd.
ALP Overseas Pvt. Ltd.
Amalgamations Repco Ltd.
Amar Udyog
Amkeis Engineering Private Limited
Ample Auto Tech Pvt. Ltd.
Anand Automotive Pvt. Ltd.
Anand CY Myutec Automotive Pvt. Ltd.
Anand Engineers Pvt. Ltd.
Anand I-Power Ltd.
Anand Motor Products Pvt. Ltd.
Anand NVH Products (P) Ltd.
Anand Piston International
Anevolve Mando Emobility Private Limited
Anu Industries Ltd.
Apex Transmission Pvt. Ltd.
APL Logistics (India) Private Limited
Apls Automotive Industries Pvt. Ltd.
Aptiv Components India Private Limited
Arabian Petroleum Limited
Arasna Industries
ARaymond India Private Limited
ARB Bearings Ltd.
Arcelor Mittal Nippon Steel India Pvt Ltd.
ARGL Limited
Arktron Electronics
Aroma Engineering (India) Private Limited
Artek Surfin Chemicals Limited
Arul Polymers Private Limited
Arun Associates
Arvind Engineering Works Ltd.
Asahi India Glass Ltd.
Ashimori India Private Limited
Ashok Iron Works Pvt. Ltd.
Ashra Consultants Pvt Ltd.
ASK Automotive Ltd.
ASM Castings Private Limited
ASP Sealing Products Limited
Aspee Springs Ltd.
Associated Manufacturing LLP
AT India Auto Parts India Private Limited
Atop Fasteners Pvt. Ltd.
Aum Dacro Coatings
Authentication Solution Providers' Association (ASPA)
Auto Cluster Development and Research Institute Ltd.
Auto Ignition Ltd.
Auto Pins (India) Ltd.
Auto Suspension Parts Co.
Autocomp Corporation Panse Pvt. Ltd.
Autodynamic Technologies and Solutions Pvt. Ltd.
Autofit Pvt. Ltd.
Autoflex Pvt. Ltd.
Autoline
Autoliv India Pvt. Ltd.
Automax (India)
Automotive Axles Ltd.

Automotive Valves Pvt. Ltd.
Autostart India Pvt. Ltd.
Autosys Industrial Solutions Private Limited
Autotech-Sirmax India Private Limited
AVR Valves Pvt. Ltd.
AVS Brake Linings Pvt. Ltd.
Axles India Ltd.

B

B. J. Spring Limited
Bajaj Communications Private Limited
Bajaj Export Corporation
Bajaj Motors Ltd.
Bajajsons Limited
Balaji Precision Components Private Limited
Balaji Springs Private Limited
BALLKINGS
Balmaan Industries Private Limited
Balu Forge Industries Limited
Banco Products (India) Ltd.
Bansal Precision Forge Ltd.
BAPL Rototech Private Limited
Bar International Inc
Baynee Industries
BCC Fuba India Limited
Beam Infotech Pvt. Ltd.
Behr-Hella Thermocontrol India Pvt. Ltd.
Bellite Springs Private Limited
Belmaks Pvt. Ltd.
Belmont Rubber Pvt. Ltd.
Belrise Industries Limited
Benara Udyog Ltd.
Benchmark Liners
Besmak Components Pvt. Ltd.
Besoto Starting Systems Pvt. Ltd.
Best Koki Automotive (P) Ltd.
Betaflex Jointings Private Limited
BG Fastening And Engineering Industries Pvt. Ltd.
Bhagwati Techno Fab Private Limited
Bharat Axles Private Limited
Bharat Forge Ltd.
Bharat Gears Ltd.
Bharat Seats Ltd.
Bharati Fire Engineers
Bhatia Pipe Industries
Bhavani Industries India LLP
Bhimrajka Mader Coatings Private Limited
Bimetal Bearings Ltd.
Bindra Motors Pvt. Ltd.
BLW Engine Valves Private Limited
BMC Metalcast Pvt. Ltd.
Bohra Rubber Pvt. Ltd.
Bollhoff Fastenings Pvt. Ltd.
Bony Polymers Pvt. Ltd.
Borgwarner Cooling Systems India Pvt. Ltd.
BorgWarner Morse Systems India Private limited
Bosch Chassis Systems India Pvt. Ltd.
Bosch Ltd.
BPIN Private Limited
Brakes India Pvt. Ltd.
Brakewel Automotive Components (I) Pvt. Ltd.
Brembo Brake India Pvt. Ltd.
Brite Polytech Private Limited
Brose India Automotive Systems Pvt. Ltd.

C

Calco Poly Technik Private Limited
Calex Auto
Cam Tools Industries Private Limited
Caparo Engineering India Ltd.
Capgrid Solutions Private Limited
Carl Bechem Lubricants (India) Pvt. Ltd.
Carrier Wheels Pvt. Ltd.
Castrol India Limited
Celanese Materials India Limited
Celestial Industries Pvt. Ltd.
Chaphekar Engineering Pvt. Ltd.
Chembond Material Technologies Private Limited
Choudhry Enterprises
CI Car International Pvt. Ltd.
CIE Automotive India Limited.
Cilicant Private Limited
Circlips Technologie Private Limited
CMR Green Technologies Limited
Cofle Taylor India Control Cables & Systems Pvt. Ltd.
Conic Automotive Pvt. Ltd.
Continental Automotive Components (India) Pvt. Ltd.
Cooper Corporation Pvt. Ltd.
Cosmo India Private Limited
Coventry Coil-O-Matic (HR) Ltd.
CRP (India) Pvt. Ltd.
Cummins Technologies India Pvt. Ltd.
Cyient DLM Ltd

D

D.R.S Auto Industries
Dali & Samir Engineering Pvt. Ltd.
Dana Anand India Pvt. Ltd.
Dana India Pvt. Ltd.
Datta Industries
Dawnsun Kyosei Engineering Private Limited
Daxter Polymers Private Lmited
Deepak Industries Ltd. (Prop. of New Allenberry Works)
Delfingen India Pvt. Ltd.
Dell'orto India Pvt. Ltd.
Delphi-TVS Technologies Ltd.
Delux Bearings Pvt. Ltd.
Denso Haryana Private Limited
Denso International India Pvt. Ltd.
Devendra Autocom Pvt. Ltd
Devilog Systems (India)

DGC Industries Private Limited
Dhoot Transmission Pvt. Ltd.
DIEHL Metal India Pvt. Ltd.
Dimo Castings Pvt. Ltd.
Divgi Torqtransfer Systems Limited
Dixon Technologies (India) Limited
DMI Draexlmaier Manufacturing India Private Limited
Domino Printech India LLP
DPS Bearings Private Limited
DRAS Engineering Private Limited
Drill Jig Bushing Co. (Madras) Pvt. Ltd.
D-Tech Impex
Dyna-K Automotive Stampings Pvt. Ltd.
Dynamic Forge Components

E

Eastern Alloys Pvt. Ltd.
Eastman Cast and Forge Limited
Eaton Industrial Systems Pvt. Ltd.
ECL Magtronics Pvt Ltd
Ecocat (India) Pvt. Ltd.
EDS Technologies Private Limited
Ehara Industries
EJOT-Octaqon Fastening Systems Private Limited
EL-Chico Clutch Pvt. Ltd.
Electromags-A Division of Bombay Burmah Trading Corp. Ltd.
Elmec Tools & Devices Private Limited
Elofic Industries Ltd.
Emdet Jamshedpur Pvt. Ltd.
Emmbros Autocomp Ltd.
Enco Engineers Combine Pvt. Ltd.
Endurance Technologies Ltd.
Engineering Technologies
Engineering UND Solutionz Private Limited
Ess Aar Automotive Private Limited
Essae Gears And Transmissions Pvt. Ltd.
Esteem Auto Pvt. Ltd.
Excel Controlinkage Private Limited
Exedy India Ltd.

F

FANUC India Pvt. Ltd.
Fastenex Pvt. Ltd.
Faurecia India Pvt. Ltd.
FCC Clutch India Private Limited
Federal-Mogul Goetze (India) Ltd.
Fiem Industries Ltd.
Fine Blanking Pvt. Ltd.
Fine Turn
Firstedge Marketing Private Limited
Fitco Orings Pvt. Ltd.
Fitwel Gasket Company India Pvt. Ltd.
Flash Electronics (I) Pvt. Ltd.
Fleetguard Filters Pvt. Ltd.
FMI Automotive Components Private Limited
Four Star Industries
Fourfront Limited
Foxconn (India) Private Limited
Freudenberg-NOK Private Limited
Friends Castings Pvt. Ltd.
Futuresense Ventures Private Limited

G

G B Rubber Products
G I Auto Pvt. Ltd.
G.D. Marketing House
G.R. Metalloys Private Limited
Gabriel India Ltd.
Gajra Gears Pvt. Ltd.
Galaxy Bearings Ltd.
Galaxy Indicators India Private Limited
Garrett Motion Technologies (India) Private Limited
Gedia India Automotive Components Pvt. Ltd.
Genau Extrusions Private Limited
Genauto Gasket Technologies LLP
General Plastic Industries LLP
Gestamp Automotive India Private Limited
GH Induction India Pvt. Ltd.
Ghaziabad Precision Products Pvt. Ltd.
Gilard Electronics Pvt. Ltd.
Girnar Gears Private Limited
Global Automotive Components
Global Automotive Components Private Limited
Global Autotech Ltd.
Global Liners
Globewin Precise Products LLP
GNA Axles Ltd.
GNA Drivelines Limited
GNA Gears Ltd.
Godi India Private Limited
Gold Seal-SaarGummi India Pvt. Ltd.
Golden Precision Products Private Limited
Goldy Precision Technologies Private Limited
Gowell Rubber Industries
Greenfuel Energy Solutions Pvt. Ltd.
Grind Master Machines Pvt. Ltd.
Grindlays Engine Parts Private Limited
Grow Ever Steel (India) Private Limited
GSV Polymers Private Limited
Gtex Fabrics Private Limited
Gulati Auto Electricals Pvt. Ltd.
Guru Nanak Auto Enterprises Ltd.
Gurudev Auto Industries Private Limited

H

Haldex Anand India Private Limited
Hanon Automotive Systems India Pvt Ltd
Hanon Climate Systems India Pvt. Ltd.
Harisons India Regd.

Harnex Systems Private Limited
Harsha Engineers International Limited
Haveli Ram Bansi Lal
Hella India Automotive Pvt. Ltd.
Hella India Lighting Ltd.
Helmapps Solutions Private Limited
Helvoet Rubber & Plastic Technologies (I) Pvt. Ltd.
Hero Motors Limited
HGI Automotives Limited
HH Interiors LLP
Hi Tech International
Highco Engineers (P) Ltd.
Hightemp Furnaces Limited
Highway Industries Ltd.
Highway Roop Precision Technologies Limited
Hilux Auto Electric Pvt. Ltd.
Hi-Lux Automotive Pvt. Ltd.
HIM Imperial Auto Glass Works
HIM Teknoforge Ltd.
Hindostan Expo
Hindustan Composites Ltd.
Hitachi Astemo Haryana Pvt. Ltd.
Hitachi Astemo India Private Limited
Hitkari Hitech Pvt. Ltd.
HL Klemove India Private Limited
HL Mando Anand India Pvt Ltd
Hodek Vibration Technologies Pvt. Ltd.
Horizon Industrial Products Pvt. Ltd.
HP Pelzer Automotive Private Limited
HR Polycoats Private Limited
Huf India Pvt. Ltd.
Hyco Enterprises

I

I E Auto Industrial Enterprise Pvt. Ltd.
IFB Automotive Pvt. Ltd.
IFB Industries Ltd.
IM Gears Pvt. Ltd.
Imperial Auto Industries Ltd.
Imperial Engineers Private Limited
India Forge and Drop Stampings Ltd.
India Japan Lighting Pvt. Ltd.
India Nippon Electricals Ltd.
India Pistons Ltd.
Indian Diecasting Industries
Indian Polymer Industries
Indian Polyurethane Association
Indication Instruments Ltd.
Indo Autotech Ltd.
INDO-MIM Limited
Industrial Engineering Syndicate
Industrial Forge & Engineering Company Limited
Industrial Rubber Products
Industrial Rubber Products Private Limited
Infineon Technologies India Pvt. Ltd.
Infinito Auto Industries LLP
Ingar Electronics Private Limited
Injectoplast Pvt. Ltd.
Innova Rubbers Pvt. Ltd.
Integrated Cadcam Solutions Private Limited
Interface Microsystems
Inteva Products India Automotive Pvt. Ltd.
Investment & Precision Castings Ltd.
IP Rings Ltd.
IPEC India Private Limited
Irasus Technologies Private Limited
IRC Supply Chain Solutions Limited
Itriangle Infotech Private Limited

J

J J Autolink Private Limited
J S Enterprises
J. K. Fenner (India) Ltd.
Jagan Automotives Private Limited
Jagdish Electronics India Private Limited
Jai Auto Private Limited
Jai Parvati Forge Limited
Jaidarshan Indocraft Pvt. Ltd.
Jairaj Ancillaries Private Limited
Jal Auto Industries
Jalex Tuboflex
Jamna Auto Industries Ltd.
Jay Metal
Jay Switches (India) Pvt. Ltd.
Jay Ushin Ltd.
Jaya Hind Industries Pvt. Ltd.
Jayashree Polymers Pvt. Ltd.
Jayem Auto Industries Pvt. Ltd.
JBM Auto Ltd.
JC Eletronica Private Limited
Jeet And Jeet Glass And Chemicals Private Limited
JM Frictech India Pvt. Ltd.
Joneja Hydraulics Private Limited
Jopasu India Private Limited
Joyson Anand Abhishek Safety Systems Pvt. Ltd.
JRG Automotive Industries India Private Limited
JSB Aluminium Private Limited
JSG Innotech Private Limited
JSW Steel Limited
Jumps Auto Industries Ltd.
JVR Forgings Limited
Jyoti Rubber Industries

K

K R Industries Private Limited
K. S. C. Engineers Pvt. Ltd.
K.K.Nag Private Limited
K.M.P Manufacturing Co.
Kafila Forge Pvt. Ltd.
Kalika International
Kalsi Engineering Company

Kalyan Steel Products Private Limited
Kalyani Maxion Wheels Private Limited
Kalyani Powertrain Limited
Kamal CED Solutions LLP
Kaneri Enterprises
Karan Motors Private Limited
Karnavati Car Air Conditioners Private Limited
Kavach Impex
Kavia Engineering Private Ltd.
Kay Jay Forgings Private Limited
KCTR Varsha Automotive Pvt. Ltd.
Kems Forgings Ltd.
Kennametal India Limited
KFL Automotive Private Limited
KI Mobility Solutions Private Limited
KIE Engineering Pvt. Ltd.
Kigotek Automotriz Private Limited
Kiran Udyog
Kishan Autoparts Pvt. Ltd.
Kiswok Industries Pvt. Ltd.
KK Lighting India Private Limited
Klassic Wheels Ltd.
Klassik Lamitex Pvt. Ltd.
KNL Driveline Parts Private Limited
Knorr-Bremse Systems for Commercial Vehicles (I) Pvt. Ltd.
Kobra Auto Motives
Kongovi Private Limited
Kongu Enginears
Kores (India) Ltd.
Kosh Innovations Private Limited
KOSTAL India Pvt. Ltd.
Kova Fasteners Private Limited
KPIT Technologies Ltd.
Kranti Industries Limited
Krishna Maruti Ltd.
Kross Limited
KSH International Limited
KSPG Automotive India Pvt. Ltd.
Kukreja Auto Components Private Limited
Kulkarni Engineers
Kumi India Industries Private Limited
Kunal Auto Industries Pvt. Ltd.
Kundan Lal and Sons
Kusalava International Ltd.
Kyocera AVX Components (New Delhi) Pvt. Ltd.

L

L & L Products India Pvt. Ltd.
L. G. Balakrishnan & Bros. Ltd.
L. K. Automotive Pvt. Ltd.
Lakhani Rubber Works
Laxmi Metal Pressing Works Pvt. Ltd.
Lee Spring Company India Private Limited
Lifelong India Pvt. Ltd.
Linamar India Pvt. Ltd.
Loyola College Society
LPS Bossard Pvt. Ltd.
Luboil Filtration Systems Private Limited
Lucas Indian Service Limited
Lucas TVS Ltd.
Luman Industries Limited
Lumax Auto Technologies Ltd.
Lumax Cornaglia Auto Technologies Pvt. Ltd.
Lumax Industries Ltd.
Lumax Mannoh Allied Technologies Ltd.
Luthra Industrial Corporation
Luxpal Miniature Bulb Industries

M

M & M Machine Craft Pvt. Ltd.
M D Industries
M K Autocomponents India Ltd.
M Tek Engineers
M V D Auto Components Pvt. Ltd.
M. S. Industrial Components Pvt. Ltd.
Maadhav Automotive Fasteners Pvt. Ltd.
Macas Automotive
Machino Plastics Ltd.
Machino Polymers Ltd.
Macks Surface Treatments Private Limited
Maco Pvt. Ltd.
Madhusudan Auto Pvt. Ltd.
Madras Engineering Industries Pvt. Ltd.
Madras Radiators And Pressings Ltd.
Maflow India Private Limited
Magal Engg. Tech Pvt. Ltd.
Magna Automations Ltd.
Magnum MI Steel Pvt. Ltd.
Mahabal Metals Private Limited
Maharani Innovative Paints Private Limited
Mahle Anand Filter Systems Pvt. Ltd.
MAHLE Anand Thermal Systems Pvt. Ltd.
MAHLE Engine Components India Pvt. Ltd.
Makino Auto Industries Pvt. Ltd.
Makino Automotive
Malhotra Cables Private Limited
Manatec Mobility Private Limited
Mandap International Pvt. Ltd.
Mann and Hummel Filter Pvt. Ltd.
Mansons International Pvt. Ltd.
Marathwada Auto Compo Pvt. Ltd.
Marelli (India) Private Limited
Marelli Motherson Automotive Lighting India Pvt. Ltd.
Marelli Talbros Chassis Systems Pvt. Ltd.
Mark Exhaust Systems Ltd.
Mass Metalform
Masstrans Technologies Private Limited
Masu Brakes Pvt. Ltd.
Maxop Engineering Co. Pvt. Ltd.
Mayur Uniquoters Ltd.
Meenakshi Polymers Pvt. Ltd.

- Mega Audio International Private Limited
- Mega Rubber Technologies Pvt. Ltd.
- Megatrend Fabcon Pvt. Ltd.
- Meghdoot Pistons Private Limited
- Mehta Automotive Pvt Ltd
- Meko Auto Components INC
- Meneta Automotive Components Pvt. Ltd.
- Metaforge Engineering (India) Pvt. Ltd.
- Metal Form
- Metallic Auto Liners Pvt. Ltd.
- Metalman Auto Limited
- Metalman Micro Turners
- Metalwork Industries Limited
- Metexim (Sourcing) Pvt. Ltd.
- MGM Springs Pvt Ltd
- Micron Enterprises
- Microsign Products
- Milacron India Pvt. Ltd.
- Millennium Precision Auto India Pvt. Ltd.
- Millennium Ring Mfg Company
- Millennium Semiconductors India Private Limited
- Minda Corporation Ltd.
- Minda Instruments Ltd.
- Minda Westport Technologies Limited
- Mitsuba India Pvt. Ltd.
- Mitsubishi Electric Automotive India Pvt. Ltd.
- Mivin Engineering Technologies Private Limited
- MKLIDE Auto Clutch Industries (P) Ltd
- MKM Rubber Private Limited
- MM Auto Industries Private Limited
- MN Auto Products Private Limited
- Modern Automotives Limited
- Modine Thermal Systems Private Limited
- Mogli Labs (India) Private Limited
- Mold-Tek Technologies Limited
- Moonlight Auto Pvt. Ltd.
- Motherson Sumi Wiring India Limited
- MPM Private Limited
- MRS Bearings Private Limited
- MSL Driveline Systems Limited
- MT Autocraft
- Mubea Automotive Components India Pvt Ltd
- Multitech Auto Pvt. Ltd.
- Mungi Engineers Pvt. Ltd.
- Munjal Auto Industries Ltd.
- Munjal Kiriu Industries Pvt. Ltd.
- Munjal Showa Ltd.
- Murakami Manufacturing India Private Limited
- Musashi Auto Parts India Pvt. Ltd.
- Mutha Founders Pvt. Ltd.
- Muthayammal Educational Trust and Research Foundation
- Mutual Automotive Pvt. Ltd.
- Mutual Industries Ltd.

N

- Nachimuthu Industrial Association
- Nagata Auto Engineering India Private Limited
- Napino Auto & Electronics Ltd.
- Narain Cooling Technologies Private Limited
- Narasipur Auto Components Private Limited
- Narasipur Precision Private Limited
- Nash Products
- Natesan Synchrocones Pvt. Ltd.
- National Engineering Industries Ltd.
- National Industries
- National Piston Rings (India)
- National Plastic Technologies Limited
- National Rubber Engineers
- NBR Cooling Systems Private Limited
- Neej Auto
- Neelgiri Machinery Global Private Limited
- Nelcast Ltd.
- Nemak Aluminium Castings India Pvt Ltd
- Neo Wheels Limited
- Neolite ZKW Lightings Pvt. Ltd.
- NeoSym Industry Ltd.
- Nettur Technical Training Foundation
- New Dolphin Machining Solutions LLP
- New Engineering Works
- New Era Coatings LLP
- New Era Control Cable Industries
- New India Engineering Company
- New Star Industries
- New Swan Autocomp (P) Ltd.
- New Swan Enterprises
- Nicks Auto Industries Pvt. Ltd.
- Nippon Audiotronix Pvt. Ltd.
- Nippon Thermostat (India) Ltd.
- Nirotech Industries Private Limited
- Nisiki Technologies Private Limited
- Nissim India Pvt. Ltd.
- Niterra India Private Limited
- Norma Group Products India Pvt. Ltd.
- Northstar Autocomp Private Limited
- Novares India Automotives Private Limited
- Novoflex Industries Private Limited
- NPL Bluesky Automotive Pvt. Ltd.
- NRB Bearings Ltd.
- NRB Industrial Bearings Limited
- NSK Bearings India Pvt. Ltd.
- NTF (India) Pvt. Ltd.
- Nutech Auto Private Limited
- Nysha Mobility Tech Private Limited

O

- Ocap Chassis Parts Pvt. Ltd.
- Octillion Power Systems India Private Limited
- Oerlikon Friction Systems (India) Pvt. Ltd.
- Oetiker India Pvt. Ltd.
- Oiles India Private Limited
- Omax Autos Ltd.

OMCO Enterprises Private Limited
OMFA Rubbers Limited
Onassis Auto Ltd.
Onlygood Futuretech (India) Private Limited (Start-Up)
Orbit Bearings India Pvt. Ltd.
Osking Industries
Oswal Castings Private Limited
Otter Controls India Private Limited
Owari Precision Products (India) Pvt. Ltd.

P

P.A.R.K.Industries Private Limited
Pacco Industrial Corporation
Padmanabh Alloys & Polymers Ltd.
Padmini VNA Mechatronics Ltd.
Pal Shellcast Private Limited
Panasonic Life Solutions India Private Limited
Paracoat Products Ltd.
Paradise Industrial Corporation
Paragon Industries
Paranjape Autocast Pvt. Ltd.
Paras Lubricants Limited
Parathasarathy Seeniammal Educational Trust
Parkash Automotive Industries (P) Ltd.
Paul Components Private Limited
Pavithra Toolings
Pavna Industries Limited
PBM Insulations Private Limited
PD Plast (India)
Pearl Engineering Co.
Pee Aar Automotive Technologies Private Limited
Perfect International
Perfect Polymers
PHINIA Delphi India Private Limited
Piano Presitel
Pinnacle Industries Ltd.
Pioneer Industries
Plast Technology India Private Limited
OPMobility Exteriors India Private Limited
Plastometal Engg (I) Pvt Ltd
Polyplastics Industries (India) Pvt. Ltd.
Pooja Castings Private Limited
Pooja Forge Ltd.
Poonam Industries
Porwal Auto Components Ltd.
Positive Plastics Private Limited
Power Industries
Power Source Engine Parts Pvt. Ltd.
Powermax Rubber Factory
PPAP Automotive Ltd.
Prabha Engineering Pvt. Ltd.
Pranav Vikas (India) Pvt. Ltd.
Precision Autowares Pvt. Ltd.
Precision Camshafts Ltd.
Precision Cups Pvt. Ltd.
Premier Plasmotec Pvt. Ltd.
Premier Polyfilm Limited
Premier Seals India Private Limited
Presco-Mec Autocomp Pvt. Ltd.
Pricol Engineering Industries Private Limited
Pricol Ltd.
Pritika Auto Industries Limited
Prius Auto Iindustries
Progressive Gear Industries (P) Ltd.
Progressive Steel Automotive Solution Private Limited
Prolim Solutions India Private Limited
Propel Metaltech
PTI Engineering Technologies Private Limited
Puja Fluid Seals Private Limited
Punch Ratna Fasteners Pvt. Ltd.
Punjab Bevel Gears Ltd.
Punjab General Industries Private Limited
Purofil Auto (India) Pvt. Ltd.
Pushkar Techno Private Limited
Pushkaraj Enterprises
PYN Autocomp Private Limited

Q

QH Talbros Pvt. Ltd.

R

R. E. Components Pvt. Ltd.
R. P. Autostyles
R.K. Profiles Pvt. Ltd.
R.K.Manoj & Co.
Raaj Unocal Lubricants Ltd
Radiant Innovative Manufacturing Limted
Rahul Technic Private Limited
Rajan Auto Industries
Rajatdeep Overseas Pvt. Ltd.
Rajhans Pressings Pvt. Ltd.
Rajkot Engineering Association
Rajsriya Automotive Industries Pvt. Ltd.
Ram Ratna Wires Limited
Rambal Private Limited
Ramkrishna Forgings Ltd.
Ramsays Corporation Pvt. Ltd.
Randhir Industries
Rane (Madras) Ltd.
Rane Brake Lining Ltd.
Rane Steering Systems Private Limited
Ranee Polymers Pvt. Ltd.
Rangamma Steels & Malleables
Rashmi Green Hydrogen Steel Private Limited
RDH Auto
Reethika Precision Engineering
Reflexallen India Private Limited
Reform Industries Private Limited
Remsons Industries Ltd.
Replus Engitech Private Limited
Revent Precision Engineering Limited
Rico Auto Industries Ltd.
Right Tight Fastners Pvt. Ltd.
RIJ Engineering Private Limited
Rikki Plastic Private Limited

Ring Plus Aqua Ltd.
Riyansh Industries
Robust Autocomp Private Limited
Rockman Industries Ltd.
Rockwell Automation India Private Limited
Roko Linings (India) Private Limited
Roop Polymers Ltd.
Roots Industries India Private Limited
Rosmerta Autotech Limited
Rotex Automation Ltd.
RPK India Pvt. Ltd.
RSB Transmissions (I) Ltd.
Rubberman Industrial Centre Private Limited
Rucha Engineers Pvt. Ltd.
Rukman Udyog

S

S M Machines Pvt. Ltd.
S R I Gotec India Private Limited
S. K. Spring Co.
S. M. Auto Engineering Pvt. Ltd.
S. S. Engineering Works
Sabharwal Engineering Works
SAC Engine Components Pvt. Ltd.
Sadhu Forging Ltd.
Safex Fire Services Limited
Safexpress Pvt. Ltd.
Safil Auto India
Sainik Springs LLP
Saint Gobain India Pvt. Ltd.
Sakthi Auto Component Ltd.
Saleri India Private Limited
Samarth Engg. Co. Pvt. Ltd.
Samkrg Pistons And Rings Limited
Samvardhana Motherson International Limited
San Automotive Industries Private Limited
Sanden Vikas (India) Pvt. Ltd.
Sandhar Technologies Ltd.
Sanjeev Auto Parts Manufacturers Pvt. Ltd.
Sankar NP Japan Private Limited
Sankar Sealing Systems Pvt. Ltd.
Sansera Engineering Limited
SAP Parts Private Limited
SAR Coatings LLP
Saraca Solutions Private Limited
Saraswati Industries
Satyam Auto Components Pvt. Ltd.
Saurat Auto-Tech Private limited
Saverni Neutech Private Limited
Schaeffler India Limited
Scherdel Perfect Springs Private Limited
Sealwell (Automotive Div.)
Sebros Auto Pvt. Ltd.
Seema & Co.
SEG Automotive India Private limited
Seinsa Autofren India Pvt. Ltd.
Sekisui DLJM Molding Private Limited
Sellowrap EPP India Pvt. Ltd.
Sellowrap Industries Limited
Semco Infratech Pvt Ltd
Senior India Pvt. Ltd.
Senior Rubbers Pvt. Ltd.
Sensing Technologies Pvt. Ltd.
Sensorise Smart Solutions Private Limited
SEP India Pvt. Ltd.
Service Easy Technology Private Limited
Setco Auto Systems Private Limited
SFS Group India Private Limited
Sharda Motor Industries Ltd.
Shaurya Transmissions & Gears LLP
Sheet Shapers India Pvt. Ltd.
Shigan Quantum Technologies Limited
Shiv Gorakh Engineering Works LLP
Shivalik Engineering Industries Limited
Shivam Autotech Ltd.
Shivani Locks Pvt. Ltd.
Shore Auto Rubber Exports Pvt. Ltd.
Shree Amba Industries
Shree Balaji Alumnicast Pvt. Ltd.
Shree Fittings
Shree Ganesh Metal Works
Shree Jee Forging
Shree Sainath Industries
Shri Parmanand Steel Industries Private Limited
Shriram Foundry Private Limited
Shriram Pistons & Rings Ltd.
Shriram Rubber Products Pvt. Ltd.
SI Interpack Private Limited
Sibros Technologies India Pvt. Ltd.
Siddharth Grease & Lubes Private Limited
Sigma Automotive Materials Pvt. Ltd.
Sigma Corporation (India) Private Limited
Sigma Moulds & Stampings Pvt. Ltd.
Silco Cables
Singhal Industrial Corporation
Sintercom India Ltd.
SIPCOT Irungattukottai Manufacturers Association
Sipra Engineers Private Limited
SJS Decoplast Private Limited
SJS Enterprises Ltd
SKAS Autotech Private Limited
SKF India Limited
SKH Marelli Exhaust Systems Pvt. Ltd.
SKH Metals Ltd.
SKP Bearing Industries Limited
Sky Bound Autoplast
SMB Engine Valves
SMIC Autoparts Private Limited
Smoto Industries Private Limited
Snark Power Private Limited
Softude Infotech Private Limited
SOGEFI ADM Suspensions Pvt. Ltd.
Sogefi Engine Systems India Pvt Ltd
Solize India Technologies Private Limited
Somic ZF Components Pvt. Ltd.
Sona BLW Precision Forgings Ltd.

- Soni Auto & Allied Industries Ltd.
- SP Pipe Private Limited
- Spack Automotives Private Limited
- SPAL Automotive Technology India Private Limited
- Special Engineering Services Ltd.
- Spectra Products Pvt. Ltd.
- SPM Autocomp Systems Pvt Ltd.
- Spun Micro Processing (P) Ltd.
- SR Green Products
- Sree Ganesh Gears Private Limited
- Sri Aurobindo Automotive Components LLP
- Srimukha Precision Technologies Private Limited
- Srujana Enterprises
- Standard Radiators Pvt. Ltd.
- Star Auto Industries Pvt. Ltd.
- Steel Strips Wheels Limited
- Steelbird International
- Sterling Gtake E-Mobility Limited
- Sterling Tools Limited
- Stork Auto Engineering Pvt. Ltd.
- Stork Rubber Products Pvt. Ltd.
- Stumpp Schuele & Somappa Springs Pvt. Ltd.
- Subros Ltd.
- Sudhir Automotive Industries Pvt. Ltd.
- Sudisa Foundry (P) Ltd.
- Sugan Cables
- Sun Mobility Private Limited
- Sunbeam Lightweighting Solutions Pvt. Ltd.
- Sundaram Auto Components Ltd.
- Sundaram Brake Linings Ltd.
- Sundaram Clayton Ltd.
- Sundaram Industries Pvt. Ltd.
- Sundram Fasteners Ltd.
- Sunflag Iron and Steel Company Limited
- Sunil Industries
- Sunland Alloys India
- Sunny Engineering Industries
- Sunstar Precision Forge Ltd.
- Sunvisors India Pvt. Ltd.
- Super Auto Forge Pvt. Ltd.
- Super Auto India Limited
- Super Circle Auto Ltd.
- Super Screws Pvt. Ltd.
- Super Seals India Ltd.
- Supercircle Pvt. Ltd.
- Suprajit Engineering Ltd.
- Supreme Sales Agency
- Supreme Treon Pvt. Ltd.
- Surelock Plastics Private Limited
- Surya Springs
- Surya Springs & Wires
- Swastik Engitech Pvt. Ltd.
- Synthesis Winding Technologies Pvt. Ltd.
- Syrma SGS Technology Limited

T

- T K Precision Pvt. Ltd.
- T K W Fasteners Pvt. Ltd.
- TA Autotec Information Systems India Private Limited
- Takshi Auto Components Pvt. Ltd.
- Talbros Automotive Components Ltd.
- Talbros Sealing Materials Pvt. Ltd.
- Talco India
- TAMS Infotech Pvt. Ltd.
- TASA Automotive Components
- Tata AutoComp GY Batteries Private Limited
- Tata AutoComp Systems Ltd.
- Tata Toyo Radiator Ltd.
- Taylor Rubber Pvt. Ltd.
- Tech Auto Pvt. Ltd.
- Tech Powertrain
- Technico Industries Ltd.
- Techno Auto Products
- Techno Impressions Private Limited
- Technocrat Connectivity Systems (P) Ltd.
- Technology International
- Technomech (India)
- Technovision Auto Components Private Limited
- Teconnex India Private Limited
- Teksons Pvt. Ltd.
- Terminal Technologies (I) Pvt. Ltd.
- Texspin Bearings Ltd.
- The All India Plastic Manufacturers Association
- The Automotive Research Association of India
- The Hi-Tech Engineering Systems Pvt. Ltd.
- The Hi-Tech Gears Ltd.
- The Madras Motor Parts Dealers Association
- The Next Design
- The Premier Auto Corporation
- The Supreme Industries Ltd.
- The Waxpol Industries Limited
- The Western India Genuine Ghee Company Pvt. Ltd.
- Tosy Auto Products
- Toughla Automotive Pvt. Ltd.
- Toyo Springs Ltd.
- Toyoda Gosei South India Pvt. Ltd.
- Toyoda Gosei UNO Minda India Private Limited
- Toyota Boshoku Automotive India Pvt. Ltd.
- Toyota Boshoku Device India Private Limited
- Toyota Industries Engine India Pvt. Ltd.
- Toyota Kirloskar Auto Parts Pvt. Ltd.
- Toyotetsu India Auto Parts Pvt. Ltd.
- Toyotsu Ambika Automotive Safety Components (I) Pvt. Ltd.
- TPR Autoparts Mfg India Private Limited
- Trac Auto Transmission
- Track Components Ltd.
- Tractors and Farm Equipment Ltd.
- Transight Systems Private Limited
- Transworld Enterprises
- Trigno Engineering Pvt. Ltd.
- Trinity India Forgetech Private Limited
- Tropicool Car Gadgets Private Limited
- TRW Sun Steering Wheels Pvt. Ltd.
- Tsuyo Manufacturing Private Limited

Tube Investments of India Ltd.
Turbo Energy Pvt. Ltd.

U

UCAL Limited
UFI Filters India Pvt. Ltd.
Ukay Metal Industries Pvt. Ltd.
Ultra Tech Suspensions Private Limited
Ultra Wiring Connectivity System Limited
Uni Deritend Ltd.
Uni Expo India
Unicast Alloys Private Limited
Unique Spares & Automobiles
Unitech Plasto Components Private Limited
United Components And Tools Private Limited
United Industries Plastic Private Limited
Unitherm Engineers Limited
Universal Precision Screws
Universal Wire Forms
UNO Minda Limited
UNO Mindarika Private Limited
Uravi T and Wedge Lamps Ltd.
Urrja Bus Décor
Usha International Ltd.
USUI Susira International Pvt. Ltd.

V

V.V Enterprises
Vaish Industries
Vaishnavi Auto Private Limited
Valeo India Pvt. Ltd.
Vanaz Engineers Ltd.
Varroc Engineering Limited
Varron Autokast Limited
VBROS Auto Pvt. Ltd.
VE Commercial Vehicles Ltd.
Vector Management Consulting Private Limited
Vee Tee Auto Mfg. Co. (P) Ltd
Veer-O-Metals Pvt. Ltd.
Vel Tech Rangarajan Dr Sagunthala R&D Institute of Science & Technology
Venkateswara Steels And Springs India Private Limited
Vibes Component Solutions Private Limited
Vibgyor Automotive Private Limited
Vibracoustic India Pvt. Ltd.
Vibrant Industries
Victor Reinz India Pvt. Ltd.
Victura Technologies Private Limited
Vijayshree Autocom Ltd.
Vikrant Auto Suspensions
Vimal Auto Industries
Vimal Trading Co.
Vinayak Rubber Products
Vinko Auto Industries Ltd.
Vinni Chemicals Pvt Ltd
Vipmon Technology Private Limited
Vitesco Technologies India Private Limited
VNM Polymers Pvt. Ltd.
Volmac Components Private Limited
VVDN Technologies Private Limited

W

Wadsons India Private Limited
Wahi Sons Limited
Wanfeng Aluminum Wheel India Private Limited
Watson & Chalin India Pvt. Ltd.
Webasto Roofsystems India Private Limited
Welcome Auto Parts Private Limitd
Western Thomson (India) Ltd.
Wheels India Ltd.
Windals Precision Private Limited
Wipex Industries
Wire Rings
Wirecom (India) Pvt. Ltd.
Witzenmann India Private Limited

X

Xlerate Driveline India Limited

Y

Yashka Stampings
Yazaki India Pvt. Ltd.
Yeshshree Technology Private Limited
Yogi Hi Tech Pvt Ltd
York Transport Equipment (India) Pvt. Ltd.
Yoshika Engineering Pvt. Ltd.
Yugal Precision Pvt. Ltd.

Z

Zavenir Daubert India Private Limited
Zenith Forge Pvt. Ltd.
Zenith Industries
Zentron Labs Pvt Ltd
ZF Commercial Vehicle Control Systems India Limited
ZF India Pvt. Ltd.
ZF Rane Automotive India Private Limited
ZF Steering Gear (India) Ltd.
Ziel International
Zunax Energy Products LLP







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